

Supplement for Revision of Financial Forecast for the Year ending March 31, 2005

Amounts are rounded down to the nearest hundred million yen.

1. Revision of Financial Forecast for the Year ending March 31, 2005

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2004		Year ending 3/31/2005(E) 4/30 announced		Year ending 3/31/2005(E) Revised					
	1st Half	Full Year	1st Half	Full Year	1st Half revised	1st Half margin	Y/Y change	Full Year revised	Full year margin	Y/Y change
Net sales	221.4	529.6	310.0	630.0	350.0	100%	58%	700.0	100%	32%
Operating income	-4.7	22.2	27.0	58.0	37.0	11%	-	83.0	12%	273%
Ordinary income	-5.6	21.1	28.0	60.0	38.0	11%	-	85.0	12%	302%
Income before income tax	-8.5	14.9	28.0	60.0	37.5	11%	-	84.5	12%	466%
Net income	-9.8	8.2	24.0	52.0	33.0	9%	-	67.0	10%	708%
Net interest and dividend income	-0.8	-1.4	-0.7	-1.5	-0.8	-	-	-1.5	-	-

(Non-Consolidated)

Net sales	175.1	433.7	261.0	530.0	300.0	100%	71%	600.0	100%	38%
Operating income	-11.0	0.1	12.5	27.0	21.0	7%	-	43.0	7%	22180%
Ordinary income	-4.4	8.2	14.0	30.0	23.5	8%	-	47.0	8%	467%
Income before income tax	-4.3	4.3	14.0	30.0	23.0	8%	-	46.5	8%	967%
Net income	-4.3	3.7	14.0	30.0	23.0	8%	-	40.0	7%	959%
Net interest and dividend income	5.7	6.1	1.2	2.5	1.2	-	-	2.5	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2004		Year ending 3/31/2005(E) 4/30 announced		Year ending 3/31/2005(E) Revised					
	1st Half	Full Year	1st Half	Full Year	1st Half revised	1st Half composition	Y/Y change	Full Year revised	Full year composition	Y/Y change
Semiconductor Production Equip.										
Japan	73.1	141.9	71.0	150.0	77.0	26%	5%	151.0	26%	6%
U.S.	22.9	50.6	32.0	65.0	31.0	10%	35%	82.0	14%	62%
Europe	16.5	33.8	14.5	37.0	15.0	5%	-9%	41.0	7%	21%
Korea	21.1	61.4	37.0	70.0	41.5	14%	97%	77.0	13%	25%
Taiwan	28.8	100.4	55.0	120.0	75.0	25%	160%	152.0	26%	51%
China	4.9	17.5	20.0	39.0	25.0	8%	404%	43.0	7%	145%
Southeast Asia, etc.	4.6	19.8	27.0	39.0	31.0	10%	568%	45.0	8%	126%
Overseas	99.0	283.8	185.5	370.0	218.5	74%	121%	440.0	74%	55%
Total	172.2	425.7	256.5	520.0	295.5	84%	72%	591.0	84%	39%
FPD Production Equip.										
Japan	-	-	-	19.0	13.0	31%	-	20.0	24%	-
Korea	-	-	-	14.0	9.5	23%	-	14.0	17%	-
Taiwan	-	-	-	39.0	16.0	39%	-	40.0	49%	-
China & Southeast Asia, etc.	-	-	-	8.0	3.0	7%	-	8.0	10%	-
Overseas	-	-	-	61.0	28.5	69%	-	62.0	76%	-
Total	-	-	-	80.0	41.5	12%	-	82.0	12%	-
Computer Network										
Japan	8.6	18.4	9.0	19.0	9.0	100%	4%	18.0	100%	-2%
Overseas	0	0	-	-	-	-	-100%	-	-	-100%
Total	8.6	18.4	9.0	19.0	9.0	3%	4%	18.0	3%	-2%
Electronic Components										
Japan	38.3	80.7	42.0	86.0	43.0	96%	12%	86.0	96%	7%
Overseas	1.6	3.5	2.0	4.0	2.0	4%	24%	4.0	4%	14%
Total	39.9	84.2	44.0	90.0	45.0	13%	13%	90.0	13%	7%
Other										
Japan	0.6	1.2	0.5	1.0	0.5	100%	-21%	1.0	100%	-19%
Overseas	-	-	-	-	-	-	-	-	-	-
Total	0.6	1.2	0.5	1.0	0.5	0%	-21%	1.0	0%	-19%
Consolidated Total										
Japan	120.7	242.3	122.5	256.0	129.5	37%	7%	256.0	37%	6%
Overseas	100.6	287.3	187.5	374.0	220.5	63%	119%	444.0	63%	55%
Total	221.4	529.6	310.0	630.0	350.0	100%	58%	700.0	100%	32%

(Non-Consolidated)

Semiconductor Production Equip.	166.5	415.2	252.0	511.0	291.0	97%	75%	582.0	97%	40%
FPD Production Equip.	33.9	64.7	36.5	80.0	41.5	14%	22%	82.0	14%	27%
Computer Network	8.6	18.4	9.0	19.0	9.0	3%	4%	18.0	3%	-3%
Total	175.1	433.7	261.0	530.0	300.0	100%	71%	600.0	100%	38%

* Sales of FPD production equipment in year ended March 31, 2004 are included in sales of SPE.

