

## Supplement for the Second Quarter Results for the Year Ending March 31, 2010

## 1. Results

Amounts are rounded down to the nearest hundred million yen.

(Consolidated)

(Billions of Yen)

	FY2009 2Q 7/2008 - 9/2008		FY2010 2Q 7/2009 - 9/2009		Change	FY2009 1st Half 4/2008 - 9/2008		FY2010 1st Half 4/2009 - 9/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio		Amount	Profit Ratio	Amount	Profit Ratio	
	Net sales	146.3	-	84.9		-	-42.0%	301.2	-	
Gross profit	38.9	26.6%	19.6	23.1%	-49.5%	91.0	30.2%	30.8	20.1%	-66.1%
Operating income	4.8	3.3%	-7.2	-8.5%	-	26.2	8.7%	-21.6	-14.0%	-
Ordinary income	6.6	4.5%	-5.1	-6.1%	-	28.9	9.6%	-19.2	-12.5%	-
Income before income taxes	6.4	4.4%	-7.8	-9.2%	-	28.6	9.5%	-26.2	-17.1%	-
Net income	4.5	3.1%	-5.1	-6.0%	-	17.3	5.8%	-16.1	-10.5%	-

## 2. Net Sales by Division and Region

(Consolidated)

(Billions of Yen)

	FY2009 2Q 7/2008 - 9/2008		FY2010 2Q 7/2009 - 9/2009		Change	FY2009 1st Half 4/2008 - 9/2008		FY2010 1st Half 4/2009 - 9/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio		Amount	Profit Ratio	Amount	Profit Ratio	
Semiconductor Production Equipment										
Japan		33.3		10.8	-67.6%		66.2		15.7	-76.2%
U.S.		16.0		8.3	-47.8%		34.9		20.7	-40.5%
Europe		6.9		2.3	-66.6%		14.8		5.1	-65.3%
Korea		11.7		8.8	-25.2%		26.6		11.6	-56.1%
Taiwan		13.1		16.6	26.3%		38.8		22.5	-42.0%
China		3.2		2.1	-34.9%		7.0		2.5	-63.1%
Southeast Asia		11.6		2.6	-77.2%		20.1		3.6	-81.9%
Overseas		62.7		40.8	-34.9%		142.4		66.3	-53.4%
Total		96.1		51.6	-46.2%		208.7		82.1	-60.6%
FPD/PV Production Equipment										
Japan		2.4		6.3	160.5%		6.2		15.4	148.8%
Korea		10.7		1.0	-90.4%		17.0		5.8	-65.5%
Taiwan		6.7		3.2	-52.2%		11.5		6.8	-40.2%
China & S.E. Asia		3.0		0.2	-93.0%		5.4		2.5	-53.2%
Overseas		20.4		4.4	-78.2%		33.9		15.2	-55.0%
Total		22.9		10.7	-52.9%		40.1		30.7	-23.5%
Electronic Components & Computer Networks										
Japan		23.5		19.4	-17.3%		46.1		35.9	-22.0%
Overseas		3.6		2.8	-21.3%		5.9		4.8	-19.8%
Total		27.2		22.3	-17.8%		52.1		40.7	-21.7%
Others										
Japan		0.1		0.1	-2.0%		0.2		0.2	-3.2%
Overseas		-		-	-		-		-	-
Total		0.1		0.1	-2.0%		0.2		0.2	-3.2%
Total										
Japan		59.4		36.7	-38.2%		118.8		67.3	-43.3%
Overseas		86.9		48.2	-44.5%		182.3		86.4	-52.6%
Total		146.3		84.9	-42.0%		301.2		153.8	-48.9%

## 3. Net Sales and Operating Income by Business Segment

(Consolidated)

(Billions of Yen)

	FY2009 2Q 7/2008 - 9/2008		FY2010 2Q 7/2009 - 9/2009		Change	FY2009 1st Half 4/2008 - 9/2008		FY2010 1st Half 4/2009 - 9/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio		Amount	Profit Ratio	Amount	Profit Ratio	
Industrial Electronic Equipment										
Net sales		119.4		62.8	-47.4%		249.6		113.4	-54.5%
Operating expenses		115.5		70.4	-39.0%		224.9		135.7	-39.7%
Operating income		3.9		-7.6	-		24.6		-22.2	-
Electronic Components & Computer Networks										
Net sales		27.3		22.4	-18.1%		52.4		40.9	-21.9%
Operating expenses		26.4		22.0	-16.6%		50.8		40.3	-20.7%
Operating income		0.9		0.3	-59.8%		1.5		0.6	-61.4%
Eliminations and Corporate										
Net sales		-0.4		-0.2	-		-0.8		-0.5	-
Operating expenses		-0.4		-0.2	-		-0.8		-0.5	-
Operating income		0.0		0.0	4.2%		0.0		0.0	-1.6%
Consolidated										
Net sales		146.3		84.9	-42.0%		301.2		153.8	-48.9%
Operating expenses		141.5		92.2	-34.9%		274.9		175.5	-36.2%
Operating income		4.8		-7.2	-		26.2		-21.6	-

