

**Supplement for Revision of Financial Forecast for the Year ending March 31, 2004**

Amounts are rounded to the nearest hundred million yen.

**1. Revision of Financial Forecast for the Year ending March 31, 2004**

(Billions of Yen)

**(Consolidated)**

	Year ended 3/31/2003		Year ending 3/31/2004						
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year announced Oct. 31	Full Year revised Feb. 6	Full year margin	Y/Y change
Net sales	223.4	460.6	221.4	-	-1%	495.0	520.0	-	13%
Operating income	0.5	1.1	-4.8	-	-	8.5	14.5	3%	1197%
Ordinary income	-0.7	-0.2	-5.6	-	-	8.0	14.0	3%	-
Income before income tax	-0.7	-23.0	-8.6	-	-	4.5	9.5	2%	-
Net income	-2.5	-41.6	-9.8	-	-	1.0	4.5	1%	-
Net interest and dividend income	-0.8	-1.4	-0.9	-	-	-1.5	-1.5	-	-

**(Non-Consolidated)**

Net sales	180.2	369.4	175.2	-	-3%	402.0	427.0	-	16%
Operating income	-5.8	-14.8	-11.0	-	-	-10.5	-6.5	-	-
Ordinary income	-4.2	-11.3	-4.4	-	-	-3.0	2.5	0.0	-
Income before income tax	-4.1	-30.5	-4.4	-	-	-2.0	1.0	0.0	-
Net income	-1.9	-43.2	-4.4	-	-	-2.0	1.0	0.0	-
Net interest and dividend income	1.0	2.0	5.8	-	454%	6.5	6.5	-	230%

**2. Sales by Division and Region**

(Billions of Yen)

**(Consolidated)**

	Year ended 3/31/2003		Year ending 3/31/2004						
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year announced Oct. 31	Full Year revised Feb. 6	Full year composition	Y/Y change
Semiconductor Production Equip									
Japan	43.0	97.4	73.2	42%	70%	131.0	140.0	34%	44%
U.S.	33.7	74.3	23.0	13%	-32%	50.0	50.0	12%	-33%
Europe	13.1	28.0	16.5	10%	26%	33.0	33.0	8%	18%
Korea	19.6	57.3	21.1	12%	8%	65.0	61.0	15%	6%
Taiwan	39.6	67.0	28.9	17%	-27%	86.0	99.0	24%	48%
China	13.4	20.1	5.0	3%	-63%	16.0	17.0	4%	-15%
Southeast Asia	14.8	20.6	4.6	3%	-69%	13.0	17.0	4%	-17%
Overseas	134.3	267.3	99.1	58%	-26%	263.0	277.0	66%	4%
Total	177.2	364.7	172.2	78%	-3%	394.0	417.0	80%	14%
Computer Network									
Japan	8.1	17.2	8.6	100%	6%	18.0	18.0	100%	5%
Overseas	-	0.0	0.0	-	-	0.0	-	-	-
Total	8.1	17.2	8.6	4%	6%	18.0	18.0	3%	5%
Electronic Components									
Japan	35.7	74.6	38.3	96%	7%	79.0	81.0	96%	9%
Overseas	1.6	2.8	1.6	4%	-2%	3.0	3.0	4%	7%
Total	37.4	77.4	39.9	18%	7%	82.0	84.0	16%	9%
Other									
Japan	0.7	1.3	0.6	100%	-7%	1.0	1.0	100%	-23%
Overseas	-	-	-	-	-	0.0	0.0	-	-
Total	0.7	1.3	0.6	0%	-7%	1.0	1.0	0%	-24%
Consolidated Total									
Japan	87.5	190.5	120.7	55%	38%	229.0	240.0	46%	26%
Overseas	135.9	270.1	100.7	45%	-26%	266.0	280.0	54%	4%
Total	223.4	460.6	221.4	100%	-1%	495.0	520.0	100%	13%

