

Supplement for the Second Quarter Results for the Year ending March 31, 2003

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
Net sales	136.3	131.1	-4%	253.1	223.4	-12%
Operating income	11.3	6.6	-41%	11.9	0.5	-96%
Ordinary income	10.8	6.0	-44%	11.0	-0.7	-
Income before income tax	10.9	5.6	-49%	11.7	-0.7	-
Net income	6.1	1.6	-73%	2.6	-2.5	-
Net interest and dividend income	-0.4	-0.4	-	-0.9	-0.8	-

(Non-Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
Net sales	113.8	108.5	-5%	209.5	180.2	-14%
Operating income	6.9	0.7	-90%	7.9	-5.8	-
Ordinary income	7.0	1.0	-86%	11.4	-4.2	-
Income before income tax	7.1	0.9	-87%	12.3	-4.1	-
Net income	4.6	0.5	-89%	7.8	-1.9	-
Net interest and dividend income	-0.1	-0.1	-	3.2	1.0	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
Semiconductor Production Equip						
Japan	38.2	21.9	-43%	69.6	43.0	-38%
U.S.	27.4	24.4	-11%	47.8	33.7	-29%
Europe	10.3	7.4	-28%	19.7	13.1	-33%
Korea	7.2	11.3	57%	16.4	19.6	20%
Taiwan	18.4	23.5	28%	36.9	39.6	7%
Other	10.6	17.4	65%	13.5	28.2	108%
Overseas	73.7	84.0	14%	134.3	134.3	0%
Total	112.0	106.0	-5%	203.9	177.2	-13%
Computer Network						
Japan	4.0	4.8	19%	8.4	8.1	-3%
Overseas	-	-	-	-	-	-
Total	4.0	4.8	19%	8.4	8.1	-3%
Electronic Components						
Japan	19.4	19.2	-1%	39.1	35.7	-9%
Overseas	0.5	0.8	41%	1.0	1.6	70%
Total	19.9	20.0	0%	40.0	37.4	-7%
Other						
Japan	0.4	0.3	-6%	0.8	0.7	-14%
Overseas	-	-	-	-	-	-
Total	0.4	0.3	-6%	0.8	0.7	-14%
Consolidated Total						
Japan	62.0	46.3	-25%	117.9	87.5	-26%
Overseas	74.3	84.8	14%	135.2	135.9	1%
Total	136.3	131.1	-4%	253.1	223.4	-12%

(Non-Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
Semiconductor Production Equip						
Japan	38.2	21.9	-43%	69.5	42.9	-38%
Overseas	71.6	81.9	14%	131.6	129.2	-2%
Total	109.8	103.7	-5%	201.1	172.1	-14%
LCD Equip. (included)	11.4	9.5	-17%	20.7	26.0	25%
Computer Network						
Japan	4.0	4.8	19%	8.4	8.1	-3%
Overseas	-	-	-	-	-	-
Total	4.0	4.8	19%	8.4	8.1	-3%
Non-consolidated Total						
Japan	42.2	26.7	-37%	78.0	51.0	-35%
Overseas	71.6	81.9	14%	131.6	129.2	-2%
Total	113.8	108.5	-5%	209.5	180.2	-14%

3. Orders

(Billions of Yen)

(Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change
Semiconductor Production Equip	30.5	91.5	200%
Computer Network	3.5	4.6	31%
Electronic Components	16.9	19.3	14%
Other	0.4	0.3	-6%
Total	51.3	115.7	126%

	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
	97.2	222.2	129%
	6.8	7.2	5%
	34.6	36.4	5%
	0.8	0.7	-14%
Total	139.4	266.5	91%

(Non-Consolidated)

Semiconductor Production Equip	27.3	89.3	227%
Computer Network	3.5	4.6	31%
Total	30.8	93.9	205%

	92.0	216.3	135%
	6.8	7.2	5%
Total	98.9	223.4	126%

4. Order Backlog

(Consolidated)

	FY2002 2Q as of 9/30/2001	FY2003 2Q as of 9/30/2002	Change
Semiconductor Production Equip	151.4	184.5	22%
Computer Network	3.6	3.6	1%
Electronic Components	6.5	7.7	18%
Other	-	-	-
Total	161.5	195.8	21%

(Non-Consolidated)

Semiconductor Production Equip	150.7	181.7	21%
Computer Network	3.6	3.6	0%
Total	154.3	185.3	20%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2002 2Q 7/2001 - 9/2001	FY2003 2Q 7/2002 - 9/2002	Change
Capital expenditures	5.9	2.1	-65%
Depreciation	6.3	7.0	11%
R&D expenses	12.3	13.4	10%

	FY2002 1st Half 4/2001 - 9/2001	FY2003 1st Half 4/2002 - 9/2002	Change
	17.3	4.6	-74%
	12.3	13.4	9%
	26.4	25.9	-2%

(Non-Consolidated)

Capital expenditures	1.8	0.5	-75%
Depreciation	1.5	1.6	7%
R&D expenses	4.1	4.7	15%

	3.5	1.0	-72%
	2.9	3.2	10%
	8.9	8.9	0%

- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.
- * Changes are calculated in millions of yen.

Supplement for Revision of Financial Forecast for the Year ending March 31, 2003

Amounts are rounded to the nearest hundred million yen.

