

Supplement for the Forth Quarter Results for the Year Ending March 31, 2005

Amounts are rounded down to the nearest hundred million yen

1. Results

(Consolidated)

(Billions of Yen)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005		Change (Vs. Previous Accounting Policies)	FY2004 Full year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005		Change (Vs. Previous Accounting Policies)
	Previous Accounting Policies	Previous Accounting Policies	New Accounting Policies		Previous Accounting Policies	Previous Accounting Policies	New Accounting Policies	
Net sales	187.0	195.2	206.1	4%	529.6	716.6	635.7	35%
Operating income	22.8	22.7	26.6	-1%	22.2	85.1	63.9	282%
Ordinary income	22.7	23.3	27.2	3%	21.1	86.8	65.6	310%
Income before income tax	19.7	26.5	30.4	35%	14.9	89.4	55.7	499%
Net income	15.3	-	46.9	-	8.2	-	61.6	-
Net interest and dividend income	-0.2	-0.1	-0.1	-	-1.4	-0.8	-0.8	-

(Non-Consolidated)

Net sales	159.6	169.6	180.4	6%	433.7	617.6	536.7	42%
Operating income	7.8	9.5	12.0	22%	0.1	48.1	28.1	-
Ordinary income	8.4	9.9	12.3	18%	8.2	53.2	33.2	542%
Income before income tax	4.5	8.4	10.9	85%	4.3	50.4	18.7	-
Net income	4.0	-	27.9	-	3.7	-	33.8	-
Net interest and dividend income	-0.1	-0.0	-0.0	-	6.1	2.9	2.9	-

2. Sales by Division and Region

(Consolidated)

(Billions of Yen)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005		Change (Vs. Previous Accounting Policies)	FY2004 Full year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005		Change (Vs. Previous Accounting Policies)
	Previous Accounting Policies	Previous Accounting Policies	New Accounting Policies		Previous Accounting Policies	Previous Accounting Policies	New Accounting Policies	
SPE and FPD Production Equipment								
Japan	41.0	31.6	37.7	-23%	141.9	141.5	133.5	-0%
U.S.	14.6	25.7	29.6	76%	50.6	80.0	62.7	58%
Europe	11.5	12.4	10.1	8%	33.8	40.5	31.1	20%
Korea	25.7	35.2	38.6	37%	61.4	90.6	85.2	48%
Taiwan	45.0	50.3	47.5	12%	100.4	175.3	141.4	75%
China	8.4	3.6	6.7	-57%	17.5	40.9	39.5	133%
Southeast Asia	10.5	7.8	7.2	-26%	19.8	44.0	38.6	121%
Overseas	115.9	135.3	140.1	17%	283.8	471.6	398.7	66%
Total	157.0	167.0	177.8	6%	425.7	613.1	532.2	44%
FPD Production Equip.								
Japan	-	4.4	5.2	-	-	22.3	21.0	-
Korea	-	0.6	5.6	-	-	15.7	14.1	-
Taiwan	-	17.8	14.1	-	-	49.7	30.8	-
China & Southeast Asia	-	0.0	3.7	-	-	8.9	8.9	-
Overseas	-	18.5	23.5	-	-	74.4	53.9	-
Total	-	23.0	28.7	-	-	96.8	75.0	-
Computer Network								
Japan	5.9	5.4	5.4	-9%	18.4	15.9	15.9	-14%
Overseas	-	0.0	0.0	-	0.0	0.0	0.0	-
Total	5.9	5.4	5.4	-8%	18.4	15.9	15.9	-13%
Electronic Components								
Japan	22.6	21.3	21.3	-6%	80.7	81.9	81.9	2%
Overseas	1.0	1.1	1.1	3%	3.5	4.3	4.3	23%
Total	23.6	22.4	22.4	-5%	84.2	86.2	86.2	2%
Other								
Japan	0.2	0.3	0.3	18%	1.2	1.2	1.2	3%
Overseas	-	-	-	-	-	-	-	-
Total	0.2	0.3	0.3	18%	1.2	1.2	1.2	3%
Consolidated Total								
Japan	69.9	58.8	64.8	-16%	242.3	240.6	232.6	-1%
Overseas	117.0	136.4	141.2	17%	287.3	475.9	403.0	66%
Total	187.0	195.2	206.1	4%	529.6	716.6	635.7	35%

(Non-Consolidated)

SPE and FPD Production Equipment								
Japan	40.7	31.6	37.6	-22%	142.0	141.2	133.2	-1%
Overseas	112.8	132.5	137.3	17%	273.2	460.4	387.4	68%
Total	153.6	164.1	174.9	7%	415.2	601.6	520.7	45%
FPD (included)	16.2	23.0	28.7	42%	64.7	96.6	74.8	49%
Computer Network								
Japan	5.9	5.4	5.4	-9%	18.4	15.9	15.9	-14%
Overseas	-	0.0	0.0	-	0.0	0.0	0.0	-
Total	5.9	5.4	5.4	-8%	18.4	15.9	15.9	-13%
Non-consolidated Total								
Japan	46.7	37.1	43.1	-21%	160.4	157.2	149.2	-2%
Overseas	112.8	132.5	137.3	17%	273.2	460.4	387.4	69%
Total	159.6	169.6	180.4	6%	433.7	617.6	536.7	42%

