

1Q FY2006 Financial Summary

1Q FY2006: April 1, 2005 - June 30, 2005
FY2006: April 1, 2005 - March 31, 2006

July 29, 2005

- All figures are rounded down to the nearest hundred million yen.
- YoY change (growth) is calculated based on figures in millions of yen.



Quarterly Financial Results

(Billions of Yen)



	FY2005 (Previous accounting policy)		FY2005 (New accounting policy)				FY2006 (New accounting policy)			
	1Q		1H (1Q+2Q)		3Q		4Q		1Q	
Net Sales	166.6		280.1		149.4		206.1		160.0	
Gross Profit	49.5	29.8%	76.7	27.4%	42.4	28.4%	56.7	27.6%	46.5	29.1%
SG&A Expenses	27.7		56.4		25.4		30.0		24.7	
Operating Income	21.8	13.1%	20.2	7.2%	17.0	11.4%	26.6	13.0%	21.7	13.6%
Ordinary Income	22.0	13.2%	20.9	7.5%	17.4	11.7%	27.2	13.2%	21.7	13.6%
EBIT	21.9	13.2%	7.9	2.8%	17.3	11.6%	30.4	14.8%	22.0	13.8%
Net Income	19.8	11.9%	1.2	0.5%	13.4	9.0%	46.9	22.8%	13.2	8.3%

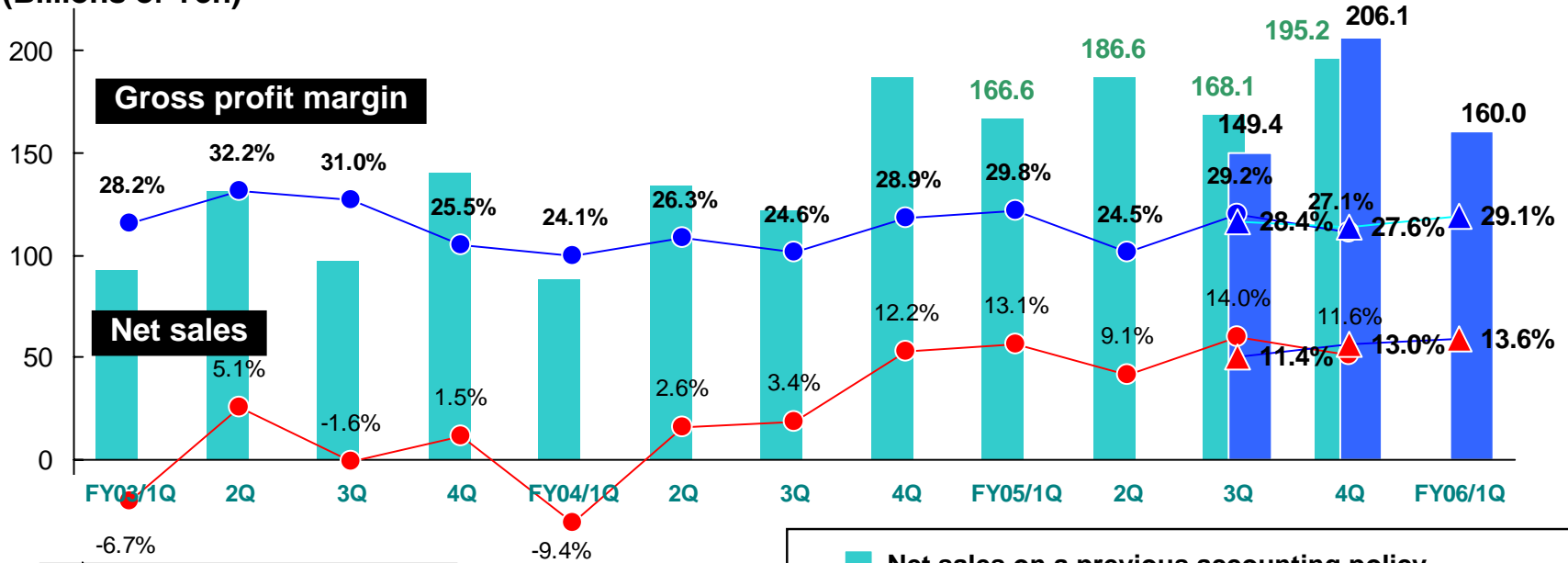
Right column: Profit ratio

R&D Expenses	9.7	21.3	10.2	12.2	9.8
Capital Expenditures	2.2	4.5	2.1	3.2	3.7
Depreciation	5.2	10.4	5.3	5.6	4.5



Quarterly Net Sales & Profit Ratio

(Billions of Yen)