* 1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses (No changes from the previous announcement on 4/30)

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2004	Year ending 3/31/2005(E) 4/30 announced
Capital expenditures	11.0	14.0
Depreciation	24.9	24.5
R&D expenses	44.1	44.0

(Non-Consolidated)

	Year ended 3/31/2004	Year ending 3/31/2005(E) 4/30 announced
Capital expenditures	4.6	4.0
Depreciation	7.0	6.5
R&D expenses	13.9	16.5

4. Number of Employees (No changes from the previous announcement on 4/30)

	3/31/2004	3/31/2005(E) 4/30 announced
Japan	6,660	6,620
Tokyo Electron Limited	945	940
U.S.	1,199	1,190
Europe	404	400
Asia	607	620
Consolidated Total:	8,870	8,830

- * The exchange rates used when the budget was created is 105 yen to the dollar for the year ending March 31, 2005.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time
- * Y/Y changes and compositions are calculated in millions of yen.

Supplement for the First Quarter Results for the Year ending March 31, 2005

Amounts are rounded down to the nearest hundred million yen.

1. Results

(Consolidated) (Billions of Yen)

	FY2004 1Q 4/2003-6/2003	FY2005 1Q 4/2004-6/2004	Change
Net sales	87.7	166.6	90%
Operating income	-8.2	21.8	-
Ordinary income	-8.7	22.0	-
Income before income tax	-9.0	21.9	-
Net income	-10.3	19.8	-
Net interest and dividend income	-0.2	-0.2	-

(Non-Consolidated)

Net sales	65.4	143.3	119%
Operating income	-8.7	13.4	-
Ordinary income	-2.1	15.6	-
Income before income tax	-1.7	15.7	-
Net income	-1.7	15.7	-
Net interest and dividend income	6.1	1.4	-76%

2. Sales by Division and Region

(Consolidated) (Billions of Yen)

	FY2004 1Q 4/2003-6/2003	FY2005 1Q 4/2004-6/2004	Change
Semiconductor Production Equip.			
Japan	22.2	37.6	69%
U.S.	9.5	15.6	64%
Europe	7.2	8.5	17%
Korea	10.6	15.2	43%
Taiwan	13.0	32.5	149%
China	1.2	14.2	1032%
Southeast Asia, etc.	1.2	18.3	1324%
Overseas	43.0	104.6	143%
Total	65.3	142.3	118%
FPD Production Equip.			
Japan	-	4.1	-
Korea	-	3.2	-
Taiwan	-	7.4	-
China & Southeast Asia, etc.	-	2.1	-
Overseas	-	12.8	-
Total	-	17.0	-
Computer Network			
Japan	3.3	3.1	-9%
Overseas	-	-	-
Total	3.3	3.1	-9%
Electronic Components			
Japan	18.2	19.9	10%
Overseas	0.5	0.9	72%
Total	18.7	20.9	11%
Other			
Japan	0.2	0.2	-5%
Overseas	-	-	-
Total	0.2	0.2	-5%
Consolidated Total			
Japan	44.1	61.0	38%
Overseas	43.6	105.5	142%
Total	87.7	166.6	90%

(Non-Consolidated)

Semiconductor Production Equip.	62.0	140.2	126%
FPD Production Equip.	14.2	16.9	19%
Computer Network	3.4	3.1	-9%
Total	65.4	143.3	119%

3. Orders

(Consolidated) (Billions of Yen)

	FY2004 1Q 4/2003-6/2003	FY2005 1Q 4/2004-6/2004	Change
Semiconductor Production Equip.	80.5	177.6	121%
FPD Production Equip.	-	35.0	-
Computer Network	3.1	2.6	-14%
Electronic Components	20.9	23.5	13%
Other	0.2	0.2	-5%
Total	104.8	204.1	95%

(Non-Consolidated)

Semiconductor Production Equip.	78.2	176.0	125%
FPD Production Equip.	-	34.9	-
Computer Network	3.1	2.6	-14%
Total	81.3	178.7	120%

4. Order Backlog

(Consolidated) (Billions of Yen)

	FY2004 1Q As of 6/30/2003	FY2005 1Q As of 6/30/2004	Change
Semiconductor Production Equip.	153.5	297.6	94%
FPD Production Equip.	-	97.5	-
Computer Network	5.3	3.1	-40%
Electronic Components	8.8	11.3	28%
Other	-	-	-
Total	167.7	312.2	86%

(Non-Consolidated)

Semiconductor Production Equip.	149.9	296.6	98%
FPD Production Equip.	-	97.5	-
Computer Network	5.3	3.1	-40%
Total	155.2	299.8	93%

5. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	FY2004 1Q 4/2003-6/2003	FY2005 1Q 4/2004-6/2004	Change
Capital expenditures	1.8	2.2	20%
Depreciation	6.0	5.2	-12%
R&D expenses	10.8	9.7	-10%

(Non-Consolidated)

Capital expenditures	2.2	0.7	-66%
Depreciation	1.6	1.4	-10%
R&D expenses	3.8	3.0	-20%

* Sales and orders of FPD production equipment in FY 2005 are included in those of SPE.

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Changes are calculated in millions of yen.