FY2011 (April 1, 2010 – March 31, 2011)

Consolidated Financial Summary

April 28, 2011



Results Highlights FY2011 Financial Summary

- Our core SPE business has been in good form
- Achieved drastic increases both in sales and profit

		YoY Change
Net Sales	¥668.7в	Up 59.7%
Operating income Operating margin	¥97.8B 14.6%	Up ¥ 100.0B
Net income	¥71.9B	Up ¥ 80.9B
Operating cash flow Cash and cash equivalents	¥83.2B ¥285.0B	Up ¥ 34.9B Up ¥ 41.1B

Cash and cash equivalents: Cash and deposits + Certificate of deposit (Securities in B/S).

Profit and Loss Results FY2011 Financial Summary

			(Billions of Yen)
	FY10	FY11	YoY Change
Net sales	418.6	668.7	+59.7%
SPE	262.3	511.3	+ 94.9%
FPD/PVE	71.3	66.7	-6.5%
EC/CN	84.4	90.2	+ 6.8%
Others	0.4	0.4	+ 10.4%
Operating income	- 2.1 (- 0.5%)	97.8 (14.6%)	+ 100.0 B
Income before income taxes	- 7.7	99.5	+ 107.3 B
Net income	- 9.0	71.9	+ 80.9 B
			(Yen)
EPS	- 50.47	401.73	+ 452.2 (Billions of Yen)
Comprehensive income	- 4.7	69.5	+ 74.3B

1. SPE : Semiconductor Production Equipment, FPD/PVE : Flat Panel Display and Photovoltaic Cell Production Equipment, EC/CN : Electric Components and Computer Networks

2. Numbers shown in (): Profit ratios

3. YoY changes and profit ratios are calculated using full amounts, before rounding.

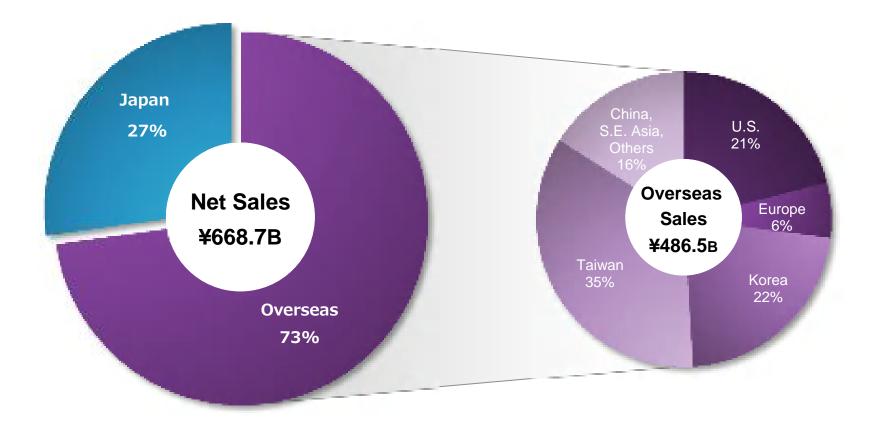
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Net Sales & Operating margin FY2011 Financial Summary



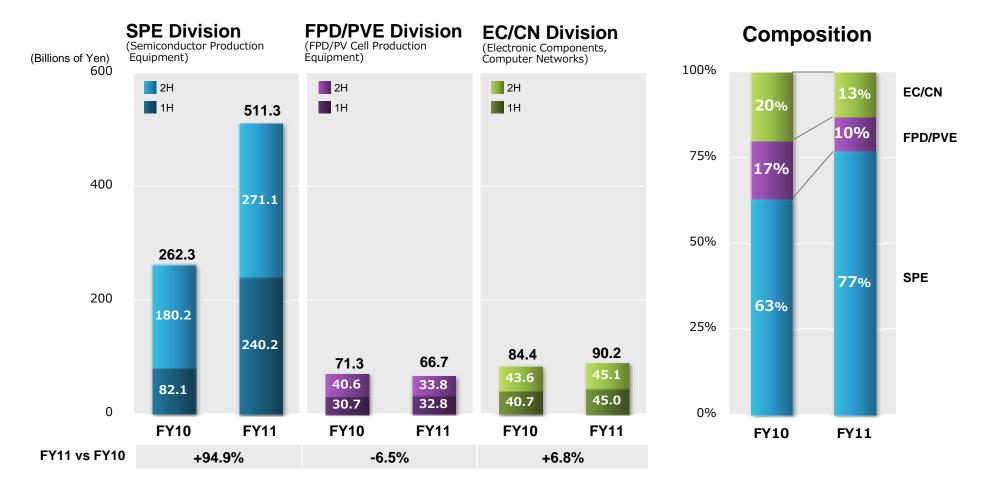
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Net Sales by Region FY2011 Financial Summary



