

CONSOLIDATED ELEVEN-YEAR SUMMARY

Tokyo Electron Limited and Subsidiaries
Years ended March 31

| | Thousands of U.S. dollars | | | |
|---|---------------------------|------------------|-----------|-----------|
| | 2007 | 2007 | 2006 | 2005 |
| Net sales ¹ | \$7,217,072 | ¥ 851,975 | ¥ 673,686 | ¥ 635,710 |
| Semiconductor production equipment | 5,443,671 | 642,625 | 486,883 | 457,191 |
| FPD production equipment | 853,592 | 100,766 | 81,176 | 75,038 |
| Computer network | 162,380 | 19,169 | 17,497 | 15,966 |
| Electronic components | 747,936 | 88,294 | 86,881 | 86,249 |
| Other | 9,493 | 1,121 | 1,249 | 1,266 |
| Operating income (loss) | 1,219,643 | 143,979 | 75,703 | 63,983 |
| Income (loss) before income taxes | 1,223,333 | 144,414 | 75,328 | 55,775 |
| Net income (loss) | 773,087 | 91,263 | 48,006 | 61,601 |
| Domestic sales | 2,658,334 | 313,816 | 262,532 | 232,678 |
| Overseas sales | 4,558,738 | 538,159 | 411,154 | 403,032 |
| Depreciation and amortization ⁷ | 159,427 | 18,820 | 19,170 | 21,463 |
| Capital expenditures ² | 229,808 | 27,129 | 13,335 | 9,876 |
| R&D expenses | 482,522 | 56,962 | 49,182 | 43,889 |
| Total assets | 6,527,013 | 770,514 | 663,243 | 644,320 |
| Total net assets (Total shareholders' equity) | 3,979,762 | 469,811 | 376,900 | 332,165 |
| Number of employees | | 9,528 | 8,901 | 8,864 |
| | | U.S. dollars | | |
| Net income (loss) per share of common stock: ³ | | | | |
| Basic | \$ 4.33 | ¥ 511.27 | ¥ 267.61 | ¥ 343.63 |
| Diluted ⁴ | 4.32 | 509.84 | 267.32 | 343.54 |
| Net assets per share of common stock | 21.80 | 2,573.72 | 2,112.30 | 1,863.28 |
| Cash dividends per share of common stock | | | | |
| Actual | 0.87 | 103.00 | 55.00 | 45.00 |
| Adjusted ⁵ | 0.87 | 103.00 | 55.00 | 45.00 |
| Number of shares outstanding (thousands) | | 180,611 | 180,611 | 180,611 |
| Number of shareholders | | 41,289 | 46,272 | 60,857 |
| ROE | | 21.8 | 13.5 | 20.3 |
| Operating margin | | 16.9 | 11.2 | 10.1 |
| Equity ratio | | 59.7 | 56.8 | 51.6 |
| Asset turnover (times) | | 1.20 | 1.03 | 1.05 |
| | | U.S. dollars | | |
| Net sales per employee | \$ 757,459 | ¥ 89,418 | ¥ 75,687 | ¥ 71,718 |

1 Until fiscal 2004, the FPD (Flat Panel Display) division had been included in Semiconductor production equipment. The Computer systems division was renamed the Computer network division on April 1, 2000.

2 Capital expenditures before fiscal 1999 represent the gross increase in property, plant and equipment, intangible assets and other depreciable assets. Capital expenditures after 2000 only represent the gross increase in property, plant and equipment.

3 Per share amounts before the year ended March 1998 have been restated to reflect a 1.1-for-1 stock split.

From fiscal 2003, the Company applied "Accounting Standards Regarding Net Income per Share (Business Accounting Standards No. 2)" and "Practical Guidelines for Applying Accounting Standards Regarding Net Income per Share (Practical Guidelines for Applying Accounting Standards No. 4)" released by the Accounting Standards Board of Japan (ASBJ).

4 Dilution is not assumed for the years ended March 2003, 2002 and 1999.

5 Effective from fiscal 2005, Tokyo Electron changed its method of revenue recognition upon receiving customer confirmation of product set-up and testing of products for Semiconductor and FPD production equipment. The effect of this change decreased net sales, operating income and income before income taxes by ¥80,956 million, ¥20,541 million and ¥20,563 million, respectively, for fiscal 2005, compared with the corresponding amounts which would have been recorded if the previous method had been applied.