**(Non-Consolidated)**

Semiconductor Production Equip									
Japan	42.9	97.3	73.4	44%	71%	132.0	140.0	34%	44%
Overseas	129.2	254.8	93.1	56%	-28%	252.0	269.0	66%	6%
Total	172.1	352.2	166.5	95%	-3%	384.0	409.0	96%	16%
FPD Equip. (included)	26.0	61.1	33.9	20%	30%	63.0	63.0	15%	3%
Computer Network									
Japan	8.1	17.2	8.7	100%	6%	18.0	18.0	100%	4%
Overseas	-	0.0	0.0	-	-	-	-	-	-
Total	8.1	17.2	8.7	5%	6%	18.0	18.0	4%	4%
Non-consolidated Total									
Japan	51.0	114.6	82.0	47%	61%	150.0	158.0	37%	38%
Overseas	129.2	254.8	93.1	53%	-28%	252.0	269.0	63%	6%
Total	180.2	369.4	175.2	100%	-3%	402.0	427.0	100%	16%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

### 3. Capital Expenditures, Depreciation and R&D Expenses

\* Not revised from the announcement on October 31, 2003

(Consolidated) (Billions of Yen)

	Year ended 3/31/2003		Year ending 3/31/2004	
	1st Half	Full Year	1st Half	Full Year announced Oct. 31
Capital expenditures	4.6	12.4	4.4	12.0
Depreciation	13.4	27.4	12.3	25.5
R&D expenses	25.9	50.1	22.5	45.0

(Non-Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004	
	1st Half	Full Year	1st Half	Full Year announced Oct. 31
Capital expenditures	1.0	4.2	3.2	5.0
Depreciation	3.2	6.7	3.4	7.0
R&D expenses	8.9	17.4	7.9	15.5

### 4. Number of Employees

\* Not revised from the announcement on October 31, 2003

	Year ended 3/31/2003		Year ending 3/31/2004	
	1st Half	Full Year	1st Half	Full Year announced Oct. 31
Japan	7,737	7,578	6,760	6,700
Tokyo Electron Limited	1,476	1,351	1,026	1,010
U.S.	1,487	1,480	1,246	1,240
Europe	465	440	402	400
Asia	496	555	574	570
Consolidated Total:	10,185	10,053	8,982	8,910

\* The exchange rate used when the budget was revised was 118 yen to the dollar for the year ending March 31, 2004.

\* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time

\* Y/Y changes and compositions are calculated in millions of yen.

## Supplement for the Third Quarter Results for the Year ending March 31, 2004

Amounts are rounded to the nearest hundred million yen.

## 1. Results (October 1, 2003 - December 31, 2003)

(Billions of Yen)

## (Consolidated)

	FY2003	FY2004	Change	FY2003	FY2004	Change
	3Q	3Q		1Q - 3Q	1Q - 3Q	
	10/2002 - 12/2002	10/2003 - 12/2003		4/2002 - 12/2002	4/2003 - 12/2003	
Net sales	97.0	121.2	25%	320.4	342.7	7%
Operating income	-1.5	4.2	-	-1.0	-0.6	-
Ordinary income	-1.9	4.0	-	-2.6	-1.6	-
Income before income tax	-1.9	3.8	-	-2.6	-4.8	-
Net income	-0.2	2.8	-	-2.7	-7.1	-
Net interest and dividend income	-0.3	-0.3	-	-1.1	-1.2	-

## (Non-Consolidated)

Net sales	75.9	98.9	30%	256.1	274.1	7%
Operating income	-2.3	3.4	-	-8.1	-7.6	-
Ordinary income	-0.9	4.3	-	-5.1	-0.1	-
Income before income tax	-0.8	4.1	-	-4.9	-0.2	-
Net income	-0.2	4.1	-	-2.2	-0.2	-
Net interest and dividend income	1.1	0.5	-53%	2.1	6.3	198%

## 2. Sales by Division and Region

(Billions of Yen)

