

Supplement for the Second Quarter Results for the Year Ending March 31, 2011

1. Results

Amounts are rounded down to the nearest hundred million yen.

(Consolidated)

	3 months information					Change	6 months information					Change
	FY2010 2Q 7/2009 - 9/2009		FY2011 2Q 7/2010 - 9/2010		FY2010 1st Half 4/2009 - 9/2009		FY2011 1st Half 4/2010 - 9/2010					
	Amount	Profit Ratio	Amount	Profit Ratio	Amount		Profit Ratio	Amount	Profit Ratio			
Net sales	84.9	-	173.5	-	104.2%	153.8	-	318.4	-	106.9%		
Gross profit	19.6	23.1%	59.5	34.3%	202.8%	30.8	20.1%	108.7	34.1%	252.2%		
Operating income	-7.2	-8.5%	24.0	13.8%	-	-21.6	-14.0%	42.3	13.3%	-		
Ordinary income	-5.1	-6.1%	26.0	15.0%	-	-19.2	-12.5%	45.1	14.2%	-		
Income before income taxes	-7.8	-9.2%	25.7	14.9%	-	-26.2	-17.1%	45.0	14.1%	-		
Net income	-5.1	-6.0%	18.7	10.8%	-	-16.1	-10.5%	33.4	10.5%	-		

2. Net Sales by Division and Region

(Consolidated)

	3 months information				Change	6 months information				Change
	FY2010 2Q 7/2009 - 9/2009		FY2011 2Q 7/2010 - 9/2010			FY2010 1st Half 4/2009 - 9/2009		FY2011 1st Half 4/2010 - 9/2010		
	Amount	Profit Ratio	Amount	Profit Ratio		Amount	Profit Ratio	Amount	Profit Ratio	
Semiconductor Production Equipment										
Japan	10.8		28.5	164.0%	15.7		46.9	198.2%		
U.S.	8.3		22.4	168.7%	20.7		40.0	92.5%		
Europe	2.3		7.0	203.5%	5.1		9.9	93.7%		
Korea	8.8		30.1	241.4%	11.6		51.5	341.4%		
Taiwan	16.6		37.0	123.1%	22.5		71.0	215.5%		
China	2.1		5.1	146.6%	2.5		9.8	280.1%		
Southeast Asia	2.6		6.6	148.7%	3.6		10.7	196.1%		
Overseas	40.8		108.5	165.4%	66.3		193.2	191.1%		
Total	51.6		137.0	165.1%	82.1		240.2	192.5%		
FPD/PV Production Equipment										
Japan	6.3		3.9	-37.7%	15.4		10.3	-33.1%		
Korea	1.0		1.8	81.4%	5.8		10.5	79.2%		
Taiwan	3.2		1.9	-38.3%	6.8		6.9	1.6%		
China & S.E. Asia	0.2		4.7	-	2.5		4.9	97.2%		
Overseas	4.4		8.6	92.7%	15.2		22.5	47.3%		
Total	10.7		12.5	16.2%	30.7		32.8	6.9%		
Electronic Components & Computer Networks										
Japan	19.4		20.5	5.3%	35.9		39.1	8.7%		
Overseas	2.8		3.2	12.6%	4.8		5.9	23.5%		
Total	22.3		23.7	6.3%	40.7		45.0	10.5%		
Others										
Japan	0.1		0.1	13.8%	0.2		0.2	11.0%		
Overseas	-		-	-	-		-	-		
Total	0.1		0.1	13.8%	0.2		0.2	11.0%		
Total										
Japan	36.7		53.1	44.6%	67.3		96.6	43.4%		
Overseas	48.2		120.3	149.6%	86.4		221.7	156.4%		
Total	84.9		173.5	104.2%	153.8		318.4	106.9%		

3. Orders

(Consolidated)