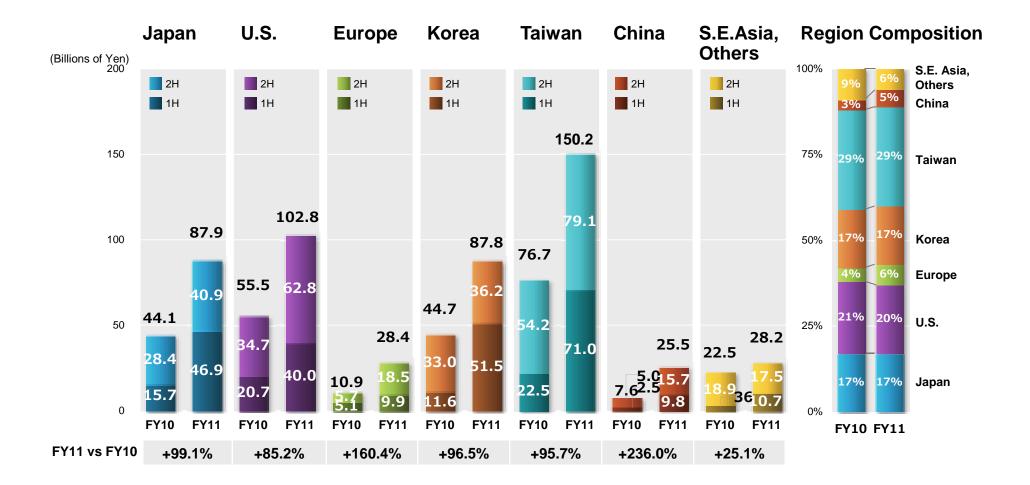


Net Sales by Division FY2011 Financial Summary



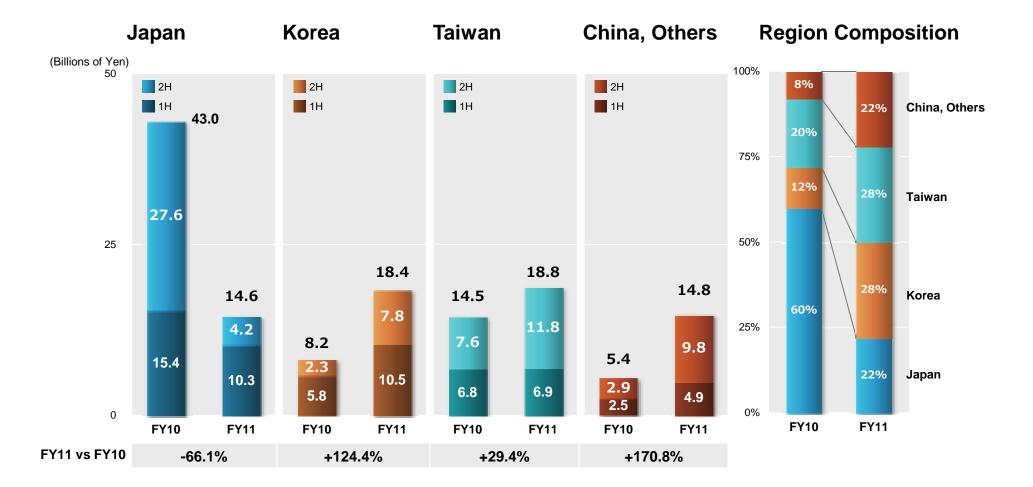
In addition to the above 3 divisions, there is "Others" division.

