

Consolidated Eleven-Year Summary

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Tokyo Electron Limited and Subsidiaries
As of and for the years ended March 31

	Thousands of U.S. dollars		Millions of yen									
	2016	2016	2015	2014	2013	2012	2011	2010	2009	2008	2007	2006
Net sales ¹	\$5,892,341	¥663,949	¥613,125	¥612,170	¥497,300	¥633,091	¥668,722	¥418,637	¥508,082	¥906,092	¥851,975	¥673,686
Semiconductor production equipment	5,440,477	613,033	576,242	478,842	392,027	477,873	511,332	262,392	325,383	726,440	642,625	486,883
FPD production equipment	396,583	44,687	32,710	28,317	20,077	69,889	66,721	71,361	88,107	68,016	100,766	81,176
PV production equipment	—	—	3,618	3,806	83	—	—	—	—	—	—	—
Computer networks	—	—	—	—	—	—	—	—	—	—	19,169	17,497
Electronic components and computer networks	—	—	—	100,726	84,665	84,868	90,216	84,473	94,207	111,181	88,294	86,881
Other	55,281	6,229	555	479	448	461	453	411	385	455	1,121	1,249
Operating income (loss)	1,036,466	116,789	88,113	32,205	12,549	60,443	97,870	(2,181)	14,711	168,498	143,979	75,703
Income (loss) before income taxes	944,862	106,467	86,828	(11,756)	17,767	60,602	99,579	(7,768)	9,637	169,220	144,414	75,328
Net income (loss) attributable to owners of parent	691,267	77,892	71,888	(19,409)	6,076	36,726	71,924	(9,033)	7,543	106,271	91,263	48,006
Comprehensive income (loss) ²	541,214	60,984	80,295	(10,889)	15,826	36,954	69,598	(4,751)	—	—	—	—
Domestic sales	1,081,008	121,808	95,046	161,631	118,504	171,364	182,165	162,609	208,871	323,946	313,816	262,532
Overseas sales	4,811,333	542,141	518,079	450,539	378,796	461,727	486,557	256,028	299,211	582,146	538,159	411,154
Depreciation and amortization ³	170,900	19,257	20,878	24,888	26,631	24,198	17,707	20,002	23,068	21,413	18,820	19,170
Capital expenditures ⁴	118,397	13,341	13,184	12,799	21,774	39,541	39,140	14,919	18,108	22,703	27,129	13,335
R&D expenses	677,023	76,287	71,350	78,664	73,249	81,506	70,568	54,074	60,988	66,073	56,962	49,182
Total assets	7,040,895	793,368	876,154	828,592	775,528	783,611	809,205	696,352	668,998	792,818	770,514	663,243
Total net assets ⁵	5,007,446	564,239	641,163	590,614	605,127	598,603	584,802	523,370	529,265	545,245	469,811	376,900
Number of employees		10,629	10,844	12,304	12,201	10,684	10,343	10,068	10,391	10,429	9,528	8,901
	U.S. dollars		Yen									
Net income (loss) per share of common stock:												
Basic	\$ 4.09	¥ 461.10	¥ 401.08	¥ (108.31)	¥ 33.91	¥ 205.04	¥ 401.73	¥ (50.47)	¥ 42.15	¥ 594.01	¥ 511.27	¥ 267.61
Diluted ⁶	4.08	460.00	400.15	—	33.85	204.72	401.10	—	42.07	592.71	509.84	267.32
Net assets per share of common stock	30.43	3,428.37	3,567.23	3,225.92	3,309.58	3,275.14	3,198.66	2,859.37	2,896.55	2,989.70	2,573.72	2,112.30
Cash dividends per share of common stock	2.10	237.00	143.00	50.00	51.00	80.00	114.00	12.00	24.00	125.00	103.00	55.00
Number of shares outstanding (thousands)		165,211	180,611	180,611	180,611	180,611	180,611	180,611	180,611	180,611	180,611	180,611
Number of shareholders		24,664	20,829	30,563	41,287	42,414	44,896	39,285	42,509	43,324	41,289	46,272
							%					
ROE		13.0	11.8	(3.3)	1.0	6.3	13.3	(1.8)	1.4	21.4	21.8	13.5
Operating margin		17.6	14.4	5.3	2.5	9.5	14.6	(0.5)	2.9	18.6	16.9	11.2
Equity ratio		70.9	73.0	69.8	76.5	74.9	70.8	73.5	77.5	67.5	59.7	56.8
Asset turnover (times)		0.80	0.72	0.76	0.64	0.79	0.89	0.61	0.70	1.16	1.19	1.03
							Thousands of yen					
Net sales per employee	\$ 554,366	¥ 62,466	¥ 56,540	¥ 49,754	¥ 40,759	¥ 59,256	¥ 64,655	¥ 41,581	¥ 48,896	¥ 86,882	¥ 89,418	¥ 75,687

1 From fiscal 2008 to 2014, Computer networks was included in Electronic components and computer networks. Electronic components and computer networks were excluded from fiscal 2015 because Tokyo Electron Device Limited, a former consolidated subsidiary, become an equity method affiliate. Photovoltaic panel (PV) production equipment was included in FPD production equipment until fiscal 2012. From fiscal 2016, PV production equipment is included in Other.

2 From fiscal 2011, the Company applied "Accounting Standards for Presentation of Comprehensive Income" (Statement No. 25) released by the Accounting Standards Board of Japan (ASBJ). Accordingly, comprehensive income (loss) has been disclosed from fiscal 2010.

3 Depreciation and amortization does not include amortization and loss on impairment of goodwill.

4 Capital expenditures only represent the gross increase in property, plant and equipment.

5 From fiscal 2007, "Total net assets" has been disclosed in accordance with "Accounting Standard for Presentation of Net Assets in the Balance Sheet" (Statement No. 5) and "Guidance on Accounting Standard for Presentation of Net Assets in the Balance Sheet" (Guidance No. 8) released by the ASBJ. "Total net assets" through fiscal 2006 represents "Total shareholders' equity" under the former accounting standards.

6 From fiscal 2011, The Company calculated net income per share of common stock (diluted) in accordance with "Accounting Standard for Earning Per Share" (Statement No. 2) and "Guidance on Accounting Standard for Earnings Per Share" (Guidance No. 4) released by the ASBJ. Dilution is not assumed for the years ended March 31, 2014 and 2010.