# Supplement for the Third Quarter Results for the Year Ending March 31, 2009

# 1. Results

Amounts are rounded down to the nearest hundred million yen.

(Billions of Yen)

| Consolidated)              |         |              |       |              |        |
|----------------------------|---------|--------------|-------|--------------|--------|
|                            |         | FY2008<br>3Q |       | FY2009<br>3Q |        |
|                            | 10/2007 |              | -     | - 12/2008    | Change |
| Net sales                  | 199.8   | 100.0%       | 101.0 | 100.0%       | -49.4% |
| Gross profit               | 72.4    | 36.2%        | 27.1  | 26.8%        | -62.6% |
| Operating income           | 38.4    | 19.3%        | -2.0  | -2.0%        |        |
| Ordinary income            | 39.7    | 19.9%        | -0.0  | -0.1%        |        |
| Income before income taxes | 40.0    | 20.0%        | -8.4  | -8.4%        |        |
| Net income                 | 25.6    | 12.8%        | -7.6  | -7.6%        |        |

| FY2      | FY2008           |       | FY2009  |        |
|----------|------------------|-------|---------|--------|
| 1Q-      | -3Q              | 1Q-   | -3Q     |        |
| 4/2007 - | 4/2007 - 12/2007 |       | 12/2008 | Change |
| 676.2    | 100.0%           | 402.3 | 100.0%  | -40.5% |
| 237.7    | 35.2%            | 118.1 | 29.4%   | -50.3% |
| 133.5    | 19.7%            | 24.2  | 6.0%    | -81.8% |
| 135.5    | 20.0%            | 28.8  | 7.2%    | -78.7% |
| 138.2    | 20.4%            | 20.1  | 5.0%    | -85.4% |
| 88.0     | 13.0%            | 9.6   | 2.4%    | -89.0% |

#### 2. Net Sales by Division and Region

(Consolidated)

| ĺ   | FY2008            | FY2009            |        |
|---|-------------------|-------------------|--------|
|   | 3Q                | 3Q                |        |
|   | 10/2007 - 12/2007 | 10/2008 - 12/2008 | Change |
| Semiconductor Production Equipment        |                   |                   |        |
| Japan                                     | 52.2              | 21.0              | -59.8% |
| U.S.                                      | 22.3              | 13.5              | -39.3% |
| Europe                                    | 4.1               | 5.7               | 38.3%  |
| Korea                                     | 15.5              | 5.7               | -63.4% |
| Taiwan                                    | 53.6              | 4.8               | -90.9% |
| China                                     | 4.1               | 3.3               | -21.2% |
| Southeast Asia                            | 8.6               | 3.6               | -57.9% |
| Overseas                                  | 108.4             | 36.8              | -66.1% |
| Total                                     | 160.7             | 57.8              | -64.0% |
| FPD/PV Production Equipment               |                   |                   |        |
| Japan                                     | 6.1               | 1.6               | -72.5% |
| Korea                                     | 0.7               | 7.1               | 844.9% |
| Taiwan                                    | 1.8               | 11.3              | 527.0% |
| China & S.E. Asia                         | 1.3               | 0.1               | -91.8% |
| Overseas                                  | 3.9               | 18.6              | 376.9% |
| Total                                     | 10.0              | 20.3              | 102.7% |
| Electronic Components & Computer Networks |                   |                   |        |
| Japan                                     | 25.8              | 20.4              | -20.6% |
| Overseas                                  | 3.1               | 2.3               | -25.9% |
| Total                                     | 28.9              | 22.8              | -21.2% |
| Other                                     |                   |                   |        |
| Japan                                     | 0.0               | 0.0               | -20.9% |
| Overseas                                  | -                 | -                 | -      |
| Total                                     | 0.0               | 0.0               | -20.9% |
| Consolidated Total                        |                   |                   |        |
| Japan                                     | 84.2              | 43.2              | -48.7% |
| Overseas                                  | 115.5             | 57.8              | -49.9% |
| Total                                     | 199.8             | 101.0             | -49.4% |

