

Supplement for Revision of Financial Forecast for the Year ending March 31, 2004

Amounts are rounded to the
 nearest hundred million yen.

1. Revision of Financial Forecast for the Year ending March 31, 2004

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004						
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year announced 4/30	Full Year revised 10/31	Full year margin	Y/Y change
Net sales	223.4	460.6	221.4	-	-1%	465.0	495.0	-	7%
Operating income	0.5	1.1	-4.8	-	-	6.0	8.5	1.7%	660%
Ordinary income	-0.7	-0.2	-5.6	-	-	5.0	8.0	1.6%	-
Income before income tax	-0.7	-23.0	-8.6	-	-	3.0	4.5	0.9%	-
Net income	-2.5	-41.6	-9.8	-	-	-6.0	1.0	0.2%	-
Net interest and dividend income	-0.8	-1.4	-0.9	-	-	-1.0	-1.5	-	-

(Non-Consolidated)

Net sales	180.2	369.4	175.2	-	-3%	372.0	402.0	-	9%
Operating income	-5.8	-14.8	-11.0	-	-	-15.0	-10.5	-	-
Ordinary income	-4.2	-11.3	-4.4	-	-	-12.0	-3.0	-	-
Income before income tax	-4.1	-30.5	-4.4	-	-	-12.0	-2.0	-	-
Net income	-1.9	-43.2	-4.4	-	-	-12.0	-2.0	-	-
Net interest and dividend income	1.0	2.0	5.8	-	454%	2.0	6.5	-	230%

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004						
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year announced 4/30	Full Year revised 10/31	Full year composition	Y/Y change
Semiconductor Production Equip									
Japan	43.0	97.4	73.2	42%	70%	116.0	131.0	33%	34%
U.S.	33.7	74.3	23.0	13%	-32%	48.0	50.0	13%	-33%
Europe	13.1	28.0	16.5	10%	26%	33.0	33.0	8%	18%
Korea	19.6	57.3	21.1	12%	8%	46.0	65.0	16%	13%
Taiwan	39.6	67.0	28.9	17%	-27%	76.0	86.0	22%	28%
China	13.4	20.1	5.0	3%	-63%	24.0	16.0	4%	-20%
Southeast Asia	14.8	20.6	4.6	3%	-65%	22.0	13.0	3%	-37%
Overseas	134.3	267.3	99.1	58%	-26%	249.0	263.0	67%	-2%
Total	177.2	364.7	172.2	78%	-3%	365.0	394.0	80%	8%
Computer Network									
Japan	8.1	17.2	8.6	100%	6%	17.0	18.0	100%	5%
Overseas	-	-	0.0	-	-	-	-	-	-
Total	8.1	17.2	8.6	4%	6%	20.0	0	4%	5%
Electronic Components									
Japan	35.7	74.6	38.3	96%	7%	79.0	79.0	96%	6%
Overseas	1.6	2.8	1.6	4%	-2%	3.0	3.0	4%	7%
Total	37.4	77.4	39.9	18%	7%	82.0	82.0	17%	6%
Other									
Japan	0.7	1.3	0.6	100%	-7%	1.0	1.0	100%	-24%
Overseas	-	-	-	-	-	-	-	-	-
Total	0.7	1.3	0.6	0%	-7%	1.0	1.0	0%	-24%
Consolidated Total									
Japan	87.5	190.5	120.7	55%	38%	213.0	229.0	46%	20%
Overseas	135.9	270.1	100.7	45%	-26%	252.0	266.0	54%	-2%
Total	223.4	460.6	221.4	100%	-1%	465.0	495.0	100%	7%

(Non-Consolidated)

Semiconductor Production Equip									
Japan	42.9	97.3	73.4	44%	71%	116.0	132.0	34%	36%
Overseas	129.2	254.8	93.1	56%	-28%	239.0	252.0	66%	-1%
Total	172.1	352.2	166.5	95%	-3%	355.0	384.0	96%	9%
LCD Equip. (included)	26.0	61.1	33.9	20%	30%	60.0	63.0	16%	3%
Computer Network									
Japan	8.1	17.2	8.7	100%	6%	17.0	18.0	100%	4%
Overseas	-	-	0.0	-	-	-	-	-	-
Total	8.1	17.2	8.7	5%	6%	17.0	18.0	4%	4%
Non-consolidated Total									
Japan	51.0	114.6	82.0	47%	61%	133.0	150.0	37%	31%
Overseas	129.2	254.8	93.1	53%	-28%	239.0	252.0	63%	-1%
Total	180.2	369.4	175.2	100%	-3%	372.0	402.0	100%	9%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	Year ended 3/31/2003		Year ending 3/31/2004		
	1st Half	Full Year	1st Half	Full Year announced 4/30	Full year revised 10/31
Capital expenditures	4.6	12.4	4.4	15.0	12.0
Depreciation	13.4	27.4	12.3	26.0	25.5
R&D expenses	25.9	50.1	22.5	47.0	45.0