Operating income margin

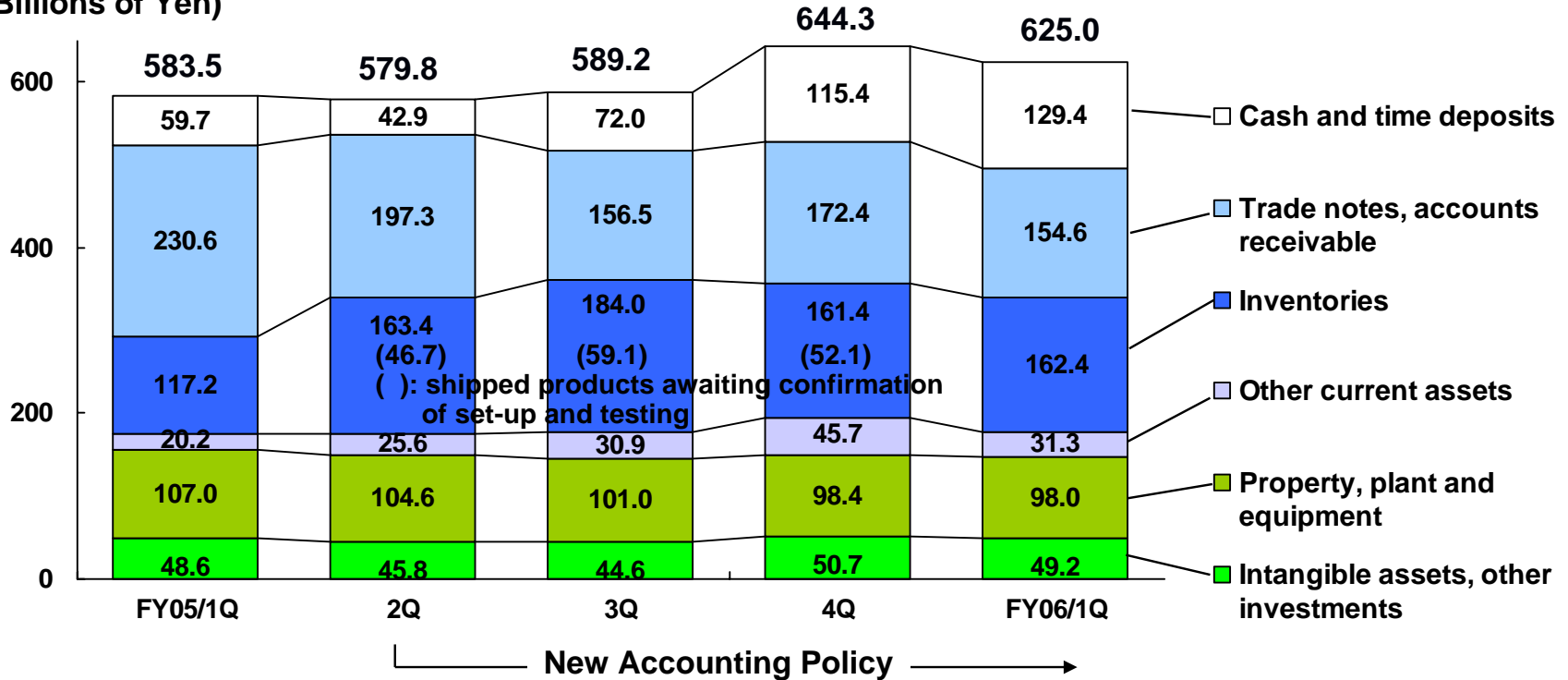
- Net sales on a previous accounting policy
- Net sales on a new accounting policy
- Gross profit margin on a previous accounting policy
- ▲ Gross profit margin on a new accounting policy
- OP margin on a previous accounting policy
- ▲ OP margin on a new accounting policy

● From FY2004/1Q, some of the field engineering related expenses, which were previously included in SG&A, are classified as COGS.

1Q FY2006 Financial Summary

Quarterly Assets

(Billions of Yen)



