

Supplement for the First Quarter Results for the Year Ending March 31, 2011

1. Results

Amounts are rounded down to the nearest hundred million yen.

	FY2010		FY2011		Change
	1Q		1Q		
	4/2009 - 6/2009		4/2010 - 6/2010		
	Amount	Profit Ratio	Amount	Profit Ratio	
Net sales	68.9	-	144.8	-	110.2%
Gross profit	11.1	16.3%	49.1	33.9%	338.8%
Operating income	-14.3	-20.9%	18.3	12.6%	-
Ordinary income	-14.0	-20.3%	19.0	13.2%	-
Income before income taxes	-18.4	-26.7%	19.2	13.3%	-
Net income	-11.0	-16.0%	14.7	10.2%	-

2. Net Sales by Division and Region

	FY2010		FY2011		Change
	1Q		1Q		
	4/2009 - 6/2009		4/2010 - 6/2010		
Semiconductor Production Equipment					
Japan	4.9		18.4		273.1%
U.S.	12.4		17.5		41.2%
Europe	2.8		2.9		3.9%
Korea	2.8		21.4		649.5%
Taiwan	5.9		34.0		474.8%
China	0.4		4.6		862.3%
Southeast Asia	0.9		4.1		324.7%
Overseas	25.5		84.7		232.3%
Total	30.4		103.1		238.9%
FPD/PV Production Equipment					
Japan	9.1		6.3		-29.9%
Korea	4.8		8.6		78.8%
Taiwan	3.6		5.0		36.7%
China, S.E. Asia & Others	2.3		0.2		-89.4%
Overseas	10.8		13.9		28.5%
Total	19.9		20.3		1.8%
Electronic Components & Computer Networks					
Japan	16.4		18.6		12.8%
Overseas	1.9		2.7		39.5%
Total	18.4		21.3		15.6%
Others					
Japan	0.0		0.0		7.2%
Overseas	-		-		-
Total	0.0		0.0		7.2%
Total					
Japan	30.6		43.4		42.0%
Overseas	38.2		101.3		164.9%
Total	68.9		144.8		110.2%

3. Orders

	FY2010		FY2011		Change
	1Q		1Q		
	4/2009 - 6/2009		4/2010 - 6/2010		
Semiconductor Production Equipment	48.7		133.2		173.2%
FPD/PV Production Equipment	1.4		11.4		700.5%
Electronic Components & Computer Networks	21.7		24.9		14.6%
Others	0.0		0.0		7.2%
Total	72.0		169.7		135.5%

4. Order Backlog

	FY2010		FY2011		Change
	1Q		1Q		
	as of 6/30/2009		as of 6/30/2010		
Semiconductor Production Equipment	92.0		202.3		119.7%
FPD/PV Production Equipment	81.0		47.9		-40.9%
Electronic Components & Computer Networks	12.8		17.1		34.2%
Total	185.9		267.4		43.8%

5. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)	(Billions of Yen)		
	FY2010 1Q 4/2009 - 6/2009	FY2011 1Q 4/2010 - 6/2010	Change
Capital expenditures	1.1	3.7	238.2%
Depreciation	4.9	3.7	-24.2%
R&D expenses	12.1	14.8	21.9%

* In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

* Percentages are calculated using full amounts, before rounding.

Supplement for Revision of Financial Forecast for the Year ending March 31, 2011

1. Financial Forecast for the Year ending March 31, 2011

Amounts are rounded down to the nearest hundred million yen.

(Consolidated) (Billions of Yen)

	Year ended 3/31/2010		Year ending 3/31/2011 Forecast (as of 5/12)		Year ending 3/31/2011 Forecast (Revised)					
	1st Half	Full Year	1st Half	Full Year	1st Half	1st Half Profit Ratio	1st Half Y/Y change	Full Year	Full Year Profit Ratio	Full Year Y/Y change
Net sales	153.8	418.6	315.0	660.0	325.0	-	111.2%	670.0	-	60.0%
Operating income	-21.6	-2.1	33.0	79.0	40.5	12.5%	-	86.5	12.9%	-
Ordinary income	-19.2	2.5	34.0	80.0	42.0	12.9%	-	88.0	13.1%	-
Income before income tax	-26.2	-7.7	34.0	80.0	42.0	12.9%	-	88.0	13.1%	-
Net income	-16.1	-9.0	22.0	55.0	30.0	9.2%	-	63.0	9.4%	-
Cash dividends per share	4	12	25	62	34			71		

(Yen)

2. Sales by Division

(Consolidated) (Billions of Yen)

	Year ended 3/31/2010		Year ending 3/31/2011 Forecast (as of 5/12)		Year ending 3/31/2011 Forecast (Revised)					
	1st Half	Full Year	1st Half	Full Year	1st Half	1st Half Composition	1st Half Y/Y change	Full Year	Full Year Composition	Full Year Y/Y change
Semiconductor Production Equipment	82.1	262.3	240.0	501.0	250.0	76.9%	204.4%	511.0	76.3%	94.7%
FPD/PV Production Equipment	30.7	71.3	32.0	69.0	32.0	9.9%	4.1%	69.0	10.3%	-3.3%
Electronic Components & Computer Networks	40.7	84.4	43.0	90.0	43.0	13.2%	5.4%	90.0	13.4%	6.5%
Others	0.2	0.4	-	-	-	-	-	-	-	-
Consolidated Total	153.8	418.6	315.0	660.0	325.0	100.0%	111.2%	670.0	100.0%	60.0%

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	Year ended 3/31/2010	Year ending 3/31/2012 (E)
Capital expenditures	14.9	35.0
Depreciation	20.0	21.0
R&D expenses	54.0	67.0

There is no change from the plan as of 5/12 in capital expenditures, depreciation and R&D expenses.

* The exchange rate used when the forecast was compiled is 90 yen to the dollar for the year ending March 31, 2011.

* In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

* Percentages are calculated using full amounts, before rounding.