

# CONSOLIDATED STATEMENTS OF INCOME

Tokyo Electron Limited and Subsidiaries  
Years ended March 31, 2009 and 2008

|  | Millions of yen  |           | Thousands of<br>U.S. dollars |
|--|------------------|-----------|------------------------------|
|  | 2009             | 2008      | 2009                         |
| <b>Net sales</b> .....   | <b>¥ 508,082</b> | ¥ 906,092 | <b>\$5,172,371</b>           |
| Cost of sales .....  | <b>370,674</b>   | 594,794   | <b>3,773,532</b>             |
| <b>Gross profit</b> .....                                      | <b>137,408</b>   | 311,298   | <b>1,398,839</b>             |
| Selling, general and administrative expenses .....             | <b>122,697</b>   | 142,800   | <b>1,249,078</b>             |
| <b>Operating income</b> .....                                  | <b>14,711</b>    | 168,498   | <b>149,761</b>               |
| <b>Other income (expenses):</b>                                |                  |           |                              |
| Interest and dividend income .....                             | <b>1,806</b>     | 1,491     | <b>18,385</b>                |
| Interest expenses .....  | <b>(175)</b>     | (343)     | <b>(1,782)</b>               |
| Revenue from development grants .....                          | <b>2,701</b>     | 2,170     | <b>27,497</b>                |
| Gain on sale of property, plant and equipment .....            | <b>67</b>        | 2,365     | <b>682</b>                   |
| Gain on reversal of forfeited warrants .....                   | —                | 467       | —                            |
| Provision of allowance for doubtful accounts .....             | <b>(7,361)</b>   | (1)       | <b>(74,936)</b>              |
| Loss on devaluation of investment securities .....             | <b>(2,432)</b>   | (17)      | <b>(24,758)</b>              |
| Loss on disposal of property, plant and equipment .....        | <b>(352)</b>     | (885)     | <b>(3,584)</b>               |
| Loss on impairment of property, plant and equipment .....      | —                | (808)     | —                            |
| Loss on impairment of goodwill .....                           | —                | (4,072)   | —                            |
| Other, net .....   | <b>672</b>       | 355       | <b>6,841</b>                 |
| <b>Income before income taxes and minority interests</b> ..... | <b>9,637</b>     | 169,220   | <b>98,106</b>                |
| Income taxes:  |                  |           |                              |
| Current .....  | <b>4,553</b>     | 56,569    | <b>46,350</b>                |
| Deferred .....   | <b>(2,762)</b>   | 5,374     | <b>(28,118)</b>              |
| Minority interests .....                                       | <b>303</b>       | 1,006     | <b>3,085</b>                 |
| <b>Net income</b> .....  | <b>¥ 7,543</b>   | ¥ 106,271 | <b>\$ 76,789</b>             |
| <b>Per share of common stock:</b>                              |                  |           |                              |
| Net income — basic .....                                       | <b>¥ 42.15</b>   | ¥ 594.01  | <b>\$ 0.43</b>               |
| Net income — diluted .....                                     | <b>42.07</b>     | 592.71    | <b>0.43</b>                  |
| Net assets .....   | <b>2,896.55</b>  | 2,989.70  | <b>29.49</b>                 |
| Cash dividends .....   | <b>24.00</b>     | 125.00    | <b>0.24</b>                  |

See accompanying Notes to Consolidated Financial Statements.