SPE Sales by Region FY2011 Financial Summary

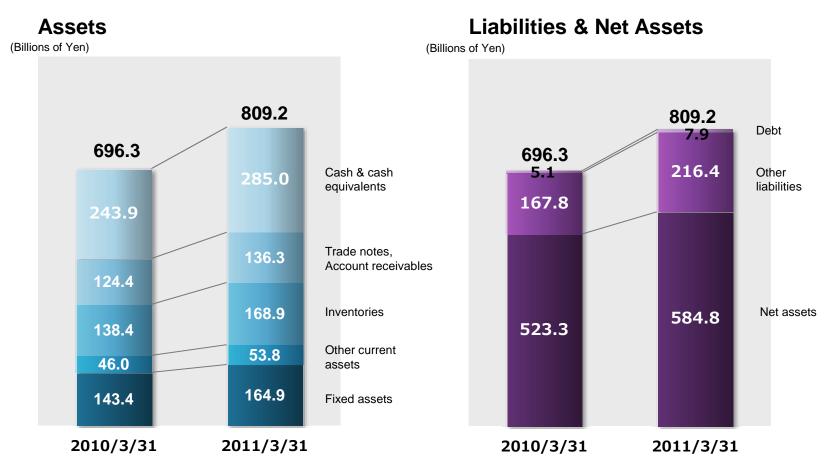


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FPD/PVE Sales by Region FY2011 Financial Summary



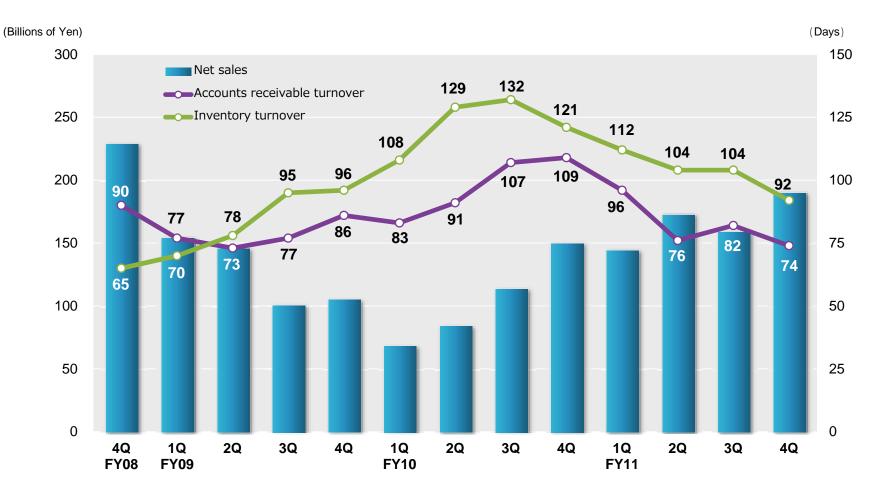
Balance Sheet (Summary) FY2011 Financial Summary



Cash and cash equivalents: Cash and deposits + Certificate of deposit (Securities in B/S).

Inventory Turnover and AR Turnover

FY2011 Financial Summary



*Turnover days=Inventory or AR at the end of each quarter/ last 12 months sales × 365

Segment Information FY2011 Financial Summary

	Reportable Segment					(Billions of Yen)
	SPE	FPD/PVE	EC/CN	Others	Eliminations	Consolidated Total
Net Sales	511.3	66.7	91.3	15.3	-16.0	668.7
Segment Income (Income before income taxes)	120.8	6.6	2.9	1.9	-32.7	99.5
Segment Profit Margin	23.6%	10.0%	3.2%	12.5%	-	14.9%

The reportable segments by the company provide separate financial information pertaining to the various segments of the company, which is reviewed periodically by the management to evaluate corporate performance as well as make decisions about the allocation of management resources.