|                  | (Bill            | ions of Yen) |
|------------------|------------------|--------------|
| FY2008<br>1Q-3Q  | FY2009<br>1Q-3Q  |              |
| 4/2007 - 12/2007 | 4/2008 - 12/2008 | Change       |
|                  |                  |              |
| 146.8            | 87.2             | -40.6%       |
| 74.7             | 48.4             | -35.2%       |
| 18.6             | 20.5             | 10.7%        |
| 56.7             | 32.3             | -43.0%       |
| 195.5            | 43.7             | -77.6%       |
| 24.7             | 10.3             | -58.2%       |
| 22.7             | 23.7             | 4.5%         |
| 393.1            | 179.2            | -54.4%       |
| 539.9            | 266.5            | -50.6%       |
|                  |                  |              |
| 29.8             | 7.8              | -73.6%       |
| 12.9             | 24.2             | 87.5%        |
| 7.4              | 22.8             | 208.3%       |
| 3.4              | 5.5              | 61.2%        |
| 23.7             | 52.6             | 121.4%       |
| 53.6             | 60.5             | 12.9%        |
|                  |                  |              |
| 74.3             | 66.6             | -10.4%       |
| 7.8              | 8.3              | 5.7%         |
| 82.2             | 74.9             | -8.9%        |
|                  |                  |              |
| 0.3              | 0.2              | -15.8%       |
| -                | -                | -            |
| 0.3              | 0.2              | -15.8%       |
|                  |                  |              |
| 251.4            | 162.0            | -35.5%       |
| 424.7            | 240.2            | -43.4%       |
| 676.2            | 402.3            | -40.5%       |

# 3. Net Sales and Operating Income by Business Segment

(Consolidated)

|   | FY2008<br>3Q<br>10/2007 - 12/2007 | FY2009<br>3Q<br>10/2008 - 12/2008 | Change |
|---|-----------------------------------|-----------------------------------|--------|
| Industrial Electronic Equipment           |                                   |                                   |        |
| Net sales                                 | 171.1                             | 78.4                              | -54.1% |
| Operating expenses                        | 133.5                             | 80.3                              | -39.9% |
| Operating income                          | 37.5                              | -1.8                              |        |
| Electronic Components & Computer Networks |                                   |                                   |        |
| Net sales                                 | 29.1                              | 22.9                              | -21.4% |
| Operating expenses                        | 28.2                              | 23.1                              | -18.1% |
| Operating income                          | 0.9                               | -0.1                              |        |
| Eliminations and Corporate                |                                   |                                   |        |
| Net sales                                 | -0.4                              | -0.3                              | -      |
| Operating expenses                        | -0.5                              | -0.3                              |        |
| Operating income                          | 0.0                               | 0.0                               | -12.8% |
| Consolidated                              |                                   |                                   |        |
| Net sales                                 | 199.8                             | 101.0                             | -49.4% |
| Operating expenses                        | 161.3                             | 103.0                             | -36.1% |
| Operating income                          | 38.4                              | -2.0                              |        |

|                                     | (Bill                               | ions of Yen) |
|-------------------------------------|-------------------------------------|--------------|
| FY2008<br>1Q-3Q<br>4/2007 - 12/2007 | FY2009<br>1Q-3Q<br>4/2008 - 12/2008 | Change       |
|                                     |                                     |              |
| 594.7                               | 328.0                               | -44.8%       |
| 464.0                               | 305.2                               | -34.2%       |
| 130.7                               | 22.8                                | -82.5%       |
|                                     |                                     |              |
| 83.0                                | 75.3                                | -9.2%        |
| 80.2                                | 73.9                                | -7.8%        |
| 2.7                                 | 1.4                                 | -48.8%       |
|                                     |                                     |              |
| -1.5                                | -1.1                                | -            |
| -1.6                                | -1.1                                |              |
| 0.0                                 | 0.0                                 | -20.5%       |
|                                     |                                     |              |
| 676.2                               | 402.3                               | -40.5%       |
| 542.7                               | 378.0                               | -30.3%       |
| 133.5                               | 24.2                                | -81.8%       |

#### 4. Orders

(Consolidated)

|   | FY2008<br>3Q<br>10/2007 - 12/2007 | FY2009<br>3Q<br>10/2008 - 12/2008 | Change |
|---|-----------------------------------|-----------------------------------|--------|
| Semiconductor Production Equipment        | 140.3                             | 37.5                              | -73.3% |
| FPD/PV Production Equipment               | 57.3                              | 0.4                               | -99.3% |
| Electronic Components & Computer Networks | 30.8                              | 20.9                              | -32.0% |
| Others                                    | 0.0                               | 0.0                               | -20.9% |
| Total                                     | 228.5                             | 58.8                              | -74.2% |

|                  | (Bill            | ions of Yen) |
|------------------|------------------|--------------|
| FY2008           | FY2009           |              |
| 1Q-3Q            | 1Q-3Q            |              |
| 4/2007 - 12/2007 | 4/2008 - 12/2008 | Change       |
| 405.8            | 194.0            | -52.2%       |
| 68.8             | 54.0             | -21.4%       |
| 84.3             | 72.4             | -14.1%       |
| 0.3              | 0.2              | -15.8%       |
| 559.3            | 320.9            | -42.6%       |