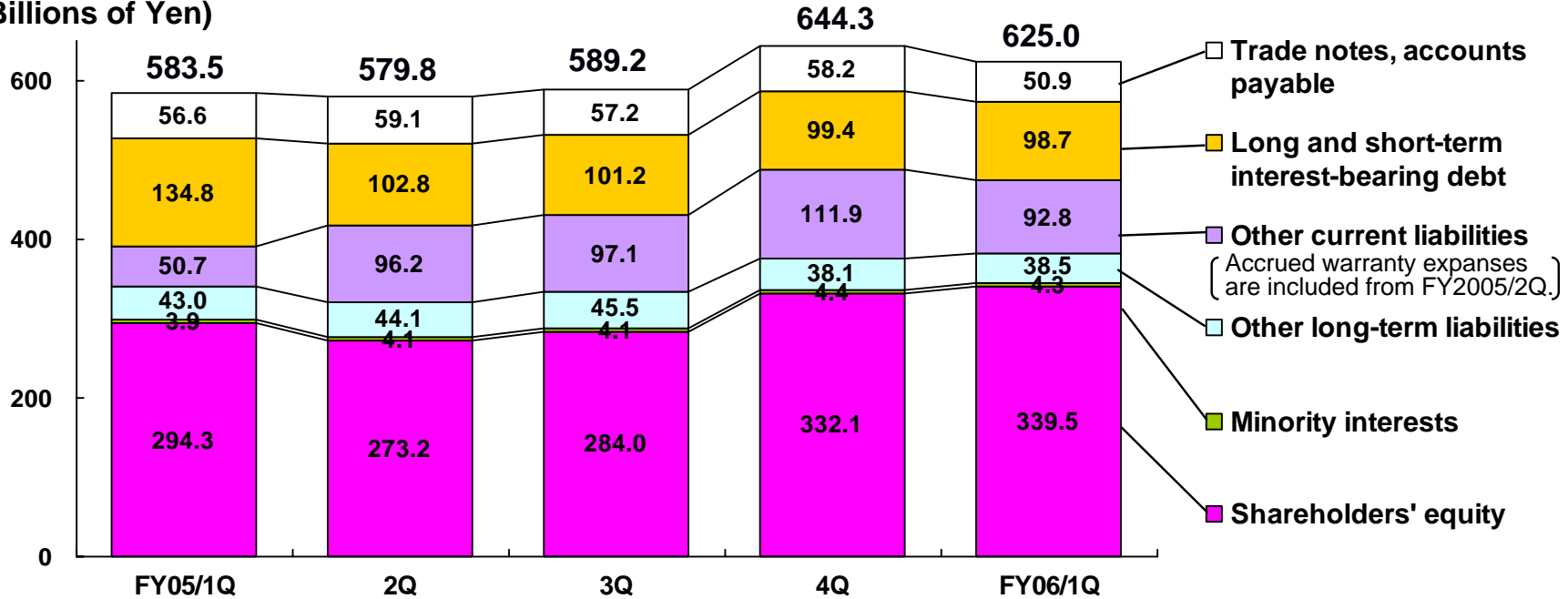
2005/3/31 vs 2005/6/30

Trade notes, accounts receivable	-17.8	Due to earlier money-received
Other current assets	-14.4	Decrease in consumption taxes receivable (-12.4)



Quarterly Liabilities & Shareholders' Equity

(Billions of Yen)



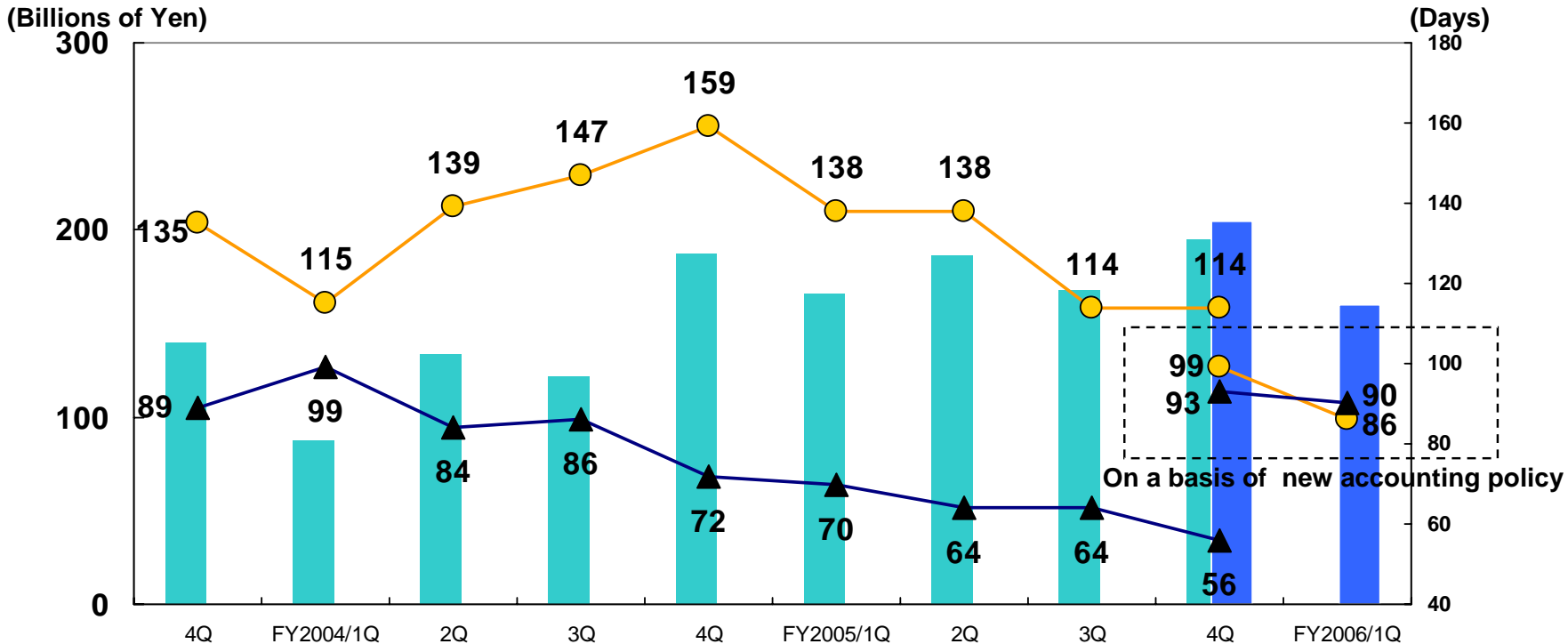
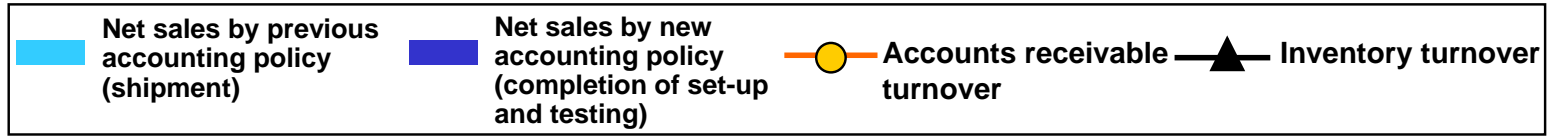
Debt to Equity ratio New Accounting Policy

