

Supplement for the Fourth Quarter Results and for the Year ended March 31, 2003

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Net sales	101.0	140.2	39%
Operating income	-15.4	2.1	-
Ordinary income	-15.7	2.3	-
Income before income tax	-20.1	-20.4	-
Net income	-11.8	-38.9	-
Net interest and dividend income	-0.3	-0.3	-

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Margin	Change
	417.8	460.6	-	10%
	-18.3	1.1	0.2%	-
	-19.5	-0.2	-	-
	-22.9	-23.0	-	-
	-19.9	-41.6	-	-
	-1.7	-1.4	-	-

(Non-Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Net sales	77.3	113.3	47%
Operating income	-13.3	-6.7	-
Ordinary income	-13.0	-6.2	-
Income before income tax	-16.9	-25.6	-
Net income	-9.9	-41.0	-
Net interest and dividend income	-0.1	-0.1	-

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Margin	Change
	332.6	369.4	-	11%
	-13.6	-14.8	-	-
	-9.6	-11.3	-	-
	-12.5	-30.5	-	-
	-6.8	-43.2	-	-
	2.9	2.0	-	-32%

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Semiconductor Production Equip.			
Japan	13.7	30.3	121%
U.S.	31.4	21.7	-31%
Europe	5.5	10.8	96%
Korea	3.3	25.9	686%
Taiwan	15.6	14.4	-8%
China	2.1	5.9	183%
Southeast Asia	5.3	3.1	-42%
Overseas	63.2	81.7	29%
Total	76.9	112.1	46%
Computer Network			
Japan	5.3	6.0	12%
Overseas	-	0.0	-
Total	5.3	6.0	12%
Electronic Components			
Japan	17.6	21.3	21%
Overseas	0.8	0.5	-43%
Total	18.4	21.8	18%
Other			
Japan	0.3	0.3	6%
Overseas	-	-	-
Total	0.3	0.3	6%
Consolidated Total			
Japan	37.0	58.0	57%
Overseas	64.0	82.2	28%
Total	101.0	140.2	39%

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Composition	Change
Semiconductor Production Equip.				
Japan	96.7	97.4	27%	1%
U.S.	94.7	74.3	20%	-22%
Europe	28.3	28.0	8%	-1%
Korea	23.2	57.3	16%	147%
Taiwan	60.5	67.0	18%	11%
China	7.5	20.1	6%	168%
Southeast Asia	14.8	20.6	6%	39%
Overseas	229.0	267.3	73%	17%
Total	325.7	364.7	79%	12%
Computer Network				
Japan	17.0	17.2	100%	1%
Overseas	-	0.0	-	-
Total	17.0	17.2	4%	1%
Electronic Components				
Japan	71.3	74.6	96%	5%
Overseas	2.3	2.8	4%	21%
Total	73.7	77.4	17%	5%
Other				
Japan	1.4	1.3	100%	-7%
Overseas	-	-	-	-
Total	1.4	1.3	0%	-7%
Consolidated Total				
Japan	186.5	190.5	41%	2%
Overseas	231.3	270.1	59%	17%
Total	417.8	460.6	100%	10%

(Non-Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Semiconductor Production Equip.			
Japan	13.7	30.4	122%
Overseas	58.3	76.9	32%
Total	72.0	107.3	49%
FPD Equipment (included)	9.8	18.6	90%
Computer Network			
Japan	5.3	6.0	13%
Overseas	-	0.0	-
Total	5.3	6.0	13%
Non-consolidated Total			
Japan	19.0	36.4	91%
Overseas	58.3	76.9	32%
Total	77.3	113.3	47%

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Composition	Change
Semiconductor Production Equip.				
Japan	96.7	97.3	28%	1%
Overseas	218.9	254.8	72%	16%
Total	315.5	352.2	95%	12%
FPD Equipment (included)	41.4	61.1	17%	47%
Computer Network				
Japan	17.1	17.2	100%	1%
Overseas	-	0.0	-	-
Total	17.1	17.2	5%	1%
Non-consolidated Total				
Japan	113.7	114.6	31%	1%
Overseas	218.9	254.8	69%	16%
Total	332.6	369.4	100%	11%

Full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Orders

(Billions of Yen)

(Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Semiconductor Production Equip.	80.1	71.2	-11%
Computer Network	5.5	7.4	35%
Electronic Components	19.3	19.3	0%
Other	0.3	0.3	6%
Total	105.2	98.3	-7%

