

# Non-consolidated Financial Review for the Third Quarter Ended December 31, 2006

Company name:  TOKYO ELECTRON LIMITED  
 URL: <http://www.tel.com>  
 Headquarters address: 3-6 Akasaka 5-chome, Minato-ku, Tokyo 107-8481 Japan  
 Telephone number: (03) 5561-7000  
 Stock exchange listing: Tokyo Stock Exchange 1st Sector  
 Code number: 8035  
 Company representative: Kiyoshi Sato, President & COO  
 Person-in-charge: Yukio Saeki, Director, Accounting Department

Board of Directors Meeting: February 6, 2007  
 Number of shares per unit: 100 shares

For reference only: The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.

1. Matters relating to prepare quarterly financial statements
  - 1) Adoption of simplified accounting method: None
  - 2) Changes in the accounting method from the most recent fiscal year: None
2. Financial highlights for the third quarter ended December 31, 2006 (4/1/06 - 12/31/06)

Note: All figures are rounded down to the nearest million yen.

## (1) Operating results

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended 12/31/06	506,436	23.4	51,348	88.3	56,701	65.1	37,192	64.1
Nine months ended 12/31/05	410,393	15.2	27,265	69.8	34,354	64.5	22,659	285.6
Year ended 3/31/06	572,019		37,861		44,836		29,256	

	Net income per share	Fully diluted net income per share
	Yen	Yen
Nine months ended 12/31/06	208.46	207.86
Nine months ended 12/31/05	127.21	127.12
Year ended 3/31/05	163.02	162.84

## Notes:

1. Average number of shares of common stock issued:
 

Nine months ended 12/31/06 :	178,414,023 shares
Nine months ended 12/31/05 :	178,118,178 shares
Year ended 3/31/06 :	178,145,523 shares
2. Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of 12/31/06	549,327	312,890	56.9	1,747.73
As of 12/31/05	505,828	277,954	55.0	1,560.03
As of 3/31/06	543,082	285,357	52.5	1,599.46

Notes:

1. Number of shares of common stock issued as of:

December 31, 2006	178,712,631 shares
December 31, 2005	178,172,913 shares
March 31, 2006	178,274,436 shares

2. Number of shares of treasury stock as of:

December 31, 2006	1,898,280 shares
December 31, 2005	2,437,998 shares
March 31, 2006	2,336,475 shares

[For reference]

Estimates for the year ending March 31, 2007 (4/1/06 - 3/31/07)

	Net sales	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen
Year ending 3/31/07	700,000	70,000	45,000

For reference: Estimate of net income per share for the year ending March 31, 2007: 251.80 yen

Estimates remain the same as those announced on November 14, 2006.

Note:

The performance forecasts and estimates stated in this Financial Review are based on certain assumptions judged to be reasonable at the present time in light of information currently available concerning economic conditions in Japan and overseas, fluctuations in exchange rates and other factors that may have an impact on performance.

They are therefore susceptible to the impact of many uncertainties, including market conditions, competition, the launching of new products and their success or failure, and global conditions in the semiconductor production equipment business. Consequently, actual sales and profits may differ substantially from the projections stated in this Financial Review.