- 1. The "Others" segment includes all other businesses which are not included in the reported business segments, such as the transportation of products, etc. of the Tokyo Electron Group companies, equipment leasing and insurance, etc.
- 2. The eliminations of segment income amounting to -32.7 billion yen includes corporate expenses pertaining to the corporate account which are not allocated to any specific reportable segments. The corporate account expenses are mainly R&D expenses of -22.7 billion yen, pertaining to fundamental research and element research conducted by the company not related to any of the reportable segments.
- 3. Segment income is adjusted against quarterly net income before taxes in the quarterly consolidated income statement.
- 4. Profit ratios are calculated using full amounts, before rounding.

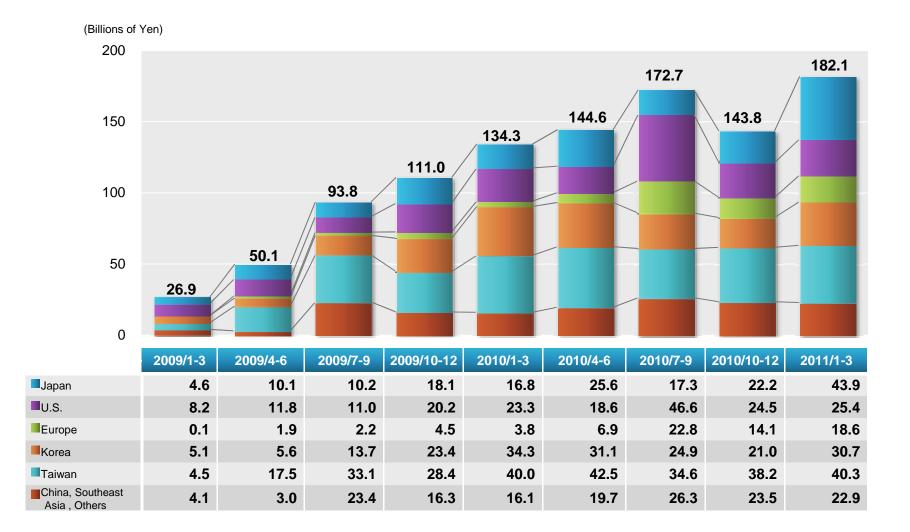
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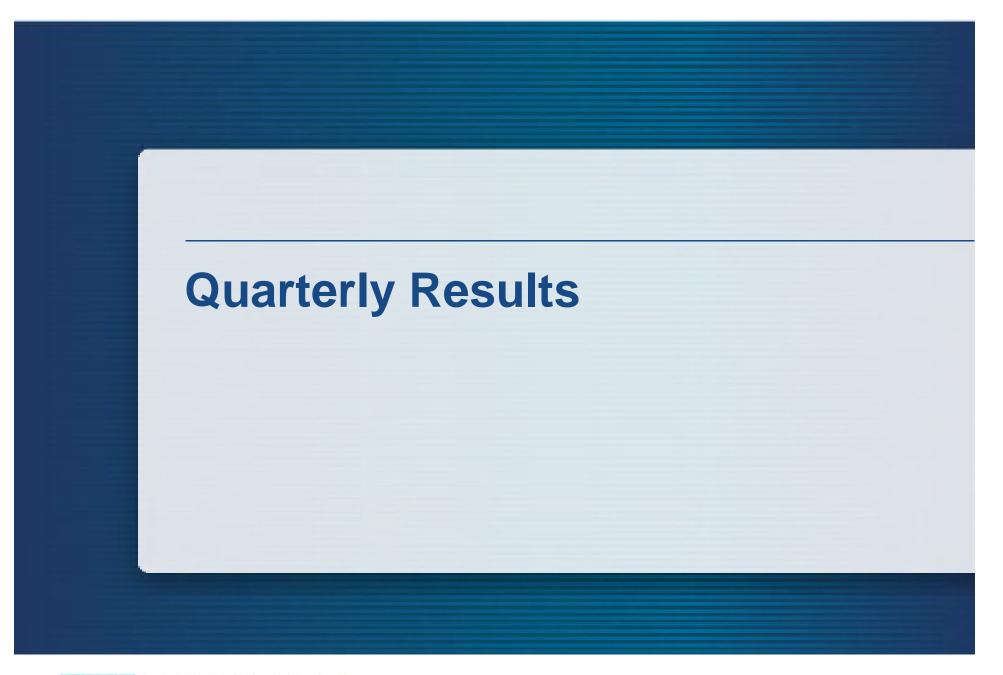
		(Billions of Yen)
	FY10	FY11
Cash flow from operating activities	48.2	83.2
Cash flow from investing activities	9.6	- 35.8
Payment for purchase of property, plant, equipment	- 14.7	- 35.8
Time deposits over 3 months	24.3	-
Cash flow from financing activities	- 0.2	- 5.2
Cash and cash equivalents at end of term	123.9	165.0
Cash and deposits at end of term (certificate of deposits included)	243.9	285.0