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Change
	207.2	363.4	75%
	16.4	18.3	11%
	70.3	75.5	7%
	1.4	1.3	-7%
Total	295.3	458.5	55%

(Non-Consolidated)

Semiconductor Production Equip.	75.6	65.8	-13%
Computer Network	5.5	7.4	35%
Total	81.1	73.2	-10%

	193.2	348.4	80%
	16.4	18.3	11%
Total	209.7	366.7	75%

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2002 4Q As of 3/31/2002	FY2003 4Q As of 3/31/2003	Change
Semiconductor Production Equip.	139.6	138.3	-1%
Computer Network	4.6	5.6	23%
Electronic Components	8.6	6.8	-21%
Total	152.8	150.7	-1%

(Non-Consolidated)

Semiconductor Production Equip.	137.5	133.7	-3%
Computer Network	4.6	5.6	23%
Total	142.1	139.4	-2%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2002 4Q 1/2002-3/2002	FY2003 4Q 1/2003-3/2003	Change
Capital expenditures	9.9	2.7	-73%
Depreciation	7.3	8.6	18%
R&D expenses	15.3	12.0	-22%

	FY2002 Full year 4/2001-3/2002	FY2003 Full year 4/2002-3/2003	Change
	30.9	12.4	-60%
	26.3	27.4	4%
	53.8	50.1	-7%

(Non-Consolidated)

Capital expenditures	1.0	2.8	184%
Depreciation	1.8	1.8	1%
R&D expenses	6.2	4.2	-31%

	6.1	4.2	-30%
	6.4	6.7	4%
	19.3	17.4	-10%

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Y/Y changes are calculated in millions of yen.

Supplement for the Financial Forecast for the Year ending March 31, 2004

Amounts are rounded to the nearest hundred million yen.

1. Financial Forecast for the Year ending March 31, 2004

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004(E)					
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year	Full year margin	Y/Y change
Net sales	223.4	460.6	209.0	-	-6%	465.0	-	1%
Operating income	0.5	1.1	-12.5	-	-	6.0	1%	-
Ordinary income	-0.7	-0.2	-13.0	-	-	5.0	1%	-
Income before income tax	-0.7	-23.0	-15.0	-	-	3.0	1%	-
Net income	-2.5	-41.6	-17.5	-	-	-6.0	-	-
Net interest and dividend income	-0.8	-1.4	-0.5	-	-	-1.0	-	-

(Non-Consolidated)

Net sales	180.2	369.4	163.5	-	-9%	372.0	-	1%
Operating income	-5.8	-14.8	-15.5	-	-	-15.0	-	-
Ordinary income	-4.2	-11.3	-14.0	-	-	-12.0	-	-
Income before income tax	-4.1	-30.5	-14.0	-	-	-12.0	-	-
Net income	-1.9	-43.2	-14.0	-	-	-12.0	-	-
Net interest and dividend income	1.0	2.0	1.0	-	-	2.0	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2003		Year ending 3/31/2004(E)					
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year	Full year composition	Y/Y change
Semiconductor Production Equipment								
Japan	43.0	97.4	63.0	39%	47%	116.0	32%	19%
U.S.	33.7	74.3	20.0	13%	-41%	48.0	13%	-35%
Europe	13.1	28.0	15.0	9%	14%	33.0	9%	18%
Korea	19.6	57.3	21.0	13%	7%	46.0	13%	-20%
Taiwan	39.6	67.0	26.0	16%	-34%	76.0	21%	13%
China	13.4	20.1	8.0	5%	-40%	24.0	7%	19%
Southeast Asia	14.8	20.6	7.0	4%	-53%	22.0	6%	7%
Overseas	134.3	267.3	97.0	61%	-28%	249.0	68%	-7%
Total	177.2	364.7	160.0	77%	-10%	365.0	78%	0%
Computer Network								
Japan	8.1	17.2	8.5	100%	5%	17.0	100%	-1%
Overseas	-	0.0	-	-	-	-	-	-
Total	8.1	17.2	8.5	4%	5%	17.0	4%	-1%
Electronic Components								
Japan	35.7	74.6	38.5	96%	8%	79.0	96%	6%
Overseas	1.6	2.8	1.5	4%	-8%	3.0	4%	7%
Total	37.4	77.4	40.0	19%	7%	82.0	18%	6%
Other								
Japan	0.7	1.3	0.5	100%	-26%	1.0	100%	-24%
Overseas	-	-	-	-	-	-	-	-
Total	0.7	1.3	0.5	0%	-26%	1.0	0%	-24%
Consolidated Total								
Japan	87.5	190.5	110.5	53%	26%	213.0	46%	12%
Overseas	135.9	270.1	98.5	47%	-28%	252.0	54%	-7%
Total	223.4	460.6	209.0	100%	-6%	465.0	100%	1%

