

## Supplement for the Financial Forecast for the Year ending March 31, 2005

Amounts are rounded to the nearest hundred million yen.

## 1. Financial Forecast for the Year ending March 31, 2005

(Billions of Yen)

## (Consolidated)

	Year ended 3/31/2004		Year ending 3/31/2005(E)					
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year	Full year margin	Y/Y change
Net sales	221.4	529.7	310.0	1	40%	630.0	1	19%
Operating income	-4.8	22.3	27.0	8.7%	-	58.0	9%	160%
Ordinary income	-5.6	21.2	28.0	9.0%	-	60.0	10%	183%
Income before income tax	-8.6	14.9	28.0	9.0%	-	60.0	10%	302%
Net income	-9.8	8.3	24.0	7.7%	-	52.0	8.3%	527%
Net interest and dividend income	-0.9	-1.5	-0.8	-	-	-1.5	-	1%

## (Non-Consolidated)

Net sales	175.2	433.7	261.0	1	49%	530.0	1	22%
Operating income	-11.0	0.2	12.5	4.8%	-	27.0	5.1%	13890%
Ordinary income	-4.4	8.3	14.0	5.4%	-	30.0	5.7%	262%
Income before income tax	-4.4	4.4	14.0	5.4%	-	30.0	5.7%	589%
Net income	-4.4	3.8	14.0	5.4%	-	30.0	5.7%	694%
Net interest and dividend income	5.8	6.1	1.2	0	-	2.5	-	-1

## 2. Sales by Division and Region

(Billions of Yen)

## (Consolidated)

	Year ended 3/31/2004		Year ending 3/31/2005(E)					
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year	Full year composition	Y/Y change
Semiconductor Production Equipment								
Japan	73.2	141.9	71.0	28%	-3%	150.0	29%	6%
U.S.	23.0	50.6	32.0	12%	39%	65.0	13%	28%
Europe	16.5	33.9	14.5	6%	-12%	37.0	7%	9%
Korea	21.1	61.4	37.0	14%	75%	70.0	13%	14%
Taiwan	28.9	100.5	55.0	21%	91%	120.0	23%	19%
China	5.0	17.6	20.0	8%	303%	39.0	8%	122%
Southeast Asia	4.6	19.9	27.0	11%	482%	39.0	8%	96%
Overseas	99.1	283.8	185.5	72%	87%	370.0	71%	30%
Total	172.2	425.7	256.5	83%	49%	520.0	83%	22%
Computer Network								
Japan	8.6	18.4	9.0	100%	4%	19.0	100%	3%
Overseas	-	0.0	-	-	-	-	-	-
Total	8.6	18.4	9.0	3%	4%	19.0	3%	3%
Electronic Components								
Japan	38.3	80.7	42.0	95%	10%	86.0	96%	7%
Overseas	1.6	3.5	2.0	5%	24%	4.0	4%	14%
Total	39.9	84.2	44.0	14%	10%	90.0	14%	7%
Other								
Japan	0.6	1.2	0.5	100%	-21%	1.0	100%	-19%
Overseas	-	-	-	-	-	-	-	-
Total	0.6	1.2	0.5	0%	-21%	1.0	0%	-19%
Consolidated Total								
Japan	120.7	242.3	122.5	40%	1%	256.0	41%	6%
Overseas	100.7	287.3	187.5	60%	86%	374.0	59%	30%
Total	221.4	529.7	310.0	100%	40%	630.0	100%	19%

## (Non-Consolidated)

Semiconductor Production Equipment								
Japan	73.4	142.0	71.0	28%	-3%	150.0	29%	6%
Overseas	93.1	273.2	181.0	72%	94%	361.0	71%	32%
Total	166.5	415.2	252.0	97%	51%	511.0	96%	23%
FPD Equipment (included)	33.9	64.8	36.5	14%	8%	80.0	16%	23%
Computer Network								
Japan	8.7	18.5	9.0	100%	4%	19.0	100%	3%
Overseas	-	0.0	-	-	-	-	-	-
Total	8.7	18.5	9.0	3%	4%	19.0	4%	3%
Non-consolidated Total								
Japan	82.0	160.5	80.0	31%	-2%	169.0	32%	5%
Overseas	93.1	273.2	181.0	69%	94%	361.0	68%	32%
Total	175.2	433.7	261.0	100%	49%	530.0	100%	22%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

