1. Results

**(Consolidated)**

<table>
<thead>
<tr>
<th></th>
<th>FY2008 2Q</th>
<th>FY2009 2Q</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Net sales</td>
<td>263.8</td>
<td>146.3</td>
<td>-44.5%</td>
</tr>
<tr>
<td>Gross profit</td>
<td>88.7</td>
<td>38.9</td>
<td>-56.1%</td>
</tr>
<tr>
<td>Operating income</td>
<td>51.9</td>
<td>4.8</td>
<td>-90.7%</td>
</tr>
<tr>
<td>Ordinary income</td>
<td>54.6</td>
<td>6.6</td>
<td>-87.8%</td>
</tr>
<tr>
<td>Income before income taxes</td>
<td>55.7</td>
<td>6.4</td>
<td>-88.4%</td>
</tr>
<tr>
<td>Net income</td>
<td>36.2</td>
<td>4.5</td>
<td>-87.6%</td>
</tr>
</tbody>
</table>

2. Net Sales by Division and Region

**(Consolidated)**

<table>
<thead>
<tr>
<th></th>
<th>FY2008 2Q</th>
<th>FY2009 2Q</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Semiconductor Production Equipment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>63.0</td>
<td>33.3</td>
<td>-47.0%</td>
</tr>
<tr>
<td>U.S.</td>
<td>31.3</td>
<td>16.0</td>
<td>-49.0%</td>
</tr>
<tr>
<td>Europe</td>
<td>6.5</td>
<td>6.9</td>
<td>6.4%</td>
</tr>
<tr>
<td>Korea</td>
<td>19.6</td>
<td>11.7</td>
<td>-40.1%</td>
</tr>
<tr>
<td>Taiwan</td>
<td>79.4</td>
<td>31.3</td>
<td>-63.4%</td>
</tr>
<tr>
<td>China</td>
<td>6.6</td>
<td>3.2</td>
<td>-51.5%</td>
</tr>
<tr>
<td>Southeast Asia</td>
<td>6.7</td>
<td>11.6</td>
<td>71.9%</td>
</tr>
<tr>
<td>Overseas</td>
<td>150.4</td>
<td>62.7</td>
<td>-58.3%</td>
</tr>
<tr>
<td>Total</td>
<td>213.4</td>
<td>96.1</td>
<td>-55.0%</td>
</tr>
<tr>
<td>FPD Production Equipment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>12.8</td>
<td>2.4</td>
<td>-81.1%</td>
</tr>
<tr>
<td>Korea</td>
<td>5.7</td>
<td>10.7</td>
<td>86.1%</td>
</tr>
<tr>
<td>Taiwan</td>
<td>1.5</td>
<td>6.7</td>
<td>333.3%</td>
</tr>
<tr>
<td>China &amp; S.E. Asia</td>
<td>2.0</td>
<td>3.0</td>
<td>51.3%</td>
</tr>
<tr>
<td>Overseas</td>
<td>9.3</td>
<td>20.4</td>
<td>118.8%</td>
</tr>
<tr>
<td>Total</td>
<td>22.2</td>
<td>22.3</td>
<td>0.5%</td>
</tr>
<tr>
<td>Electronic Components &amp; Computer Networks</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>25.4</td>
<td>23.5</td>
<td>-7.2%</td>
</tr>
<tr>
<td>Overseas</td>
<td>2.6</td>
<td>3.6</td>
<td>35.0%</td>
</tr>
<tr>
<td>Total</td>
<td>28.0</td>
<td>27.2</td>
<td>-2.2%</td>
</tr>
<tr>
<td>Other</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>0.1</td>
<td>0.1</td>
<td>2.1%</td>
</tr>
<tr>
<td>Overseas</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td>0.1</td>
<td>0.1</td>
<td>2.1%</td>
</tr>
<tr>
<td>Consolidated Total</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Japan</td>
<td>101.4</td>
<td>59.4</td>
<td>-41.3%</td>
</tr>
<tr>
<td>Overseas</td>
<td>162.4</td>
<td>86.9</td>
<td>-48.5%</td>
</tr>
<tr>
<td>Total</td>
<td>263.8</td>
<td>146.3</td>
<td>-44.5%</td>
</tr>
</tbody>
</table>