3. Sales and Operating Income by Business Segment

(Billions of Yen)

		FY2004 Full Year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005
		Previous Accounting Policies	New Accounting Policies
Industrial electronic equipment	Net sales	446.4	550.5
	Operating expenses	427.4	489.7
	Operating income	18.9	60.7
Electronic components	Net sales	85.7	88.0
	Operating expenses	82.5	84.9
	Operating income	3.1	3.1
Eliminations and corporate	Net sales	-2.5	-2.8
	Operating expenses	-2.6	-2.9
	Operating income	0.1	0.0
Consolidated	Net sales	529.6	635.7
	Operating expenses	507.3	571.7
	Operating income	22.2	63.9

4. Orders

(Consolidated)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005	Change
	SPE and FPD Production Equipment FPD (included)	150.9	140.8
Computer Network	5.7	5.6	-1%
Electronic Components	23.4	20.0	-15%
Other	0.2	0.3	18%
Total	180.4	166.8	-8%

(Billions of Yen)

	FY2004 Full Year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005	Change
	SPE and FPD Production Equipment FPD (included)	549.7	572.8
Computer Network	16.4	16.4	0%
Electronic Components	86.1	83.6	-3%
Other	1.2	1.2	3%
Total	653.6	674.1	3%

(Non-Consolidated)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005	Change
	SPE and FPD Production Equipment FPD (included)	146.9	130.8
Computer Network	5.7	5.6	-1%
Total	152.6	136.5	-11%

	FY2004 Full Year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005	Change
	SPE and FPD Production Equipment FPD (included)	542.3	551.9
Computer Network	16.4	16.4	0%
Total	558.8	568.4	2%

5. Order Backlog

(Consolidated)

(Billions of Yen)

	FY2004 4Q as of 12/31/2004	FY2005 4Q as of 12/31/2005		Change (Vs. Previous Accounting Policies)
		Previous Accounting Policies	New Accounting Policies	
		SPE and FPD Production Equipment FPD (included)	262.3	
Computer Network	3.6	4.1	4.1	14%
Electronic Components	8.7	6.0	6.0	-30%
Other	-	-	-	-
Total	274.6	232.1	313.1	-15%

(Non-Consolidated)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005	Change	
	SPE and FPD Production Equipment FPD (included)	260.8	211.1	292.1
Computer Network	3.6	4.1	4.1	14%
Total	264.4	215.2	296.2	-19%

6. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated)

(Billions of Yen)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005	Change
	Capital expenditures	4.1	3.2
Depreciation	6.3	5.6	-12%
R&D expenses	11.4	12.2	8%

	FY2004 Full Year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005	Change
	Capital expenditures	11.0	9.8
Depreciation	24.9	21.4	-14%
R&D expenses	44.1	43.8	-1%

(Non-Consolidated)

	FY2004 4Q 1/2004 - 3/2004	FY2005 4Q 1/2005 - 3/2005	Change
	Capital expenditures	0.7	0.8
Depreciation	1.8	1.4	-20%
R&D expenses	3.3	4.9	50%

	FY2004 Full Year 4/2003 - 3/2004	FY2005 Full Year 4/2004 - 3/2005	Change
	Capital expenditures	4.6	2.6
Depreciation	7.0	5.8	-17%
R&D expenses	13.9	15.9	15%

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Changes are calculated in millions of yen.

* From FY March 2005, sales of FPD Production Equipment Division, which were included in sales of SPE Division, are disclosed separately on a consolidated basis.

Supplement for the Financial Forecast for the Year ending March 31, 2006

Amounts are rounded to the nearest hundred million yen.

1. Financial Forecast for the Year ending March 31, 2006

(Consolidated)

(Billions of Yen)

	Year ended 3/31/2005		Year ending 3/31/2006(E)					
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year	Full year margin	Y/Y change
Net sales	280.1	635.7	315.0	100%	12%	610.0	100%	-4%
Operating income	20.2	63.9	30.0	10%	48%	60.0	10%	-6%
Ordinary income	20.9	65.6	30.5	10%	45%	61.0	10%	-7%
Income before income tax	7.9	55.7	30.5	10%	284%	61.0	10%	9%
Net income	1.2	61.6	18.0	6%	-	36.0	6%	-42%
Net interest and dividend income	-0.5	-0.8	-0.5	-	-	-0.8	-	-