**3. Capital Expenditures, Depreciation and R&D Expenses**

(Billions of Yen)

**(Consolidated)**

	FY2003 4/2002-3/2003	FY2004 4/2003-3/2004	FY2005(E) 4/2004-3/2005
Capital expenditures	12.4	11.0	14.0
Depreciation	27.4	25.0	24.5
R&D expenses	50.1	44.1	44.0

**(Non-Consolidated)**

	FY2003 4/2002-3/2003	FY2004 4/2003-3/2004	FY2005(E) 4/2004-3/2005
Capital expenditures	4.2	4.6	4.0
Depreciation	6.7	7.0	6.5
R&D expenses	17.4	13.9	16.5

**4. Number of Employees**

	FY2003 As of 3/31/2003	FY2004 As of 3/31/2004	FY2005(E) As of 3/31/2005
Japan	7,578	6,660	6,620
Tokyo Electron Limited	1,351	945	940
U.S.	1,480	1,199	1,190
Europe	440	404	400
Asia	555	607	620
Consolidated Total:	10,053	8,870	8,830

- \* The exchange rates used when the budget was created is 105 yen to the dollar for the year ending March 31, 2005.
- \* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- \* Y/Y changes and compositions are calculated in millions of yen.

**Supplement for the Fourth Quarter Results and for the Year ended March 31, 2004**

Amounts are rounded to the nearest hundred million yen.

**1. Results**

(Billions of Yen)

**(Consolidated)**

	FY2003 4Q 1/2003-3/2003	FY2004 4Q 1/2004-3/2004	Change
Net sales	140.2	187.0	33%
Operating income	2.1	22.9	970%
Ordinary income	2.3	22.8	879%
Income before income tax	-20.4	19.7	-
Net income	-38.9	15.4	-
Net interest and dividend income	-0.3	-0.3	-

	FY2003 Full year 4/2002-3/2003	FY2004 Full year 4/2003-3/2004	Margin	Change
	460.6	529.7	1.0	15%
	1.1	22.3	4.2%	1893%
	-0.2	21.2	4.0%	-
	-23.0	14.9	2.8%	-
	-41.6	8.3	1.6%	-
	-1.4	-1.5	-	-

**(Non-Consolidated)**

	FY2003	FY2004	Change
Net sales	113.3	159.6	41%
Operating income	-6.7	7.8	-
Ordinary income	-6.2	8.4	-
Income before income tax	-25.6	4.6	-
Net income	-41.0	4.0	-
Net interest and dividend income	-0.1	-0.1	-

	FY2003	FY2004	Margin	Change
	369.4	433.7	1.0	17%
	-14.8	0.2	0.0%	-
	-11.3	8.3	1.9%	-
	-30.5	4.4	1.0%	-
	-43.2	3.8	0.9%	-
	2.0	6.1	-	210%

**2. Sales by Division and Region**

(Billions of Yen)

**(Consolidated)**

	FY2003 4Q 1/2003-3/2003	FY2004 4Q 1/2004-3/2004	Change
Semiconductor Production Equip.			
Japan	30.3	41.0	35%
U.S.	21.7	14.7	-33%
Europe	10.8	11.5	7%
Korea	25.9	25.8	-1%
Taiwan	14.4	45.0	213%
China	5.9	8.5	45%
Southeast Asia	3.1	10.6	244%
Overseas	81.7	116.0	42%
Total	112.1	157.0	40%
Computer Network			
Japan	6.0	6.0	0%
Overseas	-	#VALUE!	-
Total	6.0	6.0	0%
Electronic Components			
Japan	21.3	22.6	6%
Overseas	0.5	1.1	136%
Total	21.8	23.7	9%
Other			
Japan	0.3	0.3	-13%
Overseas	-	-	-
Total	0.3	0.3	-13%
Consolidated Total			
Japan	58.0	69.9	21%
Overseas	82.2	117.1	42%
Total	140.2	187.0	33%

