

Non-consolidated Financial Review for the First Quarter Ended June 30, 2005

Company name:  TOKYO ELECTRON LIMITED
 URL: <http://www.tel.com>
 Headquarters address: 3-6 Akasaka 5-chome, Minato-ku, Tokyo 107-8481 Japan
 Telephone number: (03) 5561-7000
 Stock exchange listing: Tokyo Stock Exchange 1st Sector
 Code number: 8035
 Company representative: Kiyoshi Sato, President & COO
 Person-in-charge: Yukio Saeki, Director, Accounting Department

Board of Directors Meeting: July 29, 2005
 Number of shares per unit: 100 shares

For reference only: The accompanying financial statements have been prepared in accordance with accounting principles and practices generally accepted in Japan.

1. Matters relating to prepare quarterly financial statements
 - 1) Adoption of simplified accounting method: None
 - 2) Changes in the accounting method from the most recent fiscal year: None

2. Financial highlights for the first quarter ended June 30, 2005 (4/1/05 - 6/30/05)

Note: All figures are rounded down to the nearest million yen.

(1) Operating results

	Net sales		Operating income		Ordinary income		Net income	
	Millions of yen	(%)	Millions of yen	(%)	Millions of yen	(%)	Millions of yen	(%)
Three months ended 6/30/05	139,675	(2.6)	12,065	(10.6)	13,775	(12.2)	9,449	(40.1)
Three months ended 6/30/04	143,353	118.9	13,494	-	15,689	-	15,777	-
Year ended 3/31/05	536,711		28,118		33,227		33,805	

	Net income per share	Fully diluted net income per share
	Yen	Yen
Three months ended 6/30/05	53.06	53.05
Three months ended 6/30/04	88.35	88.32
Year ended 3/31/05	188.51	188.46

Notes:

1. Average number of shares of common stock issued:

Three months ended 6/30/05	178,080,500 shares
Three months ended 6/30/04	178,587,975 shares
Year ended 3/31/05	178,252,161 shares
2. Percentages for net sales, operating income, ordinary income and net income indicate changes from the same period of the previous year.

(2) Financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
As of 6/30/05	525,321	266,445	50.7	1,496.21
As of 6/30/04	508,881	250,080	49.1	1,400.32
As of 3/31/05	555,987	262,814	47.3	1,474.67

Notes:

1. Number of shares of common stock issued as of:

June 30, 2005	178,080,134 shares
June 30, 2004	178,587,706 shares
March 31, 2005	178,081,239 shares

2. Number of shares of treasury stock as of:

June 30, 2005	2,530,777 shares
June 30, 2004	2,023,205 shares
March 31, 2005	2,529,672 shares

[Reference]

Corporate estimates for the year ending March 31, 2006 (4/1/05 - 3/31/06)*

	Net sales	Ordinary income	Net income	Annual cash dividends per share		
				Interim	F.Y. end	
	Millions of yen	Millions of yen	Millions of yen	Yen	Yen	Yen
Six months ending 9/30/05	270,000	14,000	8,500	21.00	-	-
Year ending 3/31/06	510,000	29,000	17,500	-	21.00	42.00

For reference: Estimate of net income per share for the year ending March 31, 2006: 98.27 yen

*Remain unchanged from the forecast announced on May 12, 2005.

Note:

The performance forecasts and estimates stated in this Financial Review are based on certain assumptions judged to be reasonable at the present time in light of information currently available concerning economic conditions in Japan and overseas, fluctuations in exchange rates and other factors that may have an impact on performance.

They are therefore susceptible to the impact of many uncertainties, including market conditions, competition, the launching of new products and their success or failure, and global conditions in the semiconductor production equipment business. Consequently, actual sales and profits may differ substantially from the projections stated in this Financial Review.