

Supplement for the Third Quarter Results for the Year ending March 31, 2003

(Estimates for FY2003 are left unrevised)

Amounts are rounded to the nearest hundred million yen.

1. Results (October 1, 2002 - December 31, 2002)

(Billions of Yen)

(Consolidated)

	FY2002	FY2003	Change	FY2002	FY2003	Change	FY2003	Y on Y
	3Q	3Q		1Q - 3Q	1Q - 3Q		4/2002 - 3/2003	
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002		Estimate	
Net sales	63.7	97.0	52%	316.9	320.4	1%	450.0	8%
Operating income	-14.9	-1.5	-	-2.9	-1.0	-	4.0	-
Ordinary income	-14.8	-1.9	-	-3.8	-2.6	-	2.0	-
Income before income tax	-14.6	-1.9	-	-2.9	-2.6	-	1.5	-
Net income	-10.7	-0.2	-	-8.1	-2.7	-	0.5	-
Net interest and dividend income	-0.4	-0.3	-	-1.3	-1.1	-	-1.5	-

(Non-Consolidated)

	FY2002	FY2003	Change	FY2002	FY2003	Change	FY2003	Y on Y
	3Q	3Q		1Q - 3Q	1Q - 3Q		4/2002 - 3/2003	Change
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002		Estimate	
Net sales	45.7	75.9	66%	255.3	256.1	0%	361.0	9%
Operating income	-8.2	-2.3	-	-0.4	-8.1	-	-13.5	-
Ordinary income	-8.0	-0.9	-	3.4	-5.1	-	-10.0	-
Income before income tax	-7.8	-0.8	-	4.5	-4.9	-	-13.0	-
Net income	-4.7	-0.2	-	3.1	-2.2	-	-7.0	-
Net interest and dividend income	-0.1	1.1	-	3.1	2.1	-	1.9	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2002	FY2003	Change	FY2002	FY2003	Change	FY2003	Y on Y
	3Q	3Q		1Q - 3Q	1Q - 3Q		4/2002 - 3/2003	
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002		Estimate	
Semiconductor Production Equip								
Japan	13.4	24.1	81%	83.0	67.1	-19%	92.0	-5%
U.S.	15.6	18.9	21%	63.4	52.6	-17%	71.0	-25%
Europe	3.1	4.1	30%	22.8	17.2	-25%	26.0	-8%
Korea	3.5	11.8	235%	19.9	31.4	58%	55.0	137%
Taiwan	8.0	13.0	63%	44.9	52.6	17%	70.0	16%
Other	1.4	3.6	162%	14.9	31.8	113%	41.0	84%
Overseas	31.6	51.3	62%	165.8	185.5	12%	263.0	15%
Total	44.9	75.4	68%	248.8	252.6	2%	355.0	9%
Computer Network								
Japan	3.3	3.1	-6%	11.7	11.2	-4%	16.0	-6%
Overseas	-	-	-	-	-	-	-	-
Total	3.3	3.1	-6%	11.7	11.2	-4%	16.0	-6%
Electronic Components								
Japan	14.6	17.5	20%	53.7	53.2	-1%	74.5	4%
Overseas	0.5	0.7	29%	1.5	2.3	55%	3.0	29%
Total	15.2	18.2	20%	55.2	55.6	1%	77.5	5%
Other								
Japan	0.3	0.3	-4%	1.1	1.0	-11%	1.5	6%
Overseas	-	-	-	-	-	-	-	-
Total	0.3	0.3	-4%	1.1	1.0	-11%	1.5	6%
Consolidated Total								
Japan	31.6	45.0	42%	149.5	132.5	-11%	182.0	-2%
Overseas	32.1	52.0	62%	167.3	187.9	12%	268.0	16%
Total	63.7	97.0	52%	316.9	320.4	1%	450.0	8%

(Non-Consolidated)

	FY2002	FY2003	Change	FY2002	FY2003	Change	FY2003	Y on Y
	3Q	3Q		1Q - 3Q	1Q - 3Q		4/2002 - 3/2003	Change
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002		Estimate	
Semiconductor Production Equip								
Japan	13.4	24.1	79%	82.9	66.9	-19%	90.0	-7%
Overseas	29.0	48.7	68%	160.6	177.9	11%	255.0	17%
Total	42.4	72.8	72%	243.5	244.9	1%	345.0	9%
LCD Equip. (included)	10.9	16.5	51%	31.7	42.5	34%	58.0	40%
Computer Network								
Japan	3.3	3.1	-6%	11.7	11.2	-4%	16.0	-6%
Overseas	-	-	-	-	-	-	-	-
Total	3.3	3.1	-6%	11.7	11.2	-4%	16.0	-6%
Non-consolidated Total								
Japan	16.7	27.2	62%	94.7	78.2	-17%	105.0	-8%
Overseas	29.0	48.7	68%	160.6	177.9	11%	256.0	17%
Total	45.7	75.9	66%	255.3	256.1	0%	361.0	9%

* Estimates for FY 2003 regional breakdown of SPE sales are revised. Previous numbers are as follows:
Japan 90B Yen, U.S. 70B Yen, Europe 26B Yen, Korea 50B Yen, Taiwan 71B Yen, Other 48B Yen

3. Orders

(Billions of Yen)

(Consolidated)

	FY2002			FY2003		
	3Q	3Q	Change	1Q - 3Q	1Q - 3Q	Change
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002	
Semiconductor Production Equip	30.0	70.0	134%	127.1	292.2	130%
Computer Network	4.1	3.7	-10%	10.9	10.9	0%
Electronic Components	16.4	19.8	20%	51.0	56.2	10%
Other	0.3	0.3	-4%	1.1	1.0	-11%
Total	50.8	93.8	85%	190.2	360.3	89%

(Non-Consolidated)

Semiconductor Production Equip	25.6	66.4	159%	117.6	282.6	140%
Computer Network	4.1	3.7	-10%	11.0	10.9	0%
Total	29.7	70.1	136%	128.6	293.5	128%

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2002		Change
	3Q	3Q	
	as of 12/31/2001	as of 12/31/2002	
Semiconductor Production Equip	136.4	179.2	31%
Computer Network	4.4	4.2	-4%
Electronic Components	7.7	9.2	20%
Total	148.6	192.6	30%

(Non-Consolidated)

Semiconductor Production Equip	133.9	175.2	31%
Computer Network	4.4	4.2	-4%
Total	138.3	179.5	30%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2002			FY2003			FY2003 4/2002 - 3/2003 Estimate
	3Q	3Q	Change	1Q - 3Q	1Q - 3Q	Change	
	10/2001 - 12/2001	10/2002 - 12/2002		4/2001 - 12/2001	4/2002 - 12/2002		
Capital expenditures	3.8	5.1	35%	21.1	9.7	-54%	15.0
Depreciation	6.7	6.7	0%	19.0	20.1	6%	27.0
R&D expenses	12.1	12.3	2%	38.5	38.2	-1%	49.0

(Non-Consolidated)

Capital expenditures	1.6	0.5	-71%	5.1	1.4	-72%	5.0
Depreciation	1.7	1.7	-3%	4.6	4.9	5%	6.5
R&D expenses	4.2	4.3	2%	13.1	13.2	1%	18.0

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time

* Changes are calculated in millions of yen.