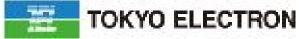
Orders, Order Backlog FY2011 Financial Summary



Orders by Region: SPE, FPD/PVE FY2011 Financial Summary







Improving Profit and Loss FY2011 Financial Summary

					(Billions of Yen)
	FY2011				
	1Q	2Q	3Q	4Q	Full Year
Net Sales	144.8	173.5	159.6	190.6	668.7
Gross profit	49.1	59.5	58.7	67.3	234.7
Operating income	18.3 (12.6%)	24.0 (13.8%)	25.8 (16.2%)	29.7 (15.6%)	97.8 (14.6%)
Income before income taxes	19.2	25.7	26.6	27.9	99.5
Net income	14.7	18.7	18.6	19.8	71.9
R&D Expenses	14.8	19.2	16.8	19.5	70.5
Capital expenditures	3.7	12.6	12.4	10.2	39.1
Depreciation and amortization	3.7	4.0	4.6	5.2	17.7

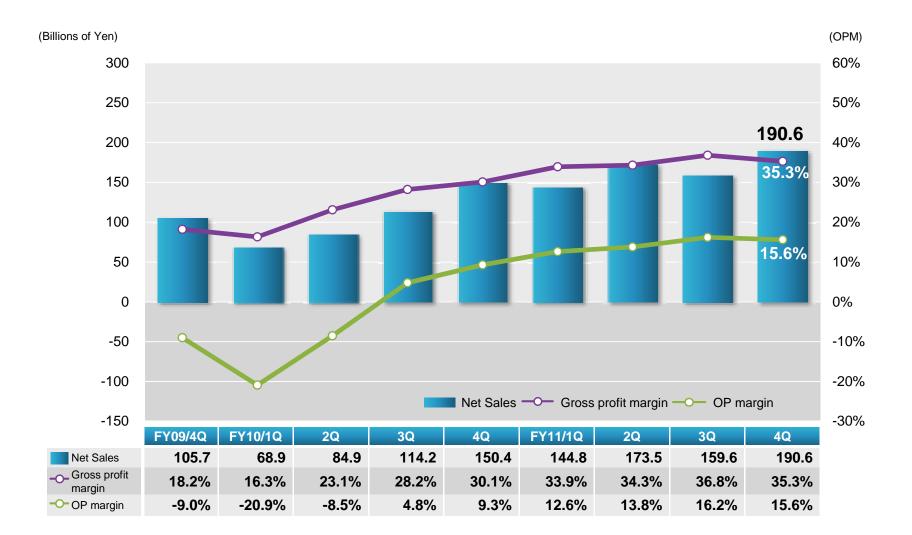
In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV cell production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

