

## Supplement for the Third Quarter Results for the Year Ending March 31, 2005

Amounts are rounded down to the nearest hundred million yen.

## 1. Results (October 1, 2004 - December 31, 2004)

(Consolidated)

(Billions of Yen)

	FY2004 3Q 10/2003 - 12/2003 Previous Accounting Policies	FY2005 3Q 10/2004 - 12/2004		Change (Vs. Previous Accounting Policies)
		Previous Accounting Policies	New Accounting Policies	
Net sales	121.2	168.1	149.4	39%
Operating income	4.1	23.6	17.0	465%
Ordinary income	4.0	23.9	17.4	493%
Income before income tax	3.8	23.9	17.3	528%
Net income	2.7	-	13.4	-
Net interest and dividend income	-0.3	-0.1	-0.1	-

FY2004 1Q-3Q 4/2003 - 12/2003	FY2005 1Q-3Q 4/2004 - 12/2004		Change (Vs. Previous Accounting Policies)
	Previous Accounting Policies	New Accounting Policies	
342.6	521.3	429.6	52%
-0.6	62.4	37.2	-
-1.5	63.4	38.3	-
-4.7	62.8	25.2	-
-7.0	-	14.6	-
-1.1	-0.7	-0.7	-

(Non-Consolidated)

Net sales	98.9	145.8	127.0	47%
Operating income	3.3	12.1	6.7	259%
Ordinary income	4.3	14.1	8.7	228%
Income before income tax	4.1	14.3	8.9	248%
Net income	4.1	-	5.9	-
Net interest and dividend income	0.5	1.6	1.6	224%

274.0	448.0	356.2	63%
-7.6	38.5	16.0	-
-0.1	43.3	20.8	-
-0.2	41.9	7.8	-
-0.2	-	5.8	-
6.2	2.9	2.9	-53%

## 2. Sales by Division and Region

(Consolidated)

(Billions of Yen)

	FY2004 3Q 10/2003 - 12/2003 Previous Accounting Policies	FY2005 3Q 10/2004 - 12/2004		Change (Vs. Previous Accounting Policies)
		Previous Accounting Policies	New Accounting Policies	
<b>SPE and FPD production Equipment</b>				
Japan	27.7	33.5	29.8	21%
U.S.	12.9	21.2	13.9	64%
Europe	5.8	12.0	9.2	105%
Korea	14.5	14.9	16.9	3%
Taiwan	26.5	51.6	42.0	95%
China	4.1	8.6	9.4	111%
Southeast Asia	4.6	3.8	5.9	-18%
Overseas	68.7	112.5	97.5	64%
Total	96.4	146.0	127.3	51%
<b>FPD Production Equip.</b>				
Japan	-	4.2	9.3	-
Korea	-	5.9	4.4	-
Taiwan	-	17.2	9.0	-
China & Southeast Asia	-	4.4	2.5	-
Overseas	-	27.7	15.9	-
Total	-	31.9	25.2	-
<b>Computer Network</b>				
Japan	3.8	3.1	3.1	-18%
Overseas	-	-	-	-
Total	3.8	3.1	3.1	-18%
<b>Electronic Components</b>				
Japan	19.8	17.9	17.9	-10%
Overseas	0.8	0.7	0.7	-4%
Total	20.6	18.6	18.6	-9%
<b>Other</b>				
Japan	0.3	0.2	0.2	-4%
Overseas	-	-	-	-
Total	0.3	0.2	0.2	-4%
<b>Consolidated Total</b>				
Japan	51.6	54.8	51.1	6%
Overseas	69.5	113.3	98.2	63%
Total	121.2	168.1	149.4	39%

FY2004 1Q-3Q 4/2003 - 12/2003	FY2005 1Q-3Q 4/2004 - 12/2004		Change (Vs. Previous Accounting Policies)
	Previous Accounting Policies	New Accounting Policies	
100.8	109.8	95.8	9%
35.9	54.2	33.0	51%
22.3	28.1	20.9	26%
35.6	55.4	46.5	55%
55.4	125.0	93.9	126%
9.0	37.2	32.7	311%
9.3	36.1	31.3	287%
167.8	336.3	258.5	100%
268.7	446.1	354.3	66%
-	17.8	15.8	-
-	15.0	8.4	-
-	31.8	16.6	-
-	8.9	5.2	-
-	55.9	30.4	-
-	73.8	46.2	-
12.4	10.4	10.4	-16%
0.0	-	-	-
12.4	10.4	10.4	-16%
58.1	60.6	60.6	4%
2.4	3.1	3.1	32%
60.5	63.8	63.8	5%
0.9	0.9	0.9	-2%
-	-	-	-
0.9	0.9	0.9	-2%
172.3	181.8	167.8	5%
170.2	339.5	261.7	99%
342.6	521.3	429.6	52%

(Non-Consolidated)