(Non-Consolidated)

Semiconductor Production Equipment								
Japan	42.9	97.3	63.0	41%	47%	116.0	33%	19%
Overseas	129.2	254.8	92.0	59%	-29%	239.0	67%	-6%
Total	172.1	352.2	155.0	95%	-10%	355.0	95%	1%
FPD Equipment (included)	26.0	61.1	32.0	21%	23%	60.0	17%	-2%
Computer Network								
Japan	8.1	17.2	8.5	100%	4%	17.0	100%	-1%
Overseas	-	0.0	-	-	-	-	-	-
Total	8.1	17.2	8.5	5%	4%	17.0	5%	-1%
Non-consolidated Total								
Japan	51.0	114.6	71.5	44%	40%	133.0	36%	16%
Overseas	129.2	254.8	92.0	56%	-29%	239.0	64%	-6%
Total	180.2	369.4	163.5	100%	-9%	372.0	100%	1%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2002 4/2001-3/2002	FY2003 4/2002-3/2003	FY2004(E) 4/2003-3/2004
Capital expenditures	30.9	12.4	15.0
Depreciation	26.3	27.4	26.0
R&D expenses	53.8	50.1	47.0

(Non-Consolidated)

	FY2002 4/2001-3/2002	FY2003 4/2002-3/2003	FY2004(E) 4/2003-3/2004
Capital expenditures	6.1	4.2	4.0
Depreciation	6.4	6.7	6.5
R&D expenses	19.3	17.4	16.0

4. Number of Employees

	FY2002 As of 3/31/2002	FY2003 As of 3/31/2003	FY2004(E) As of 3/31/2004
Japan	7,718	7,578	6,775
Tokyo Electron Limited	1,342	1,351	1,200
U.S.	1,525	1,480	1,280
Europe	522	440	390
Asia	406	555	555
Consolidated Total:	10,171	10,053	9,000

- * The exchange rates used when the budget was created is 120 yen to the dollar for the year ending March 31, 2004.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.

Quarterly Orders in SPE Division for the Year ended March 31, 2003 (Non-consolidated)

Amounts are rounded to the nearest hundred million yen.

1. New Orders

(Billions of Yen)

	Year ended 3/31/2003										
	1Q		2Q		3Q		4Q			Total	
	Amount	Composition	Amount	Composition	Amount	Composition	Amount	Composition	Y/Y Change	Amount	Composition
Japan	33.9	26%	27.0	28%	22.0	31%	24.8	33%	143%	107.8	29%
U.S.	29.7	23%	20.9	21%	10.5	15%	12.0	16%	-25%	73.1	19%
Europe	6.9	5%	4.8	5%	5.3	7%	9.0	12%	80%	26.1	7%
Korea	11.2	9%	11.8	12%	20.3	28%	11.8	16%	-2%	55.1	15%
Taiwan	24.2	18%	23.6	24%	9.5	13%	12.1	16%	-57%	69.5	18%
Other	25.5	19%	9.9	10%	4.2	6%	4.7	6%	-65%	44.3	12%
Total	131.4	100%	98.1	100%	71.9	100%	74.5	100%	-12%	375.8	100%
FPD (Including Parts)	19.9	15%	24.6	25%	13.3	18%	19.9	27%	34%	77.6	21%
300mm Equipment	42.8	33%	33.2	34%	24.0	33%	20.9	28%	-2%	120.9	32%
200mm Equipment	53.4	41%	28.8	29%	23.5	33%	23.0	31%	-3%	128.8	34%
FPD (Excluding Parts)	18.9	14%	23.4	24%	12.2	17%	18.3	25%	3%	72.8	19%
Parts and Service	16.3	12%	12.6	13%	12.2	17%	12.2	16%	4%	53.4	14%
Total	131.4	100%	98.1	100%	71.9	100%	74.5	100%	-1%	375.8	100%

2. Write-off

Year ended 3/31/2003					
1Q	2Q	3Q	4Q	Y/Y Change	Total
4.5	8.8	5.5	8.7	-3%	27.5

3. Net Orders

Year ended 3/31/2003					
1Q	2Q	3Q	4Q	Y/Y Change	Total
126.9	89.3	66.4	65.8	-13%	348.4