# 5. Order Backlog

(Consolidated) (Billions of Yen)

|   | FY2008<br>3Q<br>as of 12/31/2007 | FY2009<br>3Q<br>as of 12/31/2008 | Change |
|---|----------------------------------|----------------------------------|--------|
| Semiconductor Production Equipment        | 272.7                            | 112.2                            | -58.9% |
| FPD/PV Production Equipment               | 80.3                             | 120.6                            | 50.1%  |
| Electronic Components & Computer Networks | 16.2                             | 10.7                             | -33.8% |
| Total                                     | 369.4                            | 243.5                            | -34.1% |

# 6. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)

(Billions of Yen)

| (Gorisonaatou)       |                                   |                                   |        |
|----------------------|-----------------------------------|-----------------------------------|--------|
|                      | FY2008<br>3Q<br>10/2007 - 12/2007 | FY2009<br>3Q<br>10/2008 - 12/2008 | Change |
| Capital expenditures | 4.1                               | 2.7                               | -32.6% |
| Depreciation         | 5.5                               | 5.9                               | 6.5%   |
| R&D expenses         | 15.9                              | 14.3                              | -9.8%  |

| FY2008           | FY2009           |        |
|------------------|------------------|--------|
| 1Q-3Q            | 1Q-3Q            |        |
| 4/2007 - 12/2007 | 4/2008 - 12/2008 | Change |
| 16.9             | 13.2             | -21.7% |
| 15.3             | 16.6             | 8.5%   |
| 47.8             | 45.9             | -4.0%  |

In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

Percentages are calculated using full amounts, before rounding.

# Supplement for Revision of Financial Forecast for the Year ending March 31, 2009

# 1. Revision of Financial Forecast for the Year ending March 31, 2009

Amounts are rounded down to the nearest hundred million yen.

| (Consolidated)           |                        |                                 |                             |                      | (Billions of Yen) |
|--------------------------|------------------------|---------------------------------|-----------------------------|----------------------|-------------------|
|                          | Year ended 3/31/2008   |                                 |                             | g 3/31/2009<br>ecast |                   |
|                          | Teal ended 3/3 1/2008. | Full Year<br>announced<br>10/31 | Full Year<br>revised<br>2/5 | Full Year margin     | Y/Y change        |
| Net sales                | 906.0                  | 540.0                           | 510.0                       | -                    | -43.7%            |
| Operating income         | 168.4                  | 12.0                            | 7.0                         | 1.4%                 | -95.8%            |
| Ordinary income          | 172.7                  | 16.5                            | 13.0                        | 2.5%                 | -92.5%            |
| Income before income tax | 169.2                  | 16.0                            | 4.0                         | 0.8%                 | -97.6%            |
| Net income               | 106.2                  | 8.0                             | 0.8                         | 0.2%                 | -99.2%            |
| _                        | -                      |                                 |                             |                      | (Yen)             |
| Cash dividends per share | 125                    | 24                              | 24                          | -                    | -                 |

#### 2. Sales by Division

| Consolidated)                             |                        |                                   |                             |                       | (Billions of Yen) |
|---|------------------------|-----------------------------------|-----------------------------|-----------------------|-------------------|
|   | Year ended 3/31/2008   | Year ending 3/31/2009<br>Forecast |                             |                       |                   |
|   | Teal effued 3/3 1/2000 | Full Year<br>announced<br>10/31   | Full Year<br>revised<br>2/5 | Full Year composition | Y/Y change        |
| Semiconductor Production Equipment        | 726.4                  | 344.0                             | 328.0                       | 64.3%                 | -54.8%            |
| FPD/PV Production Equipment               | 68.0                   | 92.5                              | 86.5                        | 17.0%                 | 27.2%             |
| Electronic Components & Computer Networks | 111.1                  | 103.0                             | 95.2                        | 18.7%                 |                   |
| Others                                    | 0.4                    | 0.5                               | 0.3                         | 0.0%                  | -34.0%            |
| Consolidated Total                        | 906.0                  | 540.0                             | 510.0                       | 100.0%                | -43.7%            |

#### 3. Capital Expenditures, Depreciation and R&D Expenses

| (Consolidated)       |                       |                                   | (Billions of Yen)           |  |
|----------------------|-----------------------|-----------------------------------|-----------------------------|--|
|                      | Year ended 3/31/2008  | Year ending 3/31/2009<br>Forecast |                             |  |
|                      | Teal elided 3/31/2000 | Full Year<br>announced<br>10/31   | Full Year<br>revised<br>2/5 |  |
| Capital expenditures | 22.7                  | 20.0                              | 18.0                        |  |
| Depreciation         | 21.4                  | 23.0                              | 23.0                        |  |
| R&D expenses         | 66.0                  | 63.0                              | 62.0                        |  |

<sup>\*</sup> The exchange rate used when the revised forecast was compiled is 100 yen to the dollar for the year ending March 31, 2009.

<sup>\*</sup> In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

<sup>\*</sup> Percentages are calculated using full amounts, before rounding.