

Supplement for the First Quarter Results for the Year ending March 31, 2004

Amounts are rounded down to the nearest hundred million yen.

1. Results

(Consolidated) (Billions of Yen)

	FY2003 1Q 4/2002-6/2002	FY2004 1Q 4/2003-6/2003	Change
Net sales	92.3	87.8	-5%
Operating income	-6.1	-8.3	-
Ordinary income	-6.7	-8.7	-
Income before income tax	-6.3	-9.0	-
Net income	-4.2	-10.4	-
Net interest and dividend income	-0.4	-0.3	-

(Non-Consolidated)

Net sales	71.7	65.5	-9%
Operating income	-6.5	-8.7	-
Ordinary income	-5.1	-2.2	-
Income before income tax	-5.0	-1.8	-
Net income	-2.4	-1.8	-
Net interest and dividend income	1.1	6.2	443%

2. Sales by Division and Region

(Consolidated) (Billions of Yen)

	FY2003 1Q 4/2002-6/2002	FY2004 1Q 4/2003-6/2003	Change
Semiconductor Production Equip.			
Japan	21.1	22.3	6%
U.S.	9.3	9.5	3%
Europe	5.7	7.3	27%
Korea	8.4	10.7	28%
Taiwan	16.1	13.0	-19%
China	3.1	1.3	-60%
Southeast Asia, etc.	7.7	1.3	-83%
Overseas	50.2	43.1	-14%
Total	71.3	65.3	-8%
Computer Network			
Japan	3.3	3.4	2%
Overseas	-	-	-
Total	3.3	3.4	2%
Electronic Components			
Japan	16.5	18.2	10%
Overseas	0.9	0.5	-38%
Total	17.4	18.8	8%
Other			
Japan	0.3	0.3	-11%
Overseas	-	-	-
Total	0.3	0.3	-11%
Consolidated Total			
Japan	41.2	44.2	7%
Overseas	51.1	43.6	-15%
Total	92.3	87.8	-5%

(Non-Consolidated)

Semiconductor Production Equip.			
Japan	21.0	22.2	6%
Overseas	47.3	39.8	-16%
Total	68.3	62.1	-9%
LCD Equip. (included)	16.5	14.2	-14%
Computer Network			
Japan	3.3	3.4	2%
Overseas	0.0	-	-
Total	3.3	3.4	2%
Non-consolidated Total			
Japan	24.3	25.6	5%
Overseas	47.3	39.8	-16%
Total	71.7	65.5	-9%

3. Orders

(Consolidated) (Billions of Yen)

	FY2003 1Q 4/2002-6/2002	FY2004 1Q 4/2003-6/2003	Change
Semiconductor Production Equip.	130.7	80.6	-38%
Computer Network	2.6	3.1	20%
Electronic Components	17.2	20.9	22%
Other	0.3	0.3	-11%
Total	150.8	104.9	-30%

(Non-Consolidated)

Semiconductor Production Equip.	126.9	78.3	-38%
Computer Network	2.6	3.1	20%
Total	129.5	81.4	-37%

4. Order Backlog

(Consolidated) (Billions of Yen)

	FY2003 1Q As of 6/30/2002	FY2004 1Q As of 6/30/2003	Change
Semiconductor Production Equip.	199.0	153.5	-23%
Computer Network	3.8	5.3	40%
Electronic Components	8.4	8.9	6%
Other	-	-	-
Total	211.2	167.8	-21%

(Non-Consolidated)

Semiconductor Production Equip.	196.1	149.9	-24%
Computer Network	3.8	5.3	40%
Total	199.9	155.3	-22%

5. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	FY2003 1Q 4/2002-6/2002	FY2004 1Q 4/2003-6/2003	Change
Capital expenditures	2.5	1.9	-24%
Depreciation	6.4	6.0	-6%
R&D expenses	12.4	10.8	-13%

(Non-Consolidated)

Capital expenditures	0.5	2.2	316%
Depreciation	1.6	1.6	6%
R&D expenses	4.2	3.9	-8%

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Changes are calculated in millions of yen.

Quarterly Orders in SPE Division for FY March 2003 and 1Q of FY March 2004 (Non-consolidated)

Amounts are rounded to the nearest hundred million yen.

1. New Orders

(Billions of Yen)

	Year ended 3/31/2003										FY 3/31/2004		
	1Q		2Q		3Q		4Q		Total		1Q		vs 4Q
	Amount	Composition	Amount	Composition	Amount	Composition	Amount	Composition	Amount	Composition	Amount	Composition	
Japan	33.9	26%	27.0	28%	22.0	31%	24.8	33%	107.8	29%	40.3	50%	62%
U.S.	29.7	23%	20.9	21%	10.5	15%	12.0	16%	73.1	19%	9.4	12%	-22%
Europe	6.9	5%	4.8	5%	5.3	7%	9.0	12%	26.1	7%	6.2	8%	-31%
Korea	11.2	9%	11.8	12%	20.3	28%	11.8	16%	55.1	15%	11.4	14%	-4%
Taiwan	24.8	19%	23.6	24%	9.5	13%	12.1	16%	70.1	18%	9.7	12%	-20%
China & Southeast As	24.9	19%	9.9	10%	4.2	6%	4.7	6%	43.6	12%	3.8	5%	-19%
Total	131.4	100%	98.1	100%	71.9	100%	74.5	100%	375.8	100%	80.8	100%	9%
FPD (Including Parts)	19.9	15%	24.6	25%	13.3	18%	19.9	27%	77.6	21%	9.4	12%	-53%
300mm Equipment	42.8	33%	33.2	34%	24.0	33%	20.9	28%	120.9	32%	30.4	38%	45%
200mm Equipment	53.4	41%	28.8	29%	23.5	33%	23.0	31%	128.8	34%	27.0	33%	17%
FPD (Excluding Parts)	18.9	14%	23.4	24%	12.2	17%	18.3	25%	72.8	19%	8.1	10%	-56%
Parts and Service	16.3	12%	12.6	13%	12.2	17%	12.2	16%	53.4	14%	15.3	19%	25%
Total	131.4	100%	98.1	100%	71.9	100%	74.5	100%	375.8	100%	80.8	100%	9%

2. Write-off

Year ended 3/31/2003						FY 3/31/2004	
1Q	2Q	3Q	4Q	Total	1Q	vs 4Q	
4.5	8.8	5.5	8.7	27.5	2.5	-71%	

3. Net Orders

Year ended 3/31/2003					FY 3/31/2004	
1Q	2Q	3Q	4Q	Total	1Q	vs 4Q
126.9	89.3	66.4	65.8	348.4	78.3	19%