## 4. Orders

(Consolidated)

(Billions of Yen)

	FY2009 2Q 7/2008 - 9/2008	FY2010 2Q 7/2009 - 9/2009	Change	FY2009 1st Half 4/2008 - 9/2008	FY2010 1st Half 4/2009 - 9/2009	Change
Semiconductor Production Equipment	83.7	79.6	-5.0%	156.5	128.4	-18.0%
FPD/PV Production Equipment	21.7	14.2	-34.6%	53.6	15.6	-70.8%
Electronic Components & Computer Networks	25.4	22.5	-11.4%	51.5	44.3	-14.0%
Others	0.1	0.1	-2.0%	0.2	0.2	-3.2%
Total	131.1	116.5	-11.1%	262.0	188.6	-28.0%

## 5. Order Backlog

(Consolidated)

(Billions of Yen)

	FY2009 2Q as of 9/30/2008	FY2010 2Q as of 9/30/2009	Change
Semiconductor Production Equipment	132.5	120.0	-9.4%
FPD/PV Production Equipment	140.6	84.4	-39.9%
Electronic Components & Computer Networks	12.6	13.0	3.1%
Total	285.7	217.5	-23.9%

## 6. Capital Expenditures, Depreciation and R&amp;D Expenses

(Consolidated)

(Billions of Yen)

	FY2009 2Q 7/2008 - 9/2008	FY2010 2Q 7/2009 - 9/2009	Change	FY2009 1st Half 4/2008 - 9/2008	FY2010 1st Half 4/2009 - 9/2009	Change
Capital expenditures	4.8	7.0	45.3%	10.4	8.2	-21.4%
Depreciation	5.6	4.9	-11.7%	10.7	9.8	-8.0%
R&D expenses	17.0	13.0	-23.6%	31.5	25.1	-20.3%

## 7. Number of Employees

(Consolidated)

	As of 9/30 2008	As of 3/31 2009	As of 9/30 2009
Japan	7,984	7,865	7,906
U.S.	1,264	1,226	1,014
Europe	407	376	324
Asia	911	924	902
Total	10,566	10,391	10,146

\* In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

\* Percentages are calculated using full amounts, before rounding.

**Supplement for Revision of Financial Forecast for the Year ending March 31, 2010**

**1. Revision of Financial Forecast for the Year ending March 31, 2010**

Amounts are rounded down to the nearest hundred million yen.

	Year ended 3/31/2009 Full Year Actual	Year ending 3/31/2010 Full Year Forecast				Y/Y change
		Announced on 7/31	Revised on 10/30	Profit Ratio		
Net sales	508.0	318.0	360.0	-	-29.1%	
Operating income	14.7	-57.0	-35.0	-9.7%	-	
Ordinary income	20.5	-55.0	-31.5	-8.8%	-	
Income before income tax	9.6	-61.0	-38.5	-10.7%	-	
Net income	7.5	-38.0	-27.0	-7.5%	-	
Annual cash dividends per share	24	8	8			

(Billions of Yen)

(Yen)

**2. Sales by Division**

	Year ended 3/31/2009 Full Year Actual	Year ending 3/31/2010 Full Year Forecast				Y/Y change
		Announced on 7/31	Revised on 10/30	Composition		
Semiconductor Production Equipment	325.3	181.0	209.0	58.0%	-35.8%	
FPD/PV Production Equipment	88.1	60.0	69.0	19.2%	-21.7%	
Electronic Components & Computer Networks	94.2	77.0	81.8	22.7%	-13.2%	
Others	0.3	0.0	0.2	0.1%	-48.0%	
Consolidated Total	508.0	318.0	360.0	100.0%	-29.1%	

(Billions of Yen)

**3. Capital Expenditures, Depreciation and R&D Expenses**

	Year ended 3/31/2009 Full Year Actual	Year ending 3/31/2010 Full Year Forecast	
		Announced on 5/14	Revised on 10/30
Capital expenditures	18.1	10.0	16.0
Depreciation	23.0	20.0	21.0
R&D expenses	60.9	54.0	57.0

(Billions of Yen)

- \* The exchange rate used when the forecast was compiled is 95 yen to the dollar for the year ending March 31, 2010.
- \* In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.
- \* Percentages are calculated using full amounts, before rounding.