45.8%	37.6%	35.6%	29.9%	29.1%
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2005/3/31 vs 2005/6/30

Other current liabilities	-19.0	Decrease in income taxes payable (-5.3), customer advances (-4.2) accrued employees' bonuses (-5.2)
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Inventory Turnover and AR Turnover



- Turnover days = Inventory or AR at the end of each quarter / 12-month moving-average sales x 365
- For calculating turnovers for 1Q/FY2006, "6 months sales (1H/FY2005) on a basis of new accounting policy x 1/2" is used as a figure for 2Q/FY2005 sales.

Cash Flow

(Billions of Yen)



	FY2005					FY2006
	1Q	2Q	3Q	4Q	Total	1Q
Cash flow from operating activities	13.7	19.2	34.4	46.9	114.3	24.5
Cash flow from investing activities	-3.0	-1.1	-1.6	-1.5	-7.4	-4.0
Cash flow from financing activities	6.6	-34.8	-4.3	-1.7	-34.3	-6.1
Effect of exchange rate changes on cash and cash equivalents	-0.1	-0.0	0.6	-0.2	0.2	-0.4
Net increase in cash and cash equivalents	17.1	-16.8	29.1	43.3	72.7	13.9
Cash and cash equivalents at end of term	59.7	42.9	72.0	115.4		129.4