## (Consolidated)

	FY2003	FY2004	Change	FY2003	FY2004	Change
	3Q	3Q		1Q - 3Q	1Q - 3Q	
	10/2002 - 12/2002	10/2003 - 12/2003		4/2002 - 12/2002	4/2003 - 12/2003	
Semiconductor Production Equip						
Japan	24.1	27.7	15%	67.1	100.9	50%
U.S.	18.9	13.0	-31%	52.6	36.0	-32%
Europe	4.1	5.9	44%	17.2	22.4	30%
Korea	11.8	14.5	23%	31.4	35.7	14%
Taiwan	13.0	26.6	105%	52.6	55.4	5%
Other	3.6	8.8	147%	31.8	18.4	-42%
Overseas	51.3	68.8	34%	185.5	167.8	-10%
Total	75.4	96.5	28%	252.6	268.7	6%
Computer Network						
Japan	3.1	3.8	23%	11.2	12.5	11%
Overseas	-	-	-	-	-	-
Total	3.1	3.8	23%	11.2	12.5	11%
Electronic Components						
Japan	17.5	19.8	13%	53.2	58.1	9%
Overseas	0.7	0.8	13%	2.3	2.4	3%
Total	18.2	20.6	13%	55.6	60.5	9%
Other						
Japan	0.3	0.3	1%	1.0	0.9	-4%
Overseas	-	-	-	-	-	-
Total	0.3	0.3	1%	1.0	0.9	-4%
Consolidated Total						
Japan	45.0	69.6	55%	132.5	172.4	30%
Overseas	52.0	51.7	-1%	187.9	170.3	-9%
Total	97.0	121.2	25%	320.4	342.7	7%

## (Non-Consolidated)

Semiconductor Production Equip						
Japan	24.1	27.8	15%	66.9	101.2	51%
Overseas	48.7	67.3	38%	177.9	160.4	-10%
Total	72.8	95.1	31%	244.9	261.6	7%
LCD Equip. (included)	16.5	14.6	-12%	42.5	48.5	14%
Computer Network						
Japan	3.1	3.8	23%	11.2	12.5	11%
Overseas	-	-	-	-	-	-
Total	3.1	3.8	23%	11.2	12.5	11%
Non-consolidated Total						
Japan	27.2	31.6	16%	78.2	113.7	45%
Overseas	48.7	67.3	38%	177.9	160.4	-10%
Total	75.9	98.9	30%	256.1	274.1	7%

### 3. Orders

(Billions of Yen)

#### (Consolidated)

	FY2003			FY2004		
	3Q	3Q	Change	1Q - 3Q	1Q - 3Q	Change
	10/2002 - 12/2002	10/2003 - 12/2003		4/2002 - 12/2002	4/2003 - 12/2003	
Semiconductor Production Equip.	70.0	192.1	174%	292.2	398.8	36%
Computer Network	3.7	3.4	-7%	10.9	10.7	-2%
Electronic Components	19.8	22.5	14%	56.2	62.7	12%
Other	0.3	0.3	1%	1.0	0.9	-4%
<b>Total</b>	<b>93.8</b>	<b>218.4</b>	<b>133%</b>	<b>360.3</b>	<b>473.2</b>	<b>31%</b>

#### (Non-Consolidated)

Semiconductor Production Equip.	66.4	190.4	187%	282.6	395.4	40%
Computer Network	3.7	3.5	-7%	10.9	10.7	-2%
<b>Total</b>	<b>70.1</b>	<b>193.9</b>	<b>177%</b>	<b>293.5</b>	<b>406.2</b>	<b>38%</b>

### 4. Order Backlog

(Billions of Yen)

#### (Consolidated)

	FY2003		Change
	3Q	3Q	
	as of 12/31/2002	as of 12/31/2003	
Semiconductor Production Equip.	179.2	268.4	50%
Computer Network	4.2	3.9	-8%
Electronic Components	9.2	9.0	-3%
<b>Total</b>	<b>192.6</b>	<b>281.3</b>	<b>46%</b>

#### (Non-Consolidated)

Semiconductor Production Equip.	175.2	267.5	53%
Computer Network	4.2	3.9	-8%
<b>Total</b>	<b>179.5</b>	<b>271.4</b>	<b>51%</b>