3. Net Sales and Operating Income by Business Segment

**(Consolidated)**

<table>
<thead>
<tr>
<th></th>
<th>FY2008 2Q</th>
<th>FY2009 2Q</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Industrial electronic equipment</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net sales</td>
<td>236.0</td>
<td>119.4</td>
<td>-49.4%</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>185.0</td>
<td>115.5</td>
<td>-37.6%</td>
</tr>
<tr>
<td>Operating income</td>
<td>51.0</td>
<td>39</td>
<td>-29.3%</td>
</tr>
<tr>
<td>Electronic Components &amp; Computer Networks</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net sales</td>
<td>28.3</td>
<td>27.3</td>
<td>-3.5%</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>27.4</td>
<td>26.4</td>
<td>-3.5%</td>
</tr>
<tr>
<td>Operating income</td>
<td>0.9</td>
<td>0.9</td>
<td>-1.5%</td>
</tr>
<tr>
<td>Eliminations and corporate</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net sales</td>
<td>-0.5</td>
<td>-0.4</td>
<td>-1.0</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>-0.5</td>
<td>-0.4</td>
<td>-1.1</td>
</tr>
<tr>
<td>Operating income</td>
<td>0.0</td>
<td>0.0</td>
<td>-</td>
</tr>
<tr>
<td>Consolidated</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net sales</td>
<td>263.8</td>
<td>146.3</td>
<td>-44.5%</td>
</tr>
<tr>
<td>Operating expenses</td>
<td>211.9</td>
<td>141.5</td>
<td>-33.2%</td>
</tr>
<tr>
<td>Operating income</td>
<td>51.9</td>
<td>4.8</td>
<td>-90.7%</td>
</tr>
</tbody>
</table>
4. Orders

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Semiconductor Production Equipment</td>
<td>120.2</td>
<td>63.7</td>
<td>-50.3%</td>
</tr>
<tr>
<td>FPD Production Equipment</td>
<td>7.3</td>
<td>21.7</td>
<td>196.1%</td>
</tr>
<tr>
<td>Electronic Components &amp; Computer Networks</td>
<td>26.0</td>
<td>25.4</td>
<td>-2.1%</td>
</tr>
<tr>
<td>Other</td>
<td>0.1</td>
<td>0.1</td>
<td>2.1%</td>
</tr>
<tr>
<td>Total</td>
<td>153.4</td>
<td>91.7</td>
<td>-41.0%</td>
</tr>
</tbody>
</table>

5. Order Backlog

<table>
<thead>
<tr>
<th>(Consolidated)</th>
<th>FY2008 Q2 as of 9/30/2007</th>
<th>FY2009 Q2 as of 9/30/2008</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Semiconductor Production Equipment</td>
<td>293.1</td>
<td>132.5</td>
<td>-54.8%</td>
</tr>
<tr>
<td>FPD Production Equipment</td>
<td>33.1</td>
<td>140.6</td>
<td>324.7%</td>
</tr>
<tr>
<td>Electronic Components &amp; Computer Networks</td>
<td>14.4</td>
<td>12.6</td>
<td>-12.2%</td>
</tr>
<tr>
<td>Total</td>
<td>340.7</td>
<td>285.7</td>
<td>-16.1%</td>
</tr>
</tbody>
</table>

6. Capital Expenditures, Depreciation and R&D Expenses

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital expenditures</td>
<td>5.7</td>
<td>4.8</td>
<td>-14.9%</td>
</tr>
<tr>
<td>Depreciation</td>
<td>5.1</td>
<td>5.6</td>
<td>9.1%</td>
</tr>
<tr>
<td>R&amp;D expenses</td>
<td>17.0</td>
<td>17.0</td>
<td>-4.0%</td>
</tr>
</tbody>
</table>

In principle, export sales of Tokyo Electron’s mainstay semiconductor and FPD production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

Percentages are calculated using full amounts, before rounding.
1. Revision of Financial Forecast for the Year ending March 31, 2009

Amounts are rounded down to the nearest hundred million yen.

