

Non-consolidated Financial Review for the First Quarter Ended June 30, 2006

Company name:  TOKYO ELECTRON LIMITED
 URL: <http://www.tel.com>
 Headquarters address: 3-6 Akasaka 5-chome, Minato-ku, Tokyo 107-8481 Japan
 Telephone number: (03) 5561-7000
 Stock exchange listing: Tokyo Stock Exchange 1st Sector
 Code number: 8035
 Company representative: Kiyoshi Sato, President & COO
 Person-in-charge: Yukio Saeki, Director, Accounting Department

Board of Directors Meeting: July 28, 2006
 Number of shares per unit: 100 shares

For reference only: The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.

1. Matters relating to prepare quarterly financial statements
 - 1) Adoption of simplified accounting method: None
 - 2) Changes in the accounting method from the most recent fiscal year: None
2. Financial highlights for the first quarter ended June 30, 2006 (4/1/06 - 6/30/06)

Note: All figures are rounded down to the nearest million yen.

(1) Operating results

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	(%)	Millions of yen	(%)	Millions of yen	(%)	Millions of yen	(%)
Three months ended 6/30/06	147,813	5.8	11,350	(5.9)	15,471	12.3	10,388	9.9
Three months ended 6/30/05	139,675	(2.6)	12,065	(10.6)	13,775	(12.2)	9,449	(40.1)
Year ended 3/31/06	572,019		37,861		44,836		29,256	

	Net income per share	Fully diluted net income per share
	Yen	Yen
Three months ended 6/30/06	58.27	58.11
Three months ended 6/30/05	53.06	53.05
Year ended 3/31/05	163.02	162.84

Notes:

1. Average number of shares of common stock issued:

Three months ended 6/30/06	178,296,681 shares
Three months ended 6/30/05	178,080,500 shares
Year ended 3/31/06	178,145,523 shares
2. Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of 6/30/06	518,355	290,114	55.9	1,624.25
As of 6/30/05	525,321	266,445	50.7	1,496.21
As of 3/31/06	543,082	285,357	52.5	1,599.46

Notes:

1. Number of shares of common stock issued as of:

June 30, 2006	178,316,486 shares
June 30, 2005	178,080,134 shares
March 31, 2006	178,274,436 shares

2. Number of shares of treasury stock as of:

June 30, 2006	2,294,425 shares
June 30, 2005	2,530,777 shares
March 31, 2006	2,336,475 shares

[Reference]

Corporate estimates for the year ending March 31, 2007 (4/1/06 - 3/31/07)

	Net sales	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen
Six months ending 9/30/06	323,000	28,500	18,500
Year ending 3/31/07	670,000	62,000	40,000

For reference: Estimate of net income per share for the year ending March 31, 2007: 224.32 yen

Note:

The performance forecasts and estimates stated in this Financial Review are based on certain assumptions judged to be reasonable at the present time in light of information currently available concerning economic conditions in Japan and overseas, fluctuations in exchange rates and other factors that may have an impact on performance.

They are therefore susceptible to the impact of many uncertainties, including market conditions, competition, the launching of new products and their success or failure, and global conditions in the semiconductor production equipment business. Consequently, actual sales and profits may differ substantially from the projections stated in this Financial Review.