	FY2003 Full year 4/2002-3/2003	FY2004 Full year 4/2003-3/2004	Composition	Change
Semiconductor Production Equip.				
Japan	97.4	141.9	33%	46%
U.S.	74.3	50.6	12%	-32%
Europe	28.0	33.9	8%	21%
Korea	57.3	61.4	14%	7%
Taiwan	67.0	100.5	24%	50%
China	20.1	17.6	4%	-13%
Southeast Asia	20.6	19.9	5%	-3%
Overseas	267.3	283.8	67%	6%
Total	364.7	425.7	80%	17%
Computer Network				
Japan	17.2	18.4	100%	7%
Overseas	-	0.0	-	-
Total	17.2	18.4	3%	7%
Electronic Components				
Japan	74.6	80.7	96%	8%
Overseas	2.8	3.5	4%	25%
Total	77.4	84.2	16%	9%
Other				
Japan	1.3	1.2	100%	-7%
Overseas	-	-	-	-
Total	1.3	1.2	0%	-7%
Consolidated Total				
Japan	190.5	242.3	46%	27%
Overseas	270.1	287.3	54%	6%
Total	460.6	529.7	100%	15%

**(Non-Consolidated)**

	FY2003	FY2004	Change
Semiconductor Production Equip.			
Japan	30.4	40.8	34%
Overseas	76.9	112.8	47%
Total	107.3	153.6	43%
FPD Equipment (included)	18.6	16.2	-12%
Computer Network			
Japan	6.0	6.0	0%
Overseas	-	0.0	-
Total	6.0	6.0	0%
Non-consolidated Total			
Japan	36.4	46.8	29%
Overseas	76.9	112.8	47%
Total	113.3	159.6	41%

	FY2003	FY2004	Margin	Change
Semiconductor Production Equip.				
Japan	97.3	142.0	34%	46%
Overseas	254.8	273.2	66%	7%
Total	352.2	415.2	96%	18%
FPD Equipment (included)	61.1	64.8	16%	6%
Computer Network				
Japan	17.2	18.5	100%	7%
Overseas	-	0.0	-	-
Total	17.2	18.5	4%	7%
Non-consolidated Total				
Japan	114.6	160.5	37%	40%
Overseas	254.8	273.2	63%	7%
Total	369.4	433.7	100%	17%

Full year composition written in the middle is percentage for the division, in the right is percentage to the total.

**3. Orders**

(Billions of Yen)

**(Consolidated)**

	FY2003 4Q 1/2003-3/2003	FY2004 4Q 1/2004-3/2004	Change
Semiconductor Production Equip.	71.2	150.9	112%
Computer Network	7.4	5.7	-22%
Electronic Components	19.3	23.5	21%
Other	0.3	0.3	-13%
<b>Total</b>	<b>98.3</b>	<b>180.4</b>	<b>84%</b>

	FY2003 Full year 4/2002-3/2003	FY2004 Full year 4/2003-3/2004	Change
Semiconductor Production Equip.	363.4	549.8	51%
Computer Network	18.3	16.4	-10%
Electronic Components	75.5	86.2	14%
Other	1.3	1.2	-7%
<b>Total</b>	<b>458.5</b>	<b>653.6</b>	<b>43%</b>

**(Non-Consolidated)**

Semiconductor Production Equip.	65.8	146.9	123%
Computer Network	7.4	5.7	-23%
<b>Total</b>	<b>73.2</b>	<b>152.7</b>	<b>109%</b>

Semiconductor Production Equip.	348.4	542.4	56%
Computer Network	18.3	16.5	-10%
<b>Total</b>	<b>366.7</b>	<b>558.8</b>	<b>52%</b>

**4. Order Backlog**

(Billions of Yen)

**(Consolidated)**

	FY2003 4Q As of 3/31/2003	FY2004 4Q As of 3/31/2004	Change
Semiconductor Production Equip.	138.3	262.3	90%
Computer Network	5.6	3.6	-36%
Electronic Components	6.8	8.7	29%
<b>Total</b>	<b>150.7</b>	<b>274.7</b>	<b>82%</b>

**(Non-Consolidated)**

Semiconductor Production Equip.	133.7	260.8	95%
Computer Network	5.6	3.6	-36%
<b>Total</b>	<b>139.4</b>	<b>264.5</b>	<b>90%</b>

**5. Capital Expenditures, Depreciation and R&D Expenses**

(Billions of Yen)

**(Consolidated)**

	FY2003 4Q 1/2003-3/2003	FY2004 4Q 1/2004-3/2004	Change
Capital expenditures	2.7	4.1	55%
Depreciation	8.6	6.4	-26%
R&D expenses	12.0	11.4	-4%

	FY2003 Full year 4/2002-3/2003	FY2004 Full year 4/2003-3/2004	Change
Capital expenditures	12.4	11.0	-11%
Depreciation	27.4	25.0	-9%
R&D expenses	50.1	44.1	-12%

**(Non-Consolidated)**

Capital expenditures	2.8	0.8	-73%
Depreciation	1.8	1.8	2%
R&D expenses	4.2	3.3	-21%

Capital expenditures	4.2	4.6	10%
Depreciation	6.7	7.0	6%
R&D expenses	17.4	13.9	-20%

\* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

\* Y/Y changes are calculated in millions of yen.