(Non-Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004		
	1st Half	Full Year	1st Half	Full Year announced 4/30	Full year revised 10/31
Capital expenditures	1.0	4.2	3.2	4.0	5.0
Depreciation	3.2	6.7	3.4	6.5	7.0
R&D expenses	8.9	17.4	7.9	16.0	15.5

4. Number of Employees

	Year ended 3/31/2003		Year ending 3/31/2004		
	1st Half	Full Year	1st Half	Full Year announced 4/30	Full year revised 10/31
Japan	7,737	7,578	6,760	6,775	6,700
Tokyo Electron Limited	1,476	1,351	1,026	1,200	1,010
U.S.	1,487	1,480	1,246	1,280	1,240
Europe	465	440	402	390	400
Asia	496	555	574	555	570
Consolidated Total:	10,185	10,053	8,982	9,000	8,910

- * The exchange rate used when the budget was revised was 118 yen to the dollar for the year ending March 31, 2004.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.

Supplement for the Second Quarter Results for the Year Ending March 31, 2004

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Net sales	131.1	133.6	2%	223.4	221.4	-1%
Operating income	6.6	3.5	-47%	0.5	-4.8	-
Ordinary income	6.0	3.1	-48%	-0.7	-5.6	-
Income before income tax	5.6	0.4	-93%	-0.7	-8.6	-
Net income	1.6	0.6	-66%	-2.5	-9.8	-
Net interest and dividend income	-0.4	-0.6	-	-0.8	-0.9	-

(Non-Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Net sales	108.5	109.7	1%	180.2	175.2	-3%
Operating income	0.7	-2.3	-	-5.8	-11.0	-
Ordinary income	1.0	-2.2	-	-4.2	-4.4	-
Income before income tax	0.9	-2.6	-	-4.1	-4.4	-
Net income	0.5	-2.6	-	-1.9	-4.4	-
Net interest and dividend income	-0.1	-0.4	-	1.0	5.8	454%

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Semiconductor Production Equip						
Japan	21.9	50.9	132%	43.0	73.2	70%
U.S.	24.4	13.5	-45%	33.7	23.0	-32%
Europe	7.4	9.2	25%	13.1	16.5	26%
Korea	11.3	10.4	-7%	19.6	21.1	8%
Taiwan	23.5	15.8	-33%	39.6	28.9	-27%
China	10.2	3.7	-64%	13.4	5.0	-63%
Southeast Asia	7.2	3.4	-53%	14.8	4.6	-69%
Overseas	84.0	56.0	-33%	134.3	99.1	-26%
Total	106.0	106.9	1%	177.2	172.2	-3%
Computer Network						
Japan	4.8	5.2	9%	8.1	8.6	6%
Overseas	-	0.0	-	-	0.0	-
Total	4.8	5.2	9%	8.1	8.6	6%
Electronic Components						
Japan	19.2	20.1	4%	35.7	38.3	7%
Overseas	0.8	1.1	39%	1.6	1.6	-2%
Total	20.0	21.1	6%	37.4	39.9	7%
Other						
Japan	0.3	0.3	-3%	0.7	0.6	-7%
Overseas	-	-	-	-	-	-
Total	0.3	0.3	-3%	0.7	0.6	-7%
Consolidated Total						
Japan	46.3	76.6	65%	87.5	120.7	38%
Overseas	84.8	57.1	-33%	135.9	100.7	-26%
Total	131.1	133.6	2%	223.4	221.4	-1%

(Non-Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Semiconductor Production Equip						
Japan	21.9	51.2	134%	42.9	73.4	71%
Overseas	81.9	53.3	-35%	129.2	93.1	-28%
Total	103.7	104.4	1%	172.1	166.5	-3%
LCD Equip. (included)	9.5	19.7	107%	26.0	33.9	30%
Computer Network						
Japan	4.8	5.2	9%	8.1	8.7	6%
Overseas	-	0.0	-	-	0.0	-
Total	4.8	5.3	9%	8.1	8.7	6%
Non-consolidated Total						
Japan	26.7	56.4	112%	51.0	82.0	61%
Overseas	81.9	53.3	-35%	129.2	93.1	-28%
Total	108.5	109.7	1%	180.2	175.2	-3%