<b>SPE and FPD production Equipment</b>				
Japan	27.8	33.4	29.7	20%
Overseas	67.2	109.2	94.1	62%
Total	95.1	142.7	123.9	50%
FPD (included)	14.6	31.9	25.2	119%
<b>Computer Network</b>				
Japan	3.8	3.1	3.1	-18%
Overseas	-	-	-	-
Total	3.8	3.1	3.1	-18%
<b>Non-consolidated Total</b>				
Japan	31.6	36.5	32.8	16%
Overseas	67.2	109.2	94.1	62%
Total	98.9	145.8	127.0	47%

101.2	109.6	95.6	8%
160.4	327.9	250.1	104%
261.6	437.5	345.7	67%
48.5	73.6	46.0	52%
12.4	10.4	10.4	-16%
0.0	-	-	-
12.4	10.4	10.4	-16%
113.6	120.1	106.1	6%
160.4	327.9	250.1	104%
274.0	448.0	356.2	63%

## 3. Sales and Operating Income by Business Segment

		(Billions of Yen)	
		FY2005 1Q-3Q 4/2003 - 12/2003	FY2005 1Q-3Q 4/2004 - 12/2004
		Previous Accounting Policies	New Accounting Policies
Industrial electronic equipment	Net sales	282.8	366.5
	Operating expenses	285.5	331.5
	Operating income	-2.6	35.0
Electronic components	Net sales	61.4	65.0
	Operating expenses	59.5	62.9
	Operating income	1.9	2.1
Eliminations and corporate	Net sales	-1.6	-2.0
	Operating expenses	-1.7	-2.1
	Operating income	0.1	0.0
Consolidated	Net sales	342.6	429.6
	Operating expenses	343.2	392.3
	Operating income	-0.6	37.2

## 4. Orders

(Consolidated)

	FY2004 3Q 10/2003 - 12/2003	FY2005 3Q 10/2004 - 12/2004	Change
SPE and FPD production Equipme	192.1	117.2	-39%
FPD (included)	-	6.6	-
Computer Network	3.4	3.9	13%
Electronic Components	22.4	18.4	-18%
Other	0.3	0.2	-4%
Total	218.3	139.8	-36%

(Billions of Yen)

	FY2004 1Q-3Q 4/2003 - 12/2003	FY2005 1Q-3Q 4/2004 - 12/2004	Change
	398.8	432.0	8%
	-	47.8	-
	10.7	10.7	1%
	62.7	63.6	1%
	0.9	0.9	-2%
	473.2	507.2	7%

(Non-Consolidated)

	FY2004 3Q 10/2003 - 12/2003	FY2005 3Q 10/2004 - 12/2004	Change
SPE and FPD production Equipme	190.4	112.1	-41%
FPD (included)	31.6	6.6	-79%
Computer Network	3.4	3.9	13%
Total	193.8	116.0	-40%

	FY2004 1Q-3Q 4/2003 - 12/2003	FY2005 1Q-3Q 4/2004 - 12/2004	Change
	395.4	421.1	6%
	60.2	47.6	-21%
	10.7	10.7	0%
	406.1	431.8	6%

## 5. Order Backlog

(Consolidated)

(Billions of Yen)

	FY2004 3Q as of 12/31/2003	FY2005 3Q as of 12/30/2004		Change (Vs. Previous Accounting Policies)
		Previous Accounting Policies	New Accounting Policies	
SPE and FPD production Equipme	268.4	248.1	339.9	-8%
FPD (included)	-	53.5	81.0	-
Computer Network	3.8	3.9	3.9	1%
Electronic Components	8.9	8.4	8.4	-5%
Other	-	-	-	-
Total	281.2	260.6	352.3	-7%

(Non-Consolidated)

	FY2004 3Q 10/2003 - 12/2003	FY2005 3Q 10/2004 - 12/2004	Change
Semiconductor and FPD productio	267.5	244.4	-9%
FPD (included)	60.9	53.5	-12%
Computer Network	3.8	3.9	1%
Total	271.4	248.3	-9%

## 6. Capital Expenditures, Depreciation and R&amp;D Expenses

(Consolidated)

(Billions of Yen)

	FY2004 3Q 10/2003 - 12/2003	FY2005 3Q 10/2004 - 12/2004	Change
Capital expenditures	2.4	2.1	-12%
Depreciation	6.2	5.3	-14%
R&D expenses	10.1	10.2	1%

	FY2004 Q1-Q3 4/2003 - 12/2003	FY2005 Q1-Q3 4/2004 - 12/2004	Change
	6.8	6.6	-3%
	18.5	15.8	-15%
	32.7	31.5	-3%

(Non-Consolidated)

	FY2004 3Q 10/2003 - 12/2003	FY2005 3Q 10/2004 - 12/2004	Change
Capital expenditures	0.6	0.6	-5%
Depreciation	1.8	1.4	-20%
R&D expenses	2.6	4.1	54%

	FY2004 Q1-Q3 4/2003 - 12/2003	FY2005 Q1-Q3 4/2004 - 12/2004	Change
	3.8	1.8	-53%
	5.2	4.3	-16%
	10.5	10.9	3%

\* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

\* Changes are calculated in millions of yen.

\* From this FY, sales of FPD Production Equipment Division, which were included in sales of SPE Division, are disclosed separately on a consolidated basis.