1. Revision of Financial Forecast for the Year ending March 31, 2003

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2002		Year ending 3/31/2003						
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year revised 8/2	Full Year revised 11/8	Full year margin	Y/Y change
Net sales	253.1	417.8	223.4	-	-12%	453.0	450.0	-	8%
Operating income	11.9	-18.3	0.5	0.2%	-96%	5.0	4.0	0.9%	-
Ordinary income	11.0	-19.5	-0.7	-	-	3.0	2.0	0.4%	-
Income before income tax	11.7	-22.9	-0.7	-	-	3.0	1.5	0.3%	-
Net income	2.6	-19.9	-2.5	-	-	2.0	0.5	0.1%	-
Net interest and dividend income	-0.9	-1.7	-0.8	-	-	-1.5	-1.5	-	-

(Non-Consolidated)

Net sales	209.5	332.6	180.2	-	-26%	365.0	361.0	-	9%
Operating income	7.9	-13.6	-5.8	-3.2%	-71%	-11.0	-13.5	-	-
Ordinary income	11.4	-9.6	-4.2	-2.3%	-57%	-9.0	-10.0	-	-
Income before income tax	12.3	-12.5	-4.1	-2.3%	-52%	-9.0	-13.0	-	-
Net income	7.8	-6.8	-1.9	-1.1%	-48%	-5.4	-7.0	-	-
Net interest and dividend income	3.2	2.9	1.0	-	-	0.8	1.9	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2002		Year ending 3/31/2003						
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year revised 8/2	Full Year revised 11/8	Full year composition	Y/Y change
Semiconductor Production Equip									
Japan	69.6	96.7	43.0	24%	-38%	79.0	90.0	25%	-7%
U.S.	47.8	94.7	33.7	19%	-29%	70.0	70.0	20%	-26%
Europe	19.7	28.3	13.1	7%	-33%	26.0	26.0	7%	-8%
Korea	16.4	23.2	19.6	11%	20%	42.0	50.0	14%	116%
Taiwan	36.9	60.5	39.6	22%	7%	86.0	71.0	20%	17%
Other	13.5	22.3	28.2	16%	108%	52.0	48.0	14%	116%
Overseas	134.3	229.0	134.3	76%	0%	276.0	265.0	75%	16%
Total	203.9	325.7	177.2	79%	-13%	355.0	355.0	79%	9%
Computer Network									
Japan	8.4	17.0	8.1	100%	-3%	20.0	16.0	100%	-6%
Overseas	-	-	-	-	-	-	-	-	-
Total	8.4	17.0	8.1	4%	-3%	20.0	16	4%	-6%
Electronic Components									
Japan	39.1	71.3	35.7	96%	-9%	74.0	74.5	96%	4%
Overseas	1.0	2.3	1.6	4%	70%	2.0	3.0	4%	29%
Total	40.0	73.7	37.4	17%	-7%	76.0	77.5	17%	5%
Other									
Japan	0.8	1.4	0.7	100%	-14%	2.0	1.5	100%	6%
Overseas	-	-	-	-	-	-	-	-	-
Total	0.8	1.4	0.7	0%	-14%	2.0	1.5	0%	6%
Consolidated Total									
Japan	117.9	186.5	87.5	39%	-26%	175.0	182.0	40%	-2%
Overseas	135.2	231.3	135.9	61%	1%	278.0	268.0	60%	16%
Total	253.1	417.8	223.4	100%	-12%	453.0	450.0	100%	8%

(Non-Consolidated)

Semiconductor Production Equip									
Japan	69.5	96.7	42.9	25%	-38%	79.0	90.0	26%	-7%
Overseas	131.6	218.9	129.2	75%	-2%	266.0	255.0	74%	17%
Total	201.1	315.5	172.1	95%	-14%	345.0	345.0	96%	9%
LCD Equip. (included)	20.7	41.4	26.0	15%	25%	60.0	58.0	17%	40%
Computer Network									
Japan	8.4	17.1	8.1	100%	-3%	20.0	16.0	100%	-6%
Overseas	-	-	-	-	-	-	-	-	-
Total	8.4	17.1	8.1	5%	-3%	20.0	16.0	4%	-6%
Non-consolidated Total									
Japan	78.0	113.7	51.0	28%	-35%	99.0	105.0	29%	-8%
Overseas	131.6	218.9	129.2	72%	-2%	266.0	256.0	71%	17%
Total	209.5	332.6	180.2	100%	-14%	365.0	361.0	100%	9%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	Year ended 3/31/2002		Year ending 3/31/2003		
	1st Half	Full Year	1st Half	Full Year announced 5/10	Full year revised 11/8
Capital expenditures	17.3	30.9	4.6	20.0	15
Depreciation	12.3	26.3	13.4	28.0	27
R&D expenses	26.4	53.8	25.9	53.0	49

(Non-Consolidated)

	Year ended 3/31/2002		Year ending 3/31/2003		
	1st Half	Full Year	1st Half	Full Year announced 5/10	Full year revised 11/8
Capital expenditures	3.5	6.1	1.0	7.0	5
Depreciation	2.9	6.4	3.2	3.5	7
R&D expenses	8.9	19.3	8.9	18.5	18

4. Number of Employees

	Year ended 3/31/2002		Year ending 3/31/2003		
	1st Half	Full Year	1st Half	Full Year announced 5/10	Full year revised 11/8
Japan	7,786	7,718	7,737	7,750	7,700
Tokyo Electron Limited	1,312	1,342	1,476	1,450	1,400
U.S.	1,799	1,525	1,487	1,500	1,480
Europe	546	522	465	450	450
Asia	434	406	496	500	550
Consolidated Total:	10,565	10,171	10,185	10,200	10,180

- * The exchange rate used when the budget was revised was 120 yen to the dollar for the year ending March 31, 2003.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.