For Reference

April 30, 2004  
**Tokyo Electron Limited**  
 3-6 Akasaka 5-chome, Minato-ku, Tokyo

**Quarterly Orders in SPE Division (Non-consolidated)**

Amounts are rounded to the nearest hundred million yen.

**1. Net Orders**

(Billions of Yen)

	Year ended 3/31/2003						Year ending 3/31/2004								
	1Q	2Q	3Q	4Q	Total		1Q	2Q	3Q	4Q		Total			
	Amount	Amount	Amount	Amount	Amount	Composition	Amount	Amount	Amount	Amount	Composition	vs 3Q	Amount	Composition	YoY
Japan	33.3	26.3	21.5	22.5	103.6	30%	40.1	37.4	46.9	33.8	23%	-28%	158.2	29%	53%
U.S.	29.3	18.3	8.4	10.1	66.1	19%	8.6	9.8	21.5	18.1	12%	-16%	58.0	11%	-12%
Europe	6.4	4.4	5.0	8.7	24.5	7%	6.2	7.7	9.3	9.9	7%	7%	33.1	6%	35%
Korea	9.0	9.7	19.9	11.8	50.6	15%	11.4	13.0	35.0	15.2	10%	-57%	74.6	14%	48%
Taiwan	24.2	22.8	8.3	9.3	64.6	19%	9.1	45.0	50.2	39.4	27%	-21%	143.8	27%	123%
China & S.E Asia	24.7	7.7	3.2	3.4	39.0	11%	2.8	13.8	27.6	30.5	21%	11%	74.6	14%	92%
<b>Total</b>	<b>126.9</b>	<b>89.3</b>	<b>66.4</b>	<b>65.8</b>	<b>348.4</b>	<b>100%</b>	<b>78.3</b>	<b>126.7</b>	<b>190.4</b>	<b>146.9</b>	<b>100%</b>	<b>-23%</b>	<b>542.4</b>	<b>100%</b>	<b>56%</b>

FPD (Including Parts)	19.9	22.8	13.1	19.2	75.0	22%	9.4	19.2	31.6	34.8	24%	10%	95.0	18%	27%
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300mm Equipment	42.3	29.0	21.9	16.4	109.6	31%	29.8	70.8	77.5	65.6	45%	-15%	243.7	45%	122%
200mm Equipment	49.3	26.0	20.3	19.6	115.2	33%	25.2	24.4	66.1	42.6	29%	-36%	158.3	29%	37%
FPD (Excluding Parts)	18.9	21.7	12.0	17.6	70.2	20%	8.1	18.2	29.8	15.9	11%	-47%	72.1	13%	3%
Parts and Service	16.3	12.6	12.2	12.2	53.4	15%	15.1	13.3	17.0	22.8	16%	35%	68.2	13%	28%
<b>Total</b>	<b>126.9</b>	<b>89.3</b>	<b>66.4</b>	<b>65.8</b>	<b>348.4</b>	<b>100%</b>	<b>78.3</b>	<b>126.7</b>	<b>190.4</b>	<b>146.9</b>	<b>100%</b>	<b>-23%</b>	<b>542.4</b>	<b>100%</b>	<b>56%</b>

**2. Write-off**

	Year ended 3/31/2003					Year ending 3/31/2004						
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		Total	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	vs 3Q	Amount	YoY
	4.5	8.8	5.5	8.7	27.5	2.5	3.7	3.2	2.5	-21%	12.0	-57%

**3. New Orders**

	Year ended 3/31/2003					Year ending 3/31/2004						
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	4Q		Total	
	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	Amount	vs 3Q	Amount	YoY
	131.4	98.1	71.9	74.5	375.9	80.8	130.5	193.6	149.5	-23%	554.3	47%