

Supplement for the Second Quarter Results for the Year Ending March 31, 2005

Amounts are rounded down to the nearest hundred million yen.

1. Sales by Division and Region

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(Consolidated)

(Billions of Yen)

	FY2004 2Q 7/2003 - 9/2003	FY2005 2Q 7/2004 - 9/2004 Previous Accounting Policies	Change (Vs. Previous Accounting Policies)	FY2004 1st Half 4/2003 - 9/2003	FY2005 1st Half 4/2004 - 9/2004		Change (Vs. Previous Accounting Policies)
					Previous Accounting Policies	New Accounting Policies	
Semiconductor and FPD production Equipment							
Japan	50.9	38.6	-24%	73.1	76.3	66.0	4%
U.S.	13.4	17.3	29%	22.9	33.0	19.0	44%
Europe	9.2	7.5	-19%	16.5	16.0	11.7	-3%
Korea	10.4	25.1	141%	21.1	40.4	29.6	92%
Taiwan	15.8	40.8	158%	28.8	73.3	51.8	154%
China	3.6	14.3	287%	4.9	28.5	23.3	477%
Southeast Asia	3.3	13.9	315%	4.6	32.3	25.4	596%
Overseas	56.0	119.1	113%	99.0	223.7	161.0	126%
Total	106.9	157.7	48%	172.2	300.0	227.0	74%
FPD Production Equip.							
Japan	-	9.50	-	-	13.6	6.5	-
Korea	-	5.80	-	-	9.1	4.0	-
Taiwan	-	7.10	-	-	14.5	7.6	-
China & Southeast Asia	-	2.20	-	-	4.4	2.7	-
Overseas	-	15.30	-	-	28.1	14.4	-
Total	-	24.80	-	-	41.8	21.0	-
Computer Network							
Japan	5.2	4.20	-19%	8.6	7.3	7.3	-15%
Overseas	0.0	-	-	0.0	-	-	-
Total	5.2	4.20	-19%	8.6	7.3	7.3	-15%
Electronic Components							
Japan	20.0	22.70	13%	38.3	42.7	42.7	12%
Overseas	1.0	1.40	39%	1.6	2.4	2.4	50%
Total	21.1	24.20	15%	39.9	45.1	45.1	13%
Other							
Japan	0.3	0.30	4%	0.6	0.6	0.6	-0%
Overseas	-	-	-	-	-	-	-
Total	0.3	0.30	4%	0.6	0.6	0.6	0%
Consolidated Total							
Japan	76.5	66.00	-14%	120.7	127.0	116.7	5%
Overseas	57.0	120.60	111%	100.6	226.1	163.4	125%
Total	133.6	186.60	40%	221.4	353.2	280.1	60%

(Non-Consolidated)

Semiconductor and FPD production Equipment							
Japan	51.1	38.6	-24%	73.3	76.1	65.8	4%
Overseas	53.2	115.8	118%	93.1	218.6	155.9	135%
Total	104.4	154.5	48%	166.5	294.8	221.7	77%
LCD Equip. (included)	19.6	24.7	26%	33.9	41.7	20.8	23%
Computer Network							
Japan	5.2	4.2	-19%	8.6	7.3	7.3	-15%
Overseas	0.0	-	-	0.0	-	-	-
Total	5.2	4.2	-19%	8.6	7.3	7.3	-15%
Non-consolidated Total							
Japan	56.4	42.9	-24%	82.0	83.5	73.2	2%
Overseas	53.2	115.8	118%	93.1	218.6	155.9	135%
Total	109.6	158.8	45%	175.1	302.1	229.1	73%

2. Sales and Operating Income by Business Segment

(Billions of Yen)

		FY2004 1st Half 4/2003 - 9/2003	FY2005 1st Half 4/2004 - 9/2004	
			Previous Accounting Policies	New Accounting Policies
Industrial electronic equipment	Net sales	181.9	-	235.5
	Operating expenses	188.2	-	217.1
	Operating income	-6.2	-	18.4
Electronic components	Net sales	40.4	-	46.0
	Operating expenses	39.1	-	44.2
	Operating income	1.3	-	1.7
Eliminations and corporate	Net sales	-1.0	-	-1.4
	Operating expenses	-1.1	-	-1.4
	Operating income	0.0	-	0.0
Consolidated	Net sales	221.4	-	280.1
	Operating expenses	226.2	-	259.9
	Operating income	-4.7	-	20.2

3. Orders

(Billions of Yen)

(Consolidated)

	FY2004 2Q 7/2003 - 9/2003	FY2005 2Q 7/2004 - 9/2004	Change	FY2004 1st Half 4/2003 - 9/2003	FY2005 1st Half 4/2004 - 9/2004	Change
	Semiconductor and FPD production	126.1		137.0	9%	
FPD Production Equip.	-	6.1	-	-	41.1	-
Computer Network	4.1	4.2	1%	7.2	6.8	-6%
Electronic Components	19.3	21.6	12%	40.2	45.1	12%
Other	0.3	0.3	4%	0.6	0.6	-0%
Total	149.9	163.2	9%	254.8	367.3	44%

(Non-Consolidated)

Semiconductor and FPD production	126.7	132.8	5%	205.0	308.9	51%
FPD Production Equip.	19.2	6.0	-68%	28.5	41.0	43%
Computer Network	4.1	4.2	1%	7.2	6.8	-6%
Total	130.9	137.1	5%	212.3	315.8	49%

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2004 2Q as of 9/30/2003	FY2005 2Q as of 9/30/2004		Change (Vs. Previous Accounting Policies)
		Previous Accounting Policies	New Accounting Policies	
Semiconductor and FPD production	172.7	276.9	349.9	60%
FPD Production Equip.	-	78.8	99.6	-
Computer Network	4.2	3.1	3.1	-26%
Electronic Components	7.0	8.7	8.7	24%
Other	-	-	-	-
Total	184.1	288.8	361.8	57%

(Non-Consolidated)

Semiconductor and FPD production	172.2	274.9	348.0	60%
FPD Production Equip.	43.8	78.8	99.6	80%
Computer Network	4.2	3.1	3.1	-26%
Total	176.5	278.1	351.1	58%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2004 2Q 7/2003 - 9/2003	FY2005 2Q 7/2004 - 9/2004	Change	FY2004 1st Half 4/2003 - 9/2003	FY2005 1st Half 4/2004 - 9/2004	Change
	Capital expenditures	2.5		2.2	-10%	
Depreciation	6.3	5.1	-18%	12.3	10.4	-15%
R&D expenses	11.7	11.5	-1%	22.5	21.3	-5%

(Non-Consolidated)

Capital expenditures	1.0	0.4	-55%	3.2	1.1	-63%
Depreciation	1.7	1.4	-16%	3.4	2.9	-13%
R&D expenses	4.0	3.7	-8%	7.8	6.8	-14%

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Changes are calculated in millions of yen.