6 Effective from fiscal 2005, Tokyo Electron changed its method to account for after-sale repair expenses by recording accrued warranty expenses for Semiconductor and FPD production equipment. The effect of this change decreased operating income and income before income taxes by ¥635 million and ¥13,106 million, respectively, for the year ended March 31, 2005, compared with the corresponding amounts which would have been recorded if the previous method had been applied.

7 Amortization of goodwill is not included in depreciation and amortization.

Millions of yen

| 2004 | 2003 | 2002 | 2001 | 2000 | 1999 | 1998 | 1997 |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| ¥ 529,654 | ¥ 460,580 | ¥ 417,825 | ¥ 723,880 | ¥ 440,729 | ¥ 313,820 | ¥ 455,585 | ¥ 432,785 |
| 425,747 | 364,689 | 325,715 | 619,001 | 355,103 | 242,240 | 380,184 | 355,877 |
| — | — | — | — | — | — | — | — |
| 18,448 | 17,193 | 17,031 | 14,054 | 12,357 | 12,878 | 15,262 | 14,408 |
| 84,229 | 77,380 | 73,658 | 89,211 | 72,051 | 57,734 | 60,139 | 62,500 |
| 1,230 | 1,318 | 1,421 | 1,614 | 1,218 | 968 | — | — |
| 22,280 | 1,119 | (18,310) | 121,086 | 35,816 | 6,383 | 63,296 | 60,389 |
| 14,936 | (23,010) | (22,919) | 99,132 | 29,689 | 6,038 | 62,834 | 60,487 |
| 8,297 | (41,554) | (19,938) | 62,012 | 19,848 | 1,866 | 30,009 | 29,975 |
| 242,318 | 190,513 | 186,516 | 299,272 | 183,987 | 149,838 | 230,550 | 256,808 |
| 287,336 | 270,067 | 231,309 | 424,608 | 256,742 | 163,982 | 225,035 | 175,977 |
| 24,963 | 27,374 | 26,294 | 21,679 | 19,446 | 17,921 | 12,652 | 10,167 |
| 11,007 | 12,359 | 30,946 | 49,403 | 18,999 | 23,478 | 33,302 | 18,456 |
| 44,150 | 50,123 | 53,827 | 52,911 | 37,135 | 26,842 | 26,813 | 20,988 |
| 561,632 | 524,901 | 556,915 | 729,511 | 499,499 | 414,903 | 493,600 | 387,077 |
| 275,800 | 252,904 | 307,579 | 333,281 | 273,603 | 257,716 | 261,009 | 207,476 |
| 8,870 | 10,053 | 10,171 | 10,236 | 8,946 | 7,835 | 7,287 | 6,277 |

Yen

| | | | | | | | |
|----------|------------|------------|----------|----------|----------|----------|----------|
| ¥ 46.37 | ¥ (238.57) | ¥ (113.85) | ¥ 353.76 | ¥ 113.53 | ¥ 10.70 | ¥ 174.68 | ¥ 181.97 |
| 45.78 | — | — | 344.75 | 110.64 | 10.70 | 168.43 | 172.74 |
| 1,543.73 | 1,456.23 | 1,756.73 | 1,901.38 | 1,560.27 | 1,477.93 | 1,495.20 | 1,381.47 |
| 10.00 | 8.00 | 8.00 | 38.00 | 14.00 | 12.00 | 30.00 | 28.00 |
| 10.00 | 8.00 | 8.00 | 38.00 | 14.00 | 12.00 | 30.00 | 25.45 |
| 180,611 | 175,698 | 175,691 | 175,691 | 175,660 | 174,624 | 174,569 | 150,189 |
| 60,873 | 49,259 | 37,116 | 42,781 | 7,147 | 8,576 | 9,562 | 11,097 |

Percent

| | | | | | | | |
|------|--------|-------|------|------|------|------|------|
| 3.1 | (14.8) | (6.2) | 20.4 | 7.5 | 0.7 | 12.8 | 15.4 |
| 4.2 | 0.2 | (4.4) | 16.7 | 8.1 | 2.0 | 13.9 | 14.0 |
| 49.1 | 48.2 | 55.2 | 45.7 | 54.8 | 62.1 | 52.9 | 53.6 |
| 0.97 | 0.85 | 0.65 | 1.18 | 0.96 | 0.69 | 1.03 | 1.10 |

Thousands of yen

| | | | | | | | |
|----------|----------|----------|----------|----------|----------|----------|----------|
| ¥ 59,713 | ¥ 45,815 | ¥ 41,080 | ¥ 70,719 | ¥ 49,265 | ¥ 40,054 | ¥ 62,520 | ¥ 68,948 |
|----------|----------|----------|----------|----------|----------|----------|----------|