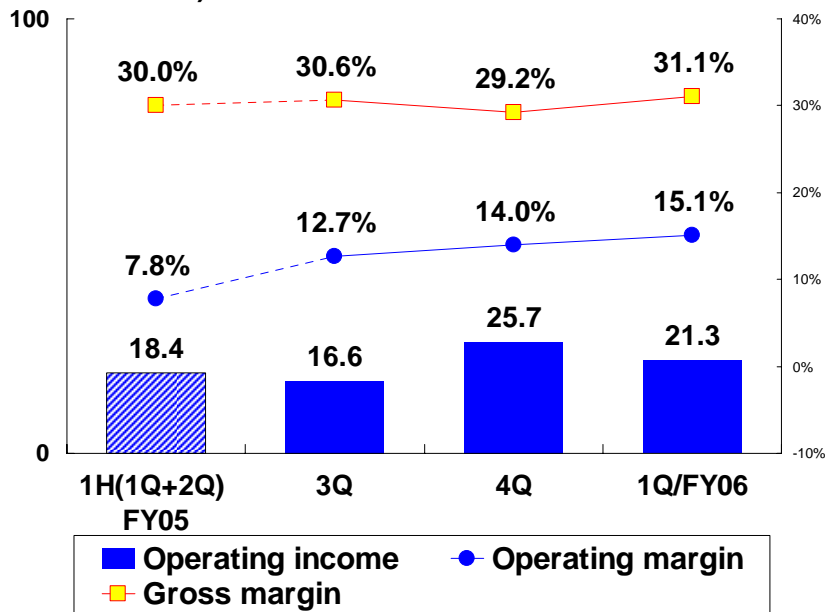
Segment Information by Business Type

Operating income/Operating income margin

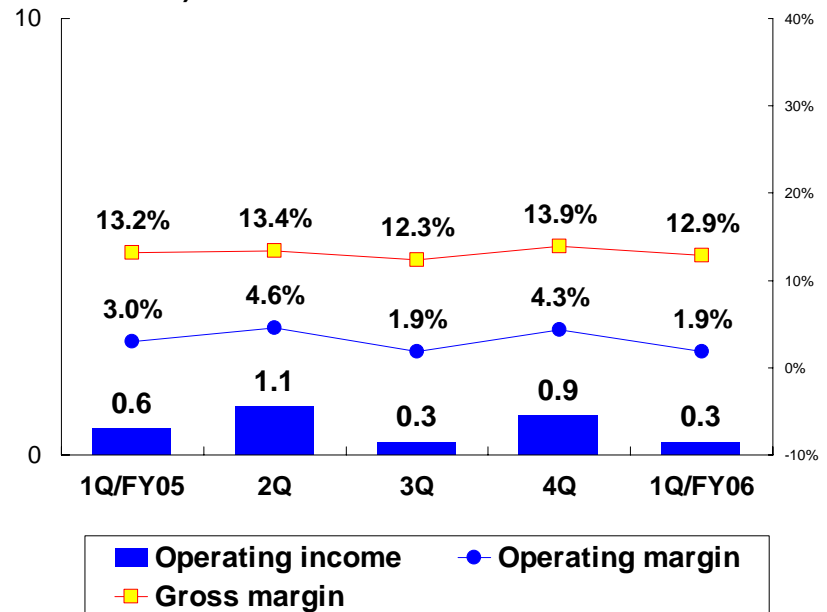
Industrial electronic equipment
(SPE, FPD, Computer systems and Networks, other)

Electronic components
(Semiconductor products, Boards, Software, Other electronic components)

(Billions of Yen)



(Billions of Yen)



- Segment gross margin is provided just for reference.
- As changes in accounting policies were made in 1H of FY2005, figures for 6months period are provided for industrial electronic equipment in the first bar. Figures for electronic components are not affected by this accounting policy change.

Quarterly Sales by Division

SPE Division

(Semiconductor Production Equipment)

FPD Division

(FPD Production Equipment)

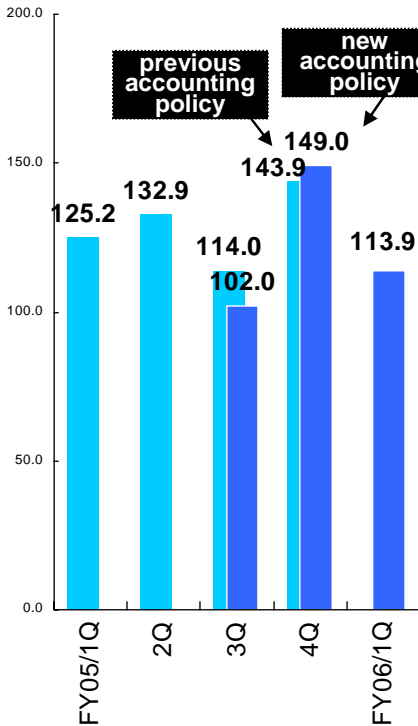
CN Division

(Computer Network)

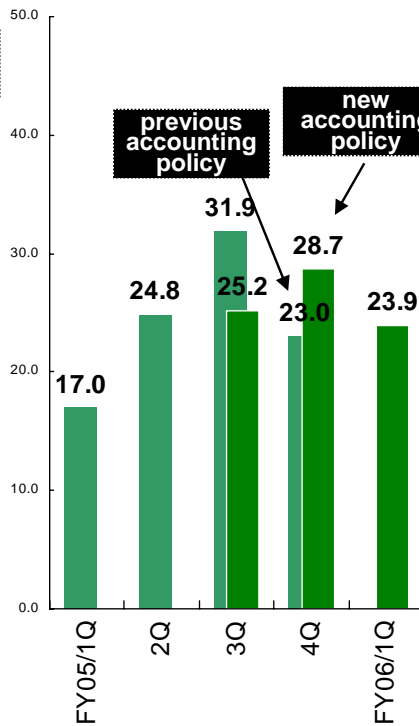
EC Division

(Electronic Components)