(Non-Consolidated)								
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year	Full year margin	Y/Y change
Net sales	229.1	536.7	270.0	100%	18%	510.0	100%	-5%
Operating income	9.3	28.1	12.0	4%	28%	23.0	5%	-18%
Ordinary income	12.1	33.2	14.0	5%	15%	29.0	6%	-13%
Income before income tax	-1.0	18.7	14.0	5%	-	29.0	6%	54%
Net income	-0.0	33.8	8.5	3%	-	17.5	3%	-48%
Net interest and dividend income	1.3	2.9	1.5	-	11%	4.0	-	37%

2. Sales by Division and Region

(Consolidated)

(Billions of Yen)

	Year ended 3/31/2005		Year ending 3/31/2006(E)					
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year	Full year composition	Y/Y change
Semiconductor Production Equipment								
Japan	59.4	112.4	63.0	28%	6%	131.0	30%	16%
U.S.	19.0	62.7	40.0	18%	110%	81.0	19%	29%
Europe	11.7	31.1	16.0	7%	36%	36.0	8%	16%
Korea	25.5	71.0	29.0	13%	13%	58.0	13%	-18%
Taiwan	44.1	110.6	60.0	27%	36%	94.0	22%	-15%
China	20.6	30.6	6.0	3%	-71%	15.0	3%	-51%
Southeast Asia	25.4	38.5	11.0	5%	-57%	20.0	5%	-48%
Overseas	146.5	344.7	162.0	72%	11%	304.0	70%	-12%
Total	206.0	457.1	225.0	71%	9%	435.0	71%	-5%
FPD Production Equipment								
Japan	6.5	21.0	8.0	19%	22%	15.0	21%	-29%
Korea	4.0	14.1	3.5	8%	-14%	6.5	9%	-54%
Taiwan	7.6	30.8	28.0	67%	265%	49.0	68%	59%
China and Southeast Asia	2.7	8.9	2.0	5%	-27%	2.0	3%	-78%
Overseas	14.4	53.9	33.5	81%	131%	57.5	79%	7%
Total	21.0	75.0	41.5	13%	97%	72.5	12%	-3%
Computer Network								
Japan	7.3	15.9	8.5	100%	16%	18.0	100%	13%
Overseas	-	0.0	-	-	-	-	-	-
Total	7.3	15.9	8.5	3%	16%	18.0	3%	13%
Electronic Components								
Japan	42.7	81.9	37.5	95%	-12%	79.5	95%	-3%
Overseas	2.4	4.3	2.0	5%	-17%	4.0	5%	-7%
Total	45.1	86.2	39.5	13%	-12%	83.5	14%	-3%
Other								
Japan	0.6	1.2	0.5	100%	-20%	1.0	100%	-21%
Overseas	-	-	-	-	-	-	-	-
Total	0.6	1.2	0.5	0%	-20%	1.0	0%	-21%
Consolidated Total								
Japan	116.7	232.6	117.5	37%	1%	244.5	40%	5%
Overseas	163.4	403.0	197.5	63%	21%	365.5	60%	-9%
Total	280.1	635.7	315.0	100%	12%	610.0	100%	-4%

(Non-Consolidated)

Semiconductor Production Equipment								
Japan	59.3	112.2	63.0	29%	6%	131.0	31%	17%
Overseas	141.6	333.6	157.0	71%	11%	288.5	69%	-14%
Total	200.9	445.8	220.0	81%	10%	419.5	82%	-6%
FPD Production Equipment								
Japan	6.5	21.0	8.0	19%	22%	15.0	21%	-29%
Overseas	14.3	53.7	33.5	81%	134%	57.5	79%	7%
Total	20.8	74.8	41.5	15%	99%	72.5	14%	-3%
Computer Network								
Japan	7.3	15.9	8.5	100%	15%	18.0	100%	13%
Overseas	-	0.0	-	-	-	-	-	-
Total	7.3	15.9	8.5	3%	15%	18.0	4%	13%
Non-consolidated Total								
Japan	73.2	149.2	79.5	29%	9%	164.0	32%	10%
Overseas	155.9	387.4	190.5	71%	22%	346.0	68%	-11%
Total	229.1	536.7	270.0	100%	18%	510.0	100%	-5%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2004 4/2003-3/2004	FY2005 4/2004-3/2005	FY2006(E) 4/2005-3/2006
Capital expenditures	11.0	9.8	8.0
Depreciation	24.9	21.4	21.0
R&D expenses	44.1	43.8	45.0

(Non-Consolidated)

	FY2004 4/2003-3/2004	FY2005 4/2004-3/2005	FY2006(E) 4/2005-3/2006
Capital expenditures	4.6	2.6	2.0
Depreciation	7.0	5.8	5.5
R&D expenses	13.9	15.9	18.0

4. Number of Employees

	FY2004 As of 3/31/2004	FY2005 As of 3/31/2005	FY2006(E) As of 3/31/2006
Japan	6,660	6,548	6,530
Tokyo Electron Limited	945	971	950
U.S.	1,199	1,205	1,250
Europe	404	425	450
Asia	607	686	700
Consolidated Total:	8,870	8,864	8,930

- * The exchange rates used when the budget was created is 100 yen to the dollar for the year ending March 31, 2006.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.