### 5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

#### (Consolidated)

	FY2003			FY2004		
	3Q	3Q	Change	1Q - 3Q	1Q - 3Q	Change
	10/2002 - 12/2002	10/2003 - 12/2003		4/2002 - 12/2002	4/2003 - 12/2003	
Capital expenditures	5.1	2.5	-52%	9.7	6.9	-29%
Depreciation	6.7	6.2	-6%	20.1	18.6	-7%
R&D expenses	12.3	10.2	-17%	38.2	32.7	-14%

#### (Non-Consolidated)

Capital expenditures	0.5	0.7	46%	1.4	3.9	168%
Depreciation	1.7	1.8	7%	4.9	5.2	7%
R&D expenses	4.3	2.7	-37%	13.2	10.6	-20%

\* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time

\* Changes are calculated in millions of yen.

**Quarterly Orders in SPE Division (Non-consolidated)**

Amounts are rounded to the nearest hundred million yen.

**1. New Orders**

(Billions of Yen)

	Year ended 3/31/2003						Year ending 3/31/2004				
	1Q	2Q	3Q	4Q	Total		1Q	2Q	3Q		
	Amount	Amount	Amount	Amount	Amount	Composition	Amount	Amount	Amount	Composition	vs 2Q
Japan	33.9	27.0	22.0	24.8	107.8	29%	40.3	37.9	46.9	24%	24%
U.S.	29.7	20.9	10.5	12.0	73.1	19%	9.4	10.9	22.1	11%	102%
Europe	6.9	4.8	5.3	9.0	26.1	7%	6.2	7.7	9.3	5%	21%
Korea	11.2	11.8	20.3	11.8	55.1	15%	11.4	13.2	35.7	18%	170%
Taiwan	24.8	23.6	9.5	12.1	70.1	18%	9.7	46.9	51.6	27%	10%
China & Southeast Asia	24.9	9.9	4.2	4.7	43.6	12%	3.8	13.8	28.0	15%	103%
<b>Total</b>	<b>131.4</b>	<b>98.1</b>	<b>71.9</b>	<b>74.5</b>	<b>375.8</b>	<b>100%</b>	<b>80.8</b>	<b>130.4</b>	<b>193.6</b>	<b>100%</b>	<b>48%</b>
<b>FPD (Including Parts)</b>	<b>19.9</b>	<b>24.6</b>	<b>13.3</b>	<b>19.9</b>	<b>77.6</b>	<b>21%</b>	<b>9.4</b>	<b>19.5</b>	<b>31.6</b>	<b>16%</b>	<b>62%</b>
300mm Equipment	42.8	33.2	24.0	20.9	120.9	32%	30.4	72.2	78.7	41%	9%
200mm Equipment	53.4	28.8	23.5	23.0	128.8	34%	27.0	26.4	68.1	35%	158%
FPD (Excluding Parts)	18.9	23.4	12.2	18.3	72.8	19%	8.1	18.5	29.8	15%	61%
Parts and Service	16.3	12.6	12.2	12.2	53.4	14%	15.3	13.3	17.0	9%	28%
<b>Total</b>	<b>131.4</b>	<b>98.1</b>	<b>71.9</b>	<b>74.5</b>	<b>375.8</b>	<b>100%</b>	<b>80.8</b>	<b>130.4</b>	<b>193.6</b>	<b>100%</b>	<b>48%</b>

**2. Write-off**

	Year ended 3/31/2003					Year ending 3/31/2004			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	
								Amount	vs 2Q
	4.5	8.8	5.5	8.7	27.5	2.5	3.7	3.2	-14%

**3. Net Orders**

	Year ended 3/31/2003					Year ending 3/31/2004			
	1Q	2Q	3Q	4Q	Total	1Q	2Q	3Q	
								Amount	vs 2Q
	126.9	89.3	66.4	65.8	348.4	78.3	126.7	190.4	50%