	3 months information				Change	6 months information			Change
	FY2010 2Q 7/2009 - 9/2009		FY2011 2Q 7/2010 - 9/2010			FY2010 1st Half 4/2009 - 9/2009		FY2011 1st Half 4/2010 - 9/2010	
	Amount	Profit Ratio	Amount	Profit Ratio		Amount	Profit Ratio	Amount	
Semiconductor Production Equipment	79.6		150.2	88.7%	128.4		283.4	120.8%	
FPD/PV Production Equipment	14.2		22.4	57.6%	15.6		33.8	116.3%	
Electronic Components & Computer Networks	22.5		22.6	0.3%	44.3		47.6	7.3%	
Others	0.1		0.1	13.8%	0.2		0.2	11.0%	
Total	116.5		195.5	67.7%	188.6		365.2	93.6%	

4. Order Backlog

(Consolidated)

	FY2010 2Q as of 9/30/2009	FY2011 2Q as of 9/30/2010	Change
	Semiconductor Production Equipment	120.0	
FPD/PV Production Equipment	84.4	57.8	-31.6%
Electronic Components & Computer Networks	13.0	16.0	23.4%
Total	217.5	289.4	33.0%

5. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)

(Billions of Yen)

	3 months information			Change	6 months information			Change
	FY2010 2Q 7/2009 - 9/2009	FY2011 2Q 7/2010 - 9/2010			FY2010 1st Half 4/2009 - 9/2009	FY2011 1st Half 4/2010 - 9/2010		
	Capital expenditures	7.0	12.6		78.1%	8.2	16.3	
Depreciation	4.9	4.0	-17.7%	9.8	7.8	-20.9%		
R&D expenses	13.0	19.2	48.3%	25.1	34.1	35.5%		

6. Number of Employees

(Consolidated)

	As of 9/30 2009	As of 3/31 2010	As of 9/30 2010
Japan	7,906	7,820	7,945
U.S.	1,014	1,017	1,036
Europe	324	310	305
Asia	902	921	976
Total	10,146	10,068	10,262

- * In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible.
- * Percentages are calculated using full amounts, before rounding.

Supplement for Revision of Financial Forecast for the Year ending March 31, 2011

1. Revision of Financial Forecast for the Year ending March 31, 2011

Amounts are rounded down to the nearest hundred million yen.

(Consolidated)		(Billions of Yen)			
	Year ended 3/31/2010 Full Year Actual	Year ending 3/31/2011 Full Year Forecast			
		Announced on 7/30	Revised on 11/2	Profit Ratio	Y/Y change
Net sales	418.6	670.0	675.0	-	61.2%
Operating income	-2.1	86.5	92.0	13.6%	-
Ordinary income	2.5	88.0	95.0	14.1%	-
Income before income tax	-7.7	88.0	93.0	13.8%	-
Net income	-9.0	63.0	66.0	9.8%	-
(Yen)					
Annual cash dividends per share	12	71	102		

2. Sales by Division

(Consolidated)		(Billions of Yen)			
	Year ended 3/31/2010 Full Year Actual	Year ending 3/31/2011 Full Year Forecast			
		Announced on 7/30	Revised on 11/2	Composition	Y/Y change
Semiconductor Production Equipment	262.3	511.0	518.0	76.7%	97.4%
FPD/PV Production Equipment	71.3	69.0	64.5	9.6%	-9.6%
Electronic Components & Computer Networks	84.4	90.0	92.0	13.6%	8.9%
Others	0.4	0.0	0.5	0.1%	21.8%
Consolidated Total	418.6	670.0	675.0	100.0%	61.2%

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)		(Billions of Yen)	
	Year ended 3/31/2010 Full Year Actual	Year ending 3/31/2011 Full Year Forecast	
		Announced on 7/30	Revised on 11/2
Capital expenditures	14.9	35.0	45.0
Depreciation	20.0	21.0	22.0
R&D expenses	54.0	67.0	71.0

* The exchange rate used when the forecast was compiled is 90 yen to the U.S dollar for the year ending March 31, 2011.

* In principle, export sales of Tokyo Electron's mainstay semiconductor and FPD/PV production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of booking. Accordingly, the effect of exchange rates on profits is negligible. The rate has not been changed since the beginning of this fiscal year.

* Percentages are calculated using full amounts, before rounding.