

# Non-consolidated Financial Review for the Third Quarter Ended December 31, 2005

Company name:  TOKYO ELECTRON LIMITED  
 URL: <http://www.tel.com>  
 Headquarters address: 3-6 Akasaka 5-chome, Minato-ku, Tokyo 107-8481 Japan  
 Telephone number: (03) 5561-7000  
 Stock exchange listing: Tokyo Stock Exchange 1st Section  
 Code number: 8035  
 Company representative: Kiyoshi Sato, President & COO  
 Person-in-charge: Yukio Saeki, Director, Accounting Department  
 Board of directors meeting: February 3, 2006  
 Number of shares per unit: 100 shares

For reference only: The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.

1. Matters relating to prepare quarterly financial statements
  - 1) Adoption of simplified accounting method: None
  - 2) Changes in the accounting method from the most recent fiscal year: None

## 2. Financial highlights for the third quarter ended December 31, 2005 (4/1/05 - 12/31/05)

Note: All figures are rounded down to the nearest million yen.

### (1) Operating results

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended 12/31/05	410,393	15.2	27,265	69.8	34,354	64.5
Nine months ended 12/31/04	356,244	30.0	16,055	-	20,888	-
Year ended 3/31/05	536,711		28,118		33,227	

  

	Net income		Net income per share	Fully diluted net income per share
	Millions of yen	%	Yen	Yen
Nine months ended 12/31/05	22,659	285.6	127.21	127.12
Nine months ended 12/31/04	5,877	-	32.96	32.95
Year ended 3/31/05	33,805		188.51	188.46

Notes:

1. Average number of shares of common stock issued:
  - Nine months ended 12/31/05: 178,118,178 shares
  - Nine months ended 12/31/04: 178,308,882 shares
  - Year ended 3/31/05: 178,252,161 shares
2. Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
As of 12/31/05	505,828	277,954	55.0	1,560.03
As of 12/31/04	508,703	234,522	46.1	1,316.92
As of 3/31/05	555,987	262,814	47.3	1,474.67

Notes:

1. Number of shares of common stock issued as of:

December 31, 2005: 178,172,913 shares

December 31, 2004: 178,083,627 shares

March 31, 2005: 178,081,239 shares

2. Number of shares of treasury stock as of:

December 31, 2005: 2,437,998 shares

December 31, 2004: 2,527,284 shares

March 31, 2005: 2,529,672 shares

(For reference)

Corporate estimates for the year ending March 31, 2006 (4/1/05 - 3/31/06)

	Net sales	Ordinary income	Net income	Annual dividends per share	
				Year end	
	Millions of yen	Millions of yen	Millions of yen	Yen	Yen
Year ending 3/31/06	550,000	37,000	24,000	25.00	50.00

For reference: Estimate of net income per share for the year ending March 31, 2006: 134.70 yen