

Supplement for the Third Quarter Results for the Year Ending March 31, 2010

1. Results

Amounts are rounded down to the nearest hundred million yen.

(Consolidated)

	FY2009 3Q 10/2008 - 12/2008		FY2010 3Q 10/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
	Net sales	101.0	-	114.2	
Gross profit	27.1	26.8%	32.2	28.2%	18.9%
Operating income	-2.0	-2.0%	5.5	4.8%	-
Ordinary income	-0.0	-0.1%	6.5	5.8%	-
Income before income taxes	-8.4	-8.4%	3.7	3.2%	-
Net income	-7.6	-7.6%	-0.0	-0.1%	-

(Billions of Yen)

	FY2009 1Q-3Q 4/2008 - 12/2008		FY2010 1Q-3Q 4/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
	Net sales	402.3	-	268.1	
Gross profit	118.1	29.4%	63.1	23.5%	-46.6%
Operating income	24.2	6.0%	-16.0	-6.0%	-
Ordinary income	28.8	7.2%	-12.6	-4.7%	-
Income before income taxes	20.1	5.0%	-22.5	-8.4%	-
Net income	9.6	2.4%	-16.2	-6.0%	-

2. Net Sales by Division and Region

(Consolidated)

	FY2009 3Q 10/2008 - 12/2008		FY2010 3Q 10/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
Semiconductor Production Equipment					
Japan	21.0		10.6		-49.2%
U.S.	13.5		13.2		-2.0%
Europe	5.7		2.4		-57.7%
Korea	5.7		13.3		134.9%
Taiwan	4.8		27.9		470.1%
China	3.3		3.1		-4.6%
Southeast Asia	3.6		5.6		56.3%
Overseas	36.8		65.8		78.8%
Total	57.8		76.5		32.3%
FPD/PV Production Equipment					
Japan	1.6		12.3		631.0%
Korea	7.1		1.8		-73.6%
Taiwan	11.3		2.4		-78.5%
China & S.E. Asia	0.1		0.0		-68.8%
Overseas	18.6		4.3		-76.6%
Total	20.3		16.6		-18.1%
Electronic Components & Computer Networks					
Japan	20.4		18.4		-10.1%
Overseas	2.3		2.5		10.9%
Total	22.8		21.0		-7.9%
Others					
Japan	0.0		0.0		14.2%
Overseas	-		-		-
Total	0.0		0.0		14.2%
Total					
Japan	43.2		41.4		-4.1%
Overseas	57.8		72.8		25.9%
Total	101.0		114.2		13.1%

(Billions of Yen)

	FY2009 1Q-3Q 4/2008 - 12/2008		FY2010 1Q-3Q 4/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
Semiconductor Production Equipment					
Japan	87.2		26.4		-69.7%
U.S.	48.4		34.0		-29.7%
Europe	20.5		7.5		-63.2%
Korea	32.3		25.0		-22.4%
Taiwan	43.7		50.4		15.2%
China	10.3		5.7		-44.4%
Southeast Asia	23.7		9.3		-60.8%
Overseas	179.2		132.2		-26.2%
Total	266.5		158.6		-40.5%
FPD/PV Production Equipment					
Japan	7.8		27.7		251.7%
Korea	24.2		7.7		-67.9%
Taiwan	22.8		9.3		-59.3%
China & S.E. Asia	5.5		2.5		-53.6%
Overseas	52.6		19.6		-62.6%
Total	60.5		47.4		-21.7%
Electronic Components & Computer Networks					
Japan	66.6		54.4		-18.3%
Overseas	8.3		7.4		-11.2%
Total	74.9		61.8		-17.5%
Others					
Japan	0.2		0.2		0.4%
Overseas	-		-		-
Total	0.2		0.2		0.4%
Total					
Japan	162.0		108.8		-32.8%
Overseas	240.2		159.3		-33.7%
Total	402.3		268.1		-33.3%

3. Net Sales and Operating Income by Business Segment

(Consolidated)

	FY2009 3Q 10/2008 - 12/2008		FY2010 3Q 10/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
Industrial Electronic Equipment					
Net sales	78.4		93.4		19.1%
Operating expenses	80.3		88.4		10.1%
Operating income	-1.8		5.0		-
Electronic Components & Computer Networks					
Net sales	22.9		21.1		-7.6%
Operating expenses	23.1		20.7		-10.4%
Operating income	-0.1		0.4		-
Eliminations and Corporate					
Net sales	-0.3		-0.3		-
Operating expenses	-0.3		-0.3		-
Operating income	0.0		0.0		-94.3%
Consolidated					
Net sales	101.0		114.2		13.1%
Operating expenses	103.0		108.7		5.5%
Operating income	-2.0		5.5		-

(Billions of Yen)

	FY2009 1Q-3Q 4/2008 - 12/2008		FY2010 1Q-3Q 4/2009 - 12/2009		Change
	Amount	Profit Ratio	Amount	Profit Ratio	
Industrial Electronic Equipment					
Net sales	328.0		206.9		-36.9%
Operating expenses	305.2		224.1		-26.6%
Operating income	22.8		-17.2		-
Electronic Components & Computer Networks					
Net sales	75.3		62.1		-17.6%
Operating expenses	73.9		61.0		-17.5%
Operating income	1.4		1.0		-22.8%
Eliminations and Corporate					
Net sales	-1.1		-0.8		-
Operating expenses	-1.1		-0.8		-
Operating income	0.0		0.0		-32.8%
Consolidated					
Net sales	402.3		268.1		-33.3%
Operating expenses	378.0		284.2		-24.8%
Operating income	24.2		-16.0		-

4. Orders

(Consolidated)				(Billions of Yen)		
	FY2009 3Q 10/2008 - 12/2008	FY2010 3Q 10/2009 - 12/2009	Change	FY2009 1Q-3Q 4/2008 - 12/2008	FY2010 1Q-3Q 4/2009 - 12/2009	Change
Semiconductor Production Equipment	37.5	108.8	190.2%	194.0	237.2	22.2%
FPD/PV Production Equipment	0.4	2.2	456.5%	54.0	17.9	-66.9%
Electronic Components & Computer Networks	20.9	21.7	4.0%	72.4	66.1	-8.8%
Others	0.0	0.0	14.2%	0.2	0.2	0.4%
Total	58.8	132.9	125.7%	320.9	321.5	0.2%

5. Order Backlog

(Consolidated)				(Billions of Yen)
	FY2009 3Q as of 12/31/2008	FY2010 3Q as of 12/31/2009	Change	
Semiconductor Production Equipment	112.2	152.3	35.8%	
FPD/PV Production Equipment	120.6	70.0	-41.9%	
Electronic Components & Computer Networks	10.7	13.7	28.2%	
Total	243.5	236.1	-3.0%	

6. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)				(Billions of Yen)		
	FY2009 3Q 10/2008 - 12/2008	FY2010 3Q 10/2009 - 12/2009	Change	FY2009 1Q-3Q 4/2008 - 12/2008	FY2010 1Q-3Q 4/2009 - 12/2009	Change
Capital expenditures	2.7	1.6	-40.2%	13.2	9.8	-25.4%
Depreciation	5.9	5.0	-15.1%	16.6	14.9	-10.5%
R&D expenses	14.3	13.2	-7.9%	45.9	38.3	-16.4%

- * In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.
- * Percentages are calculated using full amounts, before rounding.