

FINANCIAL HIGHLIGHTS

Tokyo Electron Limited and its Subsidiaries
Years ended March 31, 2000, 1999 and 1998

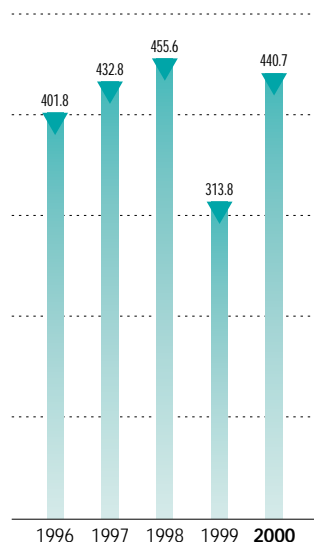
| | Millions of yen (Note 1) | | | Thousands of U.S. dollars (Note 1) |
|--|--------------------------|----------|----------|---------------------------------------|
| | 2000 | 1999 | 1998 | 2000 |
| FOR THE YEAR | | | | |
| Net sales | ¥440,729 | ¥313,820 | ¥455,585 | \$4,151,945 |
| Operating income | 35,816 | 6,383 | 63,296 | 337,409 |
| Income before income taxes | 29,689 | 6,038 | 62,834 | 279,689 |
| Net income..... | 19,848 | 1,866 | 30,009 | 186,981 |
| Net income per share of common stock (Note 2): | | | | |
| Basic..... | ¥ 113.53 | ¥ 10.70 | ¥ 174.68 | \$ 1.07 |
| Diluted (Note 3) | 110.64 | 10.70 | 168.43 | 1.04 |
| Cash dividends per share of common stock..... | 14.00 | 12.00 | 30.00 | 0.13 |
| AT YEAR-END | | | | |
| Total assets..... | ¥499,499 | ¥414,903 | ¥493,600 | \$4,705,596 |
| Total shareholders' equity | 273,603 | 257,716 | 261,009 | 2,577,513 |

Notes 1: U.S. dollar amounts are translated from yen, for convenience only, at the rate of ¥106.15=\$1. Per share figures are stated in yen and dollars.
2: Net income per share is computed based on the weighted average number of shares of common stock outstanding during each fiscal year.
3: Dilution not assumed for year ended March 1999.

NET SALES

(¥ Billions)

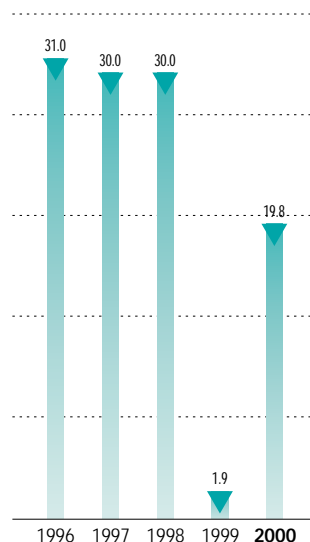
A recovery in the semiconductor industry and increased capital investment among manufacturers contributed to a strong rebound in net sales.



NET INCOME

(¥ Billions)

Net income increased to ¥19.8 billion, reflecting the substantial gain in net sales and the Company's efforts to control costs.



NET INCOME PER SHARE

(¥)

Shareholder satisfaction remains a Tokyo Electron priority.