<table>
<thead>
<tr>
<th></th>
<th>Year ended 3/31/2008</th>
<th>6 months ended 9/30/2008 Actual</th>
<th>Year ending 3/31/2009 Forecast</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1st Half</td>
<td>Full Year</td>
<td>1st Half</td>
</tr>
<tr>
<td>Net sales</td>
<td>475.3</td>
<td>906.0</td>
<td>301.2</td>
</tr>
<tr>
<td>Operating income</td>
<td>95.0</td>
<td>168.4</td>
<td>26.2</td>
</tr>
<tr>
<td>Ordinary income</td>
<td>95.7</td>
<td>172.7</td>
<td>28.9</td>
</tr>
<tr>
<td>Income before income tax</td>
<td>98.2</td>
<td>169.2</td>
<td>26.0</td>
</tr>
<tr>
<td>Net income</td>
<td>62.4</td>
<td>106.2</td>
<td>17.2</td>
</tr>
</tbody>
</table>


2. Sales by Division

<table>
<thead>
<tr>
<th></th>
<th>Year ended 3/31/2008</th>
<th>6 months ended 9/30/2008 Actual</th>
<th>Year ending 3/31/2009 Forecast</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1st Half</td>
<td>Full Year</td>
<td>1st Half</td>
</tr>
<tr>
<td>Semiconductor Production Equipment</td>
<td>379.2</td>
<td>726.4</td>
<td>208.7</td>
</tr>
<tr>
<td>FPD Production Equipment</td>
<td>43.6</td>
<td>68.0</td>
<td>40.1</td>
</tr>
<tr>
<td>Electronic Components &amp; Computer Networks</td>
<td>53.2</td>
<td>111.1</td>
<td>52.1</td>
</tr>
<tr>
<td>Other</td>
<td>0.2</td>
<td>0.4</td>
<td>0.2</td>
</tr>
<tr>
<td>Consolidated Total</td>
<td>476.3</td>
<td>906.0</td>
<td>301.2</td>
</tr>
</tbody>
</table>

3. Capital Expenditures, Depreciation and R&D Expenses

<table>
<thead>
<tr>
<th></th>
<th>Year ended 3/31/2008</th>
<th>Year ending 3/31/2009(E)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1st Half</td>
<td>Full Year</td>
</tr>
<tr>
<td>Capital expenditures</td>
<td>12.7</td>
<td>22.7</td>
</tr>
<tr>
<td>Depreciation</td>
<td>9.8</td>
<td>21.4</td>
</tr>
<tr>
<td>R&amp;D expenses</td>
<td>31.9</td>
<td>66.0</td>
</tr>
</tbody>
</table>

4. Number of Employees

<table>
<thead>
<tr>
<th></th>
<th>Year ended 3/31/2008</th>
<th>Year ending 3/31/2009(E)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>1st Half</td>
<td>Full Year</td>
</tr>
<tr>
<td>Japan</td>
<td>7,691</td>
<td>7,789</td>
</tr>
<tr>
<td>U.S.</td>
<td>1,367</td>
<td>1,281</td>
</tr>
<tr>
<td>Europe</td>
<td>455</td>
<td>450</td>
</tr>
<tr>
<td>Asia</td>
<td>876</td>
<td>903</td>
</tr>
<tr>
<td>Consolidated Total</td>
<td>10,391</td>
<td>10,429</td>
</tr>
</tbody>
</table>

* The exchange rate used when the budget was compiled is 105 yen to the dollar for the year ending March 31, 2009.
* In principle, export sales of Tokyo Electron’s mainstay semiconductor and FPD production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.
* Percentages are calculated using full amounts, before rounding.