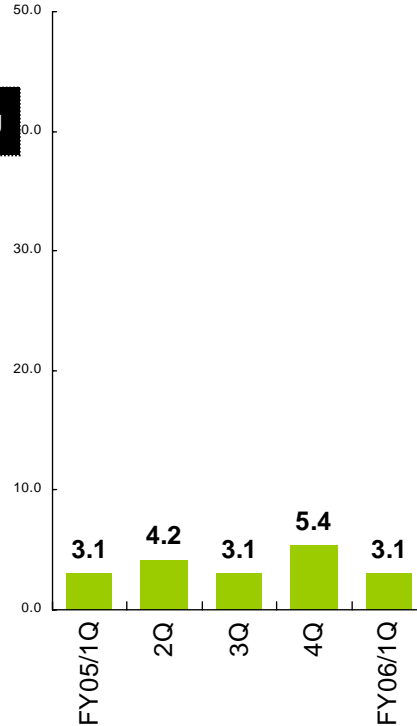
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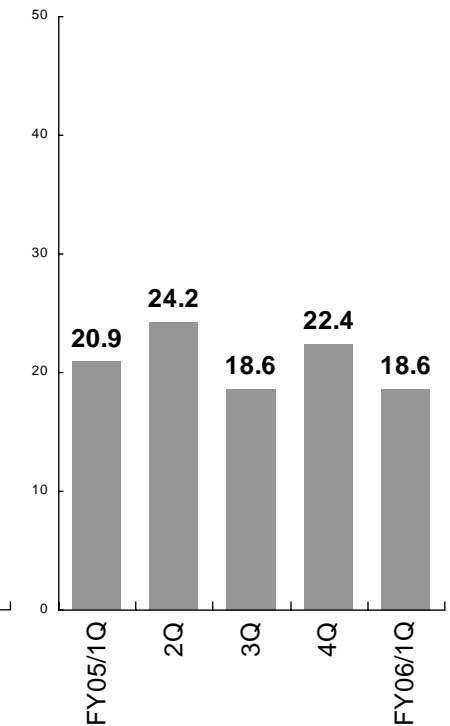
(Billions of Yen)



(Billions of Yen)



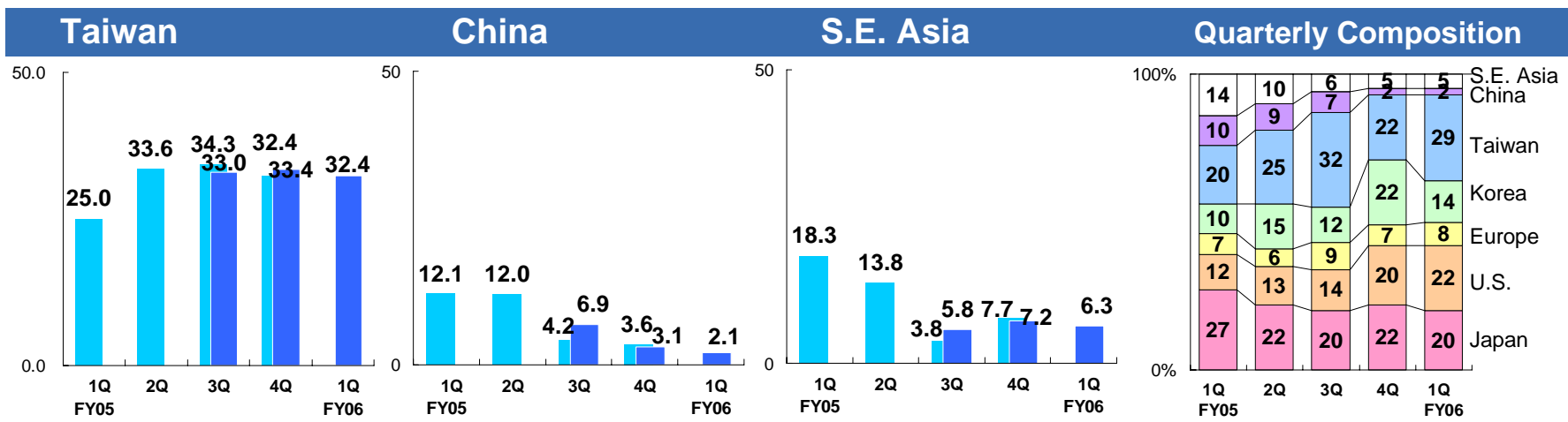
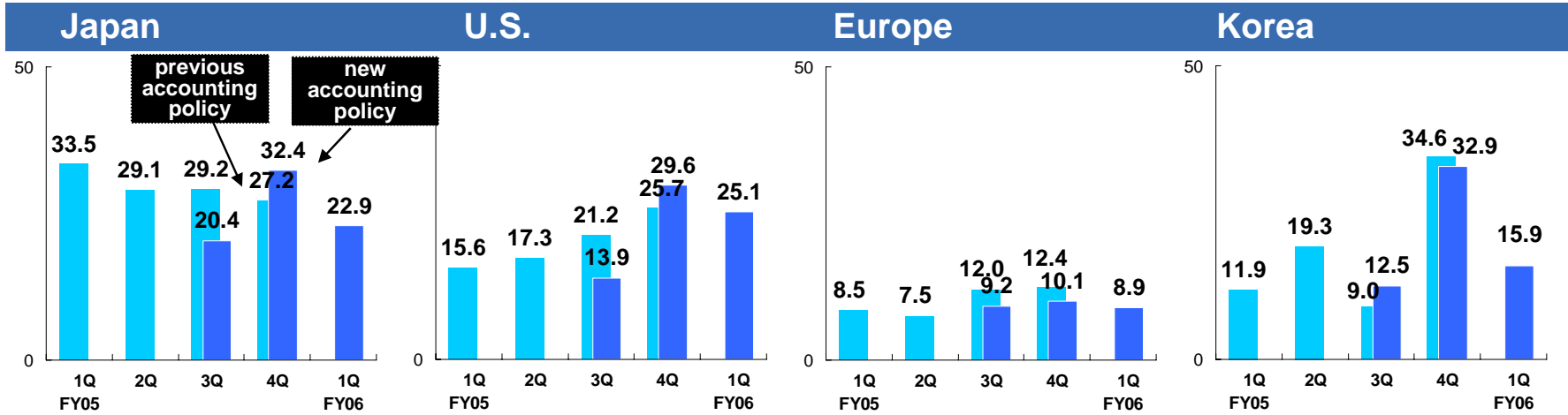
(Billions of Yen)