3. Orders

(Billions of Yen)

(Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change
Semiconductor Production Equip.	91.5	126.2	38%
Computer Network	4.6	4.2	-9%
Electronic Components	19.3	19.3	0%
Other	0.3	0.3	-3%
Total	115.7	150.0	30%

	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Semiconductor Production Equip.	222.2	206.7	-7%
Computer Network	7.2	7.3	1%
Electronic Components	36.4	40.2	10%
Other	0.7	0.6	-7%
Total	266.5	254.9	-4%

(Non-Consolidated)

Semiconductor Production Equip.	89.3	126.7	42%
Computer Network	4.6	4.2	-9%
Total	93.9	130.9	39%

Semiconductor Production Equip.	216.3	205.0	-5%
Computer Network	7.2	7.3	1%
Total	223.4	212.3	-5%

4. Order Backlog

(Consolidated)

	FY2003 2Q as of 9/30/2002	FY2004 2Q as of 9/30/2003	Change
Semiconductor Production Equip.	184.5	172.8	-6%
Computer Network	3.6	4.3	18%
Electronic Components	7.7	7.1	-7%
Other	-	-	-
Total	195.8	184.1	-6%

(Non-Consolidated)

Semiconductor Production Equip.	181.7	172.2	-5%
Computer Network	3.6	4.3	18%
Total	185.3	176.5	-5%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2003 2Q 7/2002 - 9/2002	FY2004 2Q 7/2003 - 9/2003	Change
Capital expenditures	2.1	2.5	22%
Depreciation	7.0	6.3	-10%
R&D expenses	13.4	11.7	-13%

	FY2003 1st Half 4/2002 - 9/2002	FY2004 1st Half 4/2003 - 9/2003	Change
Capital expenditures	4.6	4.4	-3%
Depreciation	13.4	12.3	-8%
R&D expenses	25.9	22.5	-13%

(Non-Consolidated)

Capital expenditures	0.5	1.0	121%
Depreciation	1.6	1.8	8%
R&D expenses	4.7	4.0	-15%

Capital expenditures	1.0	3.2	226%
Depreciation	3.2	3.4	7%
R&D expenses	8.9	7.9	-11%

- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.
- * Changes are calculated in millions of yen.

Quarterly Orders in SPE Division (Non-consolidated)

Amounts are rounded to the nearest hundred million yen.

1. New Orders

(Billions of Yen)

	Year ended 3/31/2003						FY 3/31/2004			
	1Q	2Q	3Q	4Q	Total		1Q	2Q		vs 1Q
	Amount	Amount	Amount	Amount	Amount	Composition	Amount	Amount	Composition	
Japan	33.9	27.0	22.0	24.8	107.8	29%	40.3	37.9	29%	-6%
U.S.	29.7	20.9	10.5	12.0	73.1	19%	9.4	10.9	8%	16%
Europe	6.9	4.8	5.3	9.0	26.1	7%	6.2	7.7	6%	23%
Korea	11.2	11.8	20.3	11.8	55.1	15%	11.4	13.2	10%	16%
Taiwan	24.8	23.6	9.5	12.1	70.1	18%	9.7	46.9	36%	386%
China & Southeast Asia	24.9	9.9	4.2	4.7	43.6	12%	3.8	13.8	11%	264%
Total	131.4	98.1	71.9	74.5	375.8	100%	80.8	130.4	100%	61%
FPD (Including Parts)	19.9	24.6	13.3	19.9	77.6	21%	9.4	19.5	15%	107%
300mm Equipment	42.8	33.2	24.0	20.9	120.9	32%	30.4	72.3	55%	138%
200mm Equipment	53.4	28.8	23.5	23.0	128.8	34%	27.0	26.4	20%	-2%
FPD (Excluding Parts)	18.9	23.4	12.2	18.3	72.8	19%	8.1	18.5	14%	128%
Parts and Service	16.3	12.6	12.2	12.2	53.4	14%	15.3	13.3	10%	-13%
Total	131.4	98.1	71.9	74.5	375.8	100%	80.8	130.5	100%	61%

2. Write-off

	Year ended 3/31/2003					FY 3/31/2004		
	1Q	2Q	3Q	4Q	Total	1Q	2Q	
							Amount	vs 1Q
	4.5	8.8	5.5	8.7	27.5	2.5	3.7	48%

3. Net Orders

	Year ended 3/31/2003					FY 3/31/2004		
	1Q	2Q	3Q	4Q	Total	1Q	2Q	
							Amount	vs 1Q
	126.9	89.3	66.4	65.8	348.4	78.3	126.7	62%