1. Numbers shown in (): profit ratios

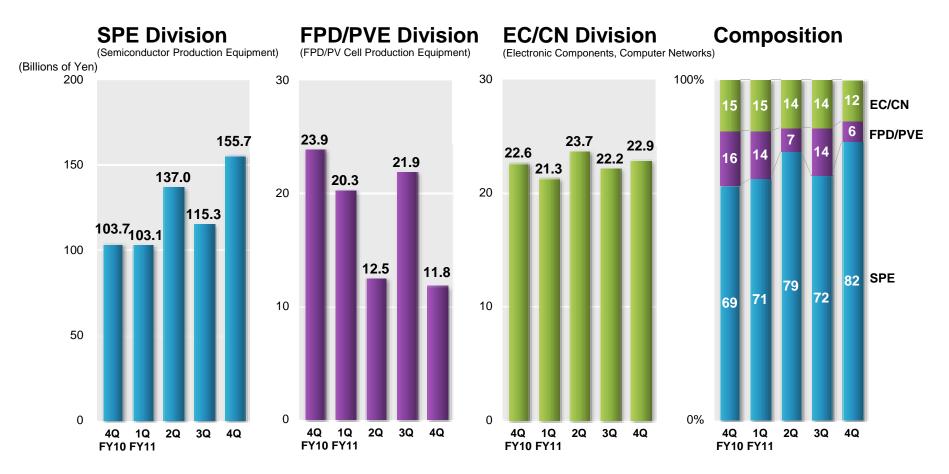
2. Profit ratios are calculated using full amounts, before rounding.



Improving Net Sales & Profit Ratio FY2011 Financial Summary



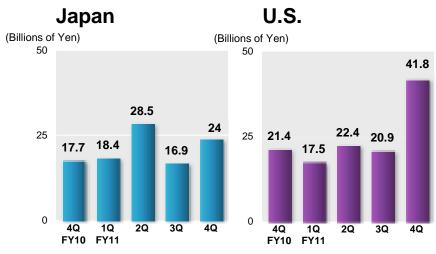
Sales by Division FY2011 Financial Summary

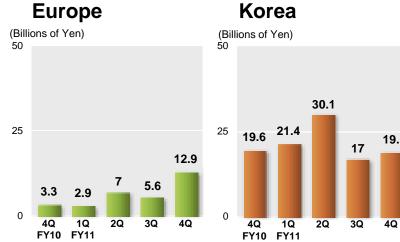


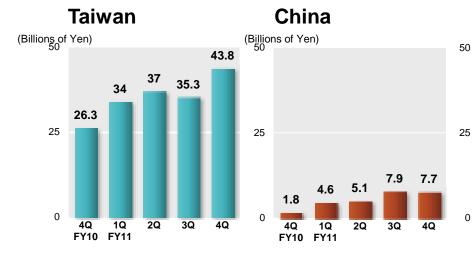
In addition to the above 3 divisions, there is "Others" division. (FY2011 4Q sales of 0.1 billion yen)



SPE Sales by Region FY2011 Financial Summary





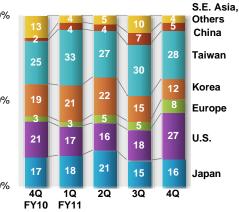


S.E. Asia, Others

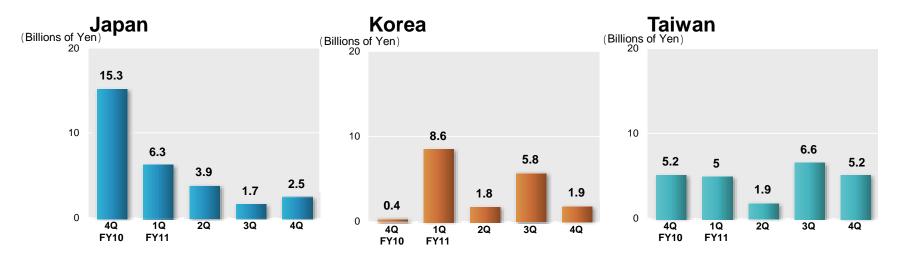


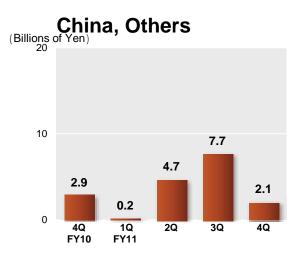
Region Composition

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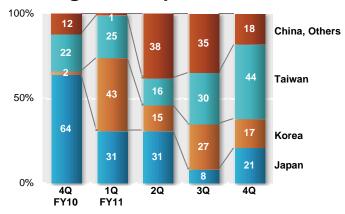