1Q FY2006 Financial Summary

Quarterly SPE Sales by Region

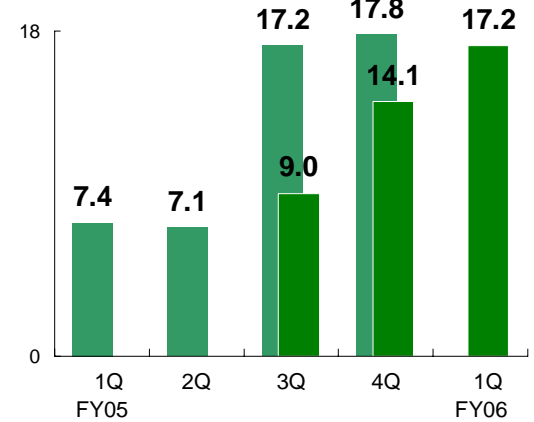
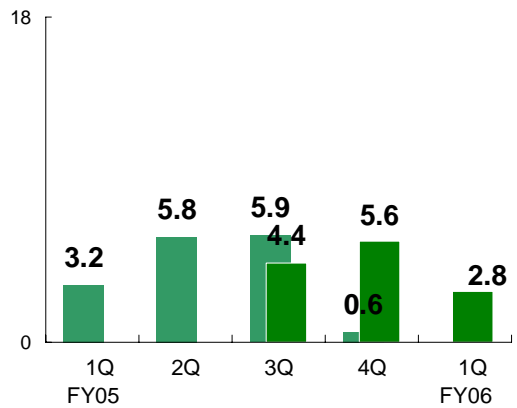
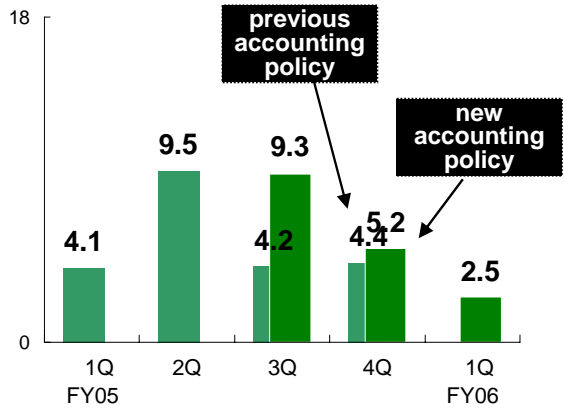
(Billions of Yen)



