PROFILE



Established in 1963, Tokyo Electron ("the Company") and Tokyo Electron group ("Tokyo Electron") are world-leading suppliers of semiconductor production equipment ("SPE") and related services for the semiconductor industry. Tokyo Electron develops, manufactures and markets a broad lineup of products, including coater/developers, plasma etch systems, thermal processing

systems, single wafer CVD systems, surface preparation systems and wafer probers.

Tokyo Electron also draws on its cumulative expertise in SPE to develop, manufacture and market coater/developers and etch/ash systems for the manufacture of flat panel displays ("FPD"). Most of Tokyo Electron's semiconductor and FPD production systems command world-leading shares in their respective markets.

Tokyo Electron also maintains a strong presence as a distributor, providing a wide array of semiconductor production systems, storage area network and Internet-related products for broadband solutions, electronic components and other products in Japan from other leading suppliers.

With a network spanning 12 countries in the U.S., Europe and Asia, Tokyo Electron provides superior products and services to its customers, and works to maximize shareholder value.

ALWAYS LOOKING AHEAD TO NEW GROWTH

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Disclaimer Regarding Forward-looking Statements

Matters discussed in this annual report, including forecasts of future business performance of Tokyo Electron, management strategies, beliefs and other statements are based on Tokyo Electron's assumptions in light of information that is currently available. These forward-looking statements involve known or unknown risks, uncertainties and other factors that could cause actual results to differ materially from those referred to in the forward-looking statements. Factors that have a direct or indirect impact on Tokyo Electron's future performance include, but are not limited to:

- Economic circumstances in Japan and overseas, consumption trends, and large fluctuations in foreign exchange rates
- Changes in semiconductor and FPD markets
- Changes in the demand for products and services manufactured or offered by Tokyo Electron's customers, such as semiconductor manufacturers, FPD manufacturers and electronics makers
- Tokyo Electron's capabilities to continue to develop and provide products and services that respond to rapid technology innovation and changing customer needs in a timely manner

HISTORY AND PROSPECTS