FPD/PVE Sales by Region FY2011 Financial Summary

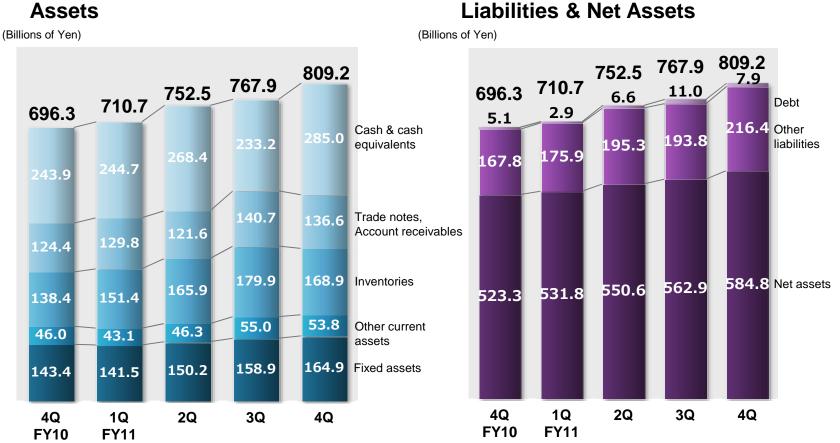




Region Composition



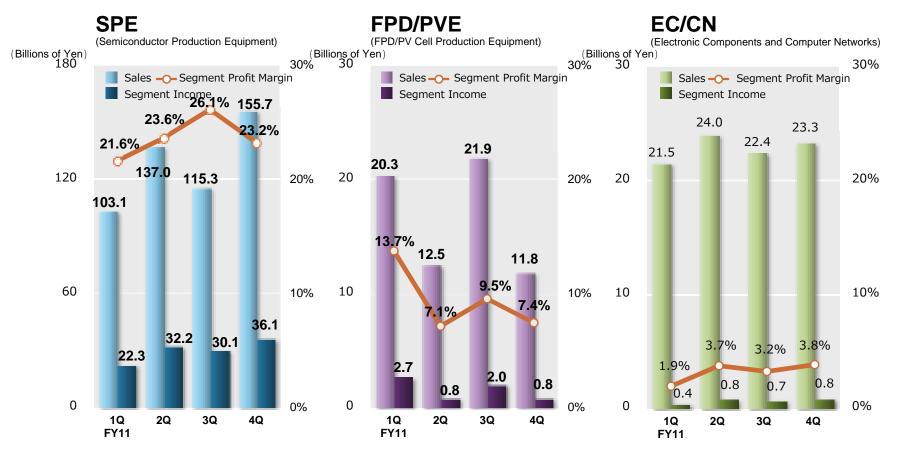
Balance Sheet (Summary) FY2011 Financial Summary



Liabilities & Net Assets

Cash and cash equivalents: Cash and deposits + Certificate of deposit (Securities in B/S).

Segment Information FY2011 Financial Summary



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- 1. Segment income is adjusted against quarterly net income before taxes in the quarterly consolidated income statement.
- 2. Profit ratios are calculated using full amounts, before rounding.

Disclaimer regarding forward-looking statement

Forecast of TEL's performance and future prospects and other sort of information published are made based on information available at the time of publication. Actual performance and results may differ significantly from the forecast described here due to changes in various external and internal factors, including the economic situation, semiconductor/FPD/PV market conditions, intensification of sales competition, safety and product quality management, and intellectual property-related risks.

Processing of numbers

For the amount listed, because fractions are rounded down, there may be the cases where the total for certain account titles does not correspond to the sum of the respective figures for account titles. Percentages are calculated using full amounts, before rounding.

Exchange Risk

In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV cell production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.

FPD/PV: Flat panel display/Photovoltaic