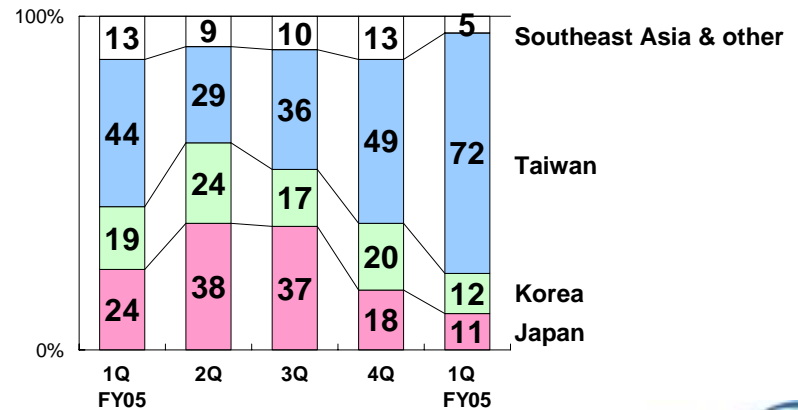
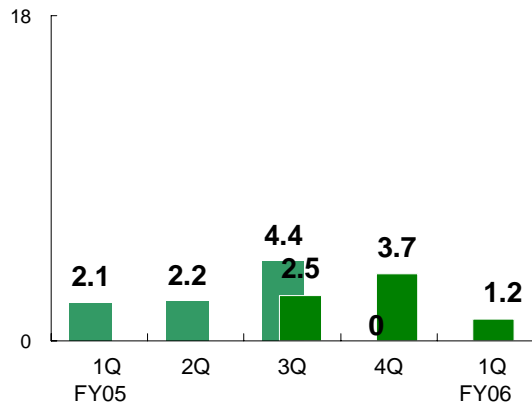
Quarterly FPD Equipment Sales by Region

(Billions of Yen)

Japan Korea Taiwan

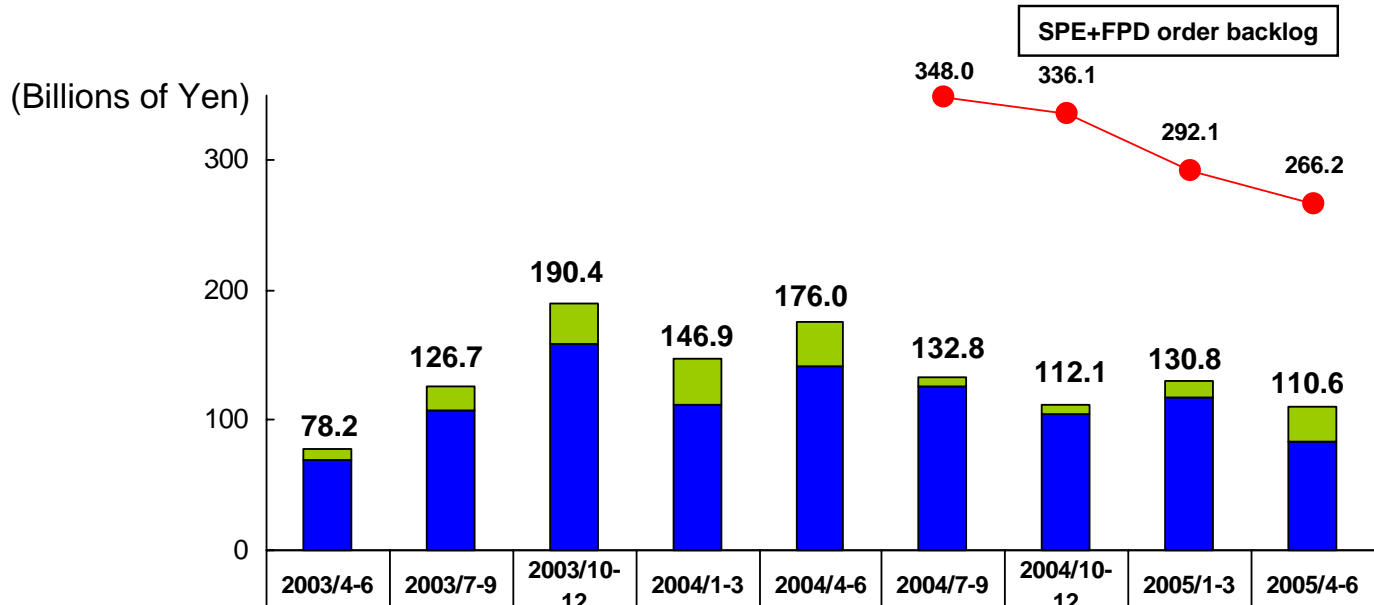


Southeast Asia and other Quarterly Composition



Quarterly SPE+FPD Order, Order Backlog

Net, Non-consolidated Basis



FPD Production Equipment	9.3	19.2	31.6	34.7	34.9	6.0	6.6	13.6	27.6
SPE	68.8	107.5	158.7	112.1	141.0	126.8	105.4	117.2	82.9
Order backlog (confirmation of set-up and testing basis)						348.0	336.1	292.1	266.2

Order backlog breakdown

FPD	99.6	81.0	66.0	69.8
SPE	248.3	255.1	226.0	196.3

