

Supplement for the Fourth Quarter Results and for the Year ended March 31, 2002

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Net sales	213.8	101.0	-53%
Operating income	31.7	-15.4	-
Ordinary income	31.1	-15.7	-
Income before income tax	18.3	-20.1	-
Net income	12.6	-11.8	-
Net interest and dividend income	-0.5	-0.3	-

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Margin	Change
	723.9	417.8	-	-42%
	121.1	-18.3	-4.4%	-
	119.2	-19.5	-4.7%	-
	99.1	-22.9	-5.5%	-
	62.0	-19.9	-4.8%	-
	-2.0	-1.7	-	-

(Non-Consolidated)

Net sales	187.5	77.3	-59%
Operating income	15.1	-13.3	-
Ordinary income	15.3	-13.0	-
Income before income tax	10.4	-16.9	-
Net income	6.0	-9.9	-
Net interest and dividend income	0.2	-0.1	-

	626.8	332.6	-	-47%
	59.1	-13.6	-4.1%	-
	59.7	-9.6	-2.9%	-
	53.2	-12.5	-3.7%	-
	30.9	-6.8	-2.1%	-
	0.5	2.9	-	507%

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Semiconductor Production Equip.			
Japan	76.1	13.7	-82%
U.S.	45.5	31.4	-31%
Europe	15.5	5.5	-65%
Korea	16.7	3.3	-80%
Taiwan	20.8	15.6	-25%
Other	9.1	7.4	-19%
Overseas	107.6	63.2	-41%
Total	183.6	76.9	-58%
Computer Network			
Japan	4.6	5.3	16%
Overseas	0.0	-	-
Total	4.6	5.3	16%
Electronic Components			
Japan	24.6	17.6	-29%
Overseas	0.6	0.8	33%
Total	25.3	18.4	-27%
Other			
Japan	0.2	0.3	30%
Overseas	-	-	-
Total	0.2	0.3	30%
Consolidated Total			
Japan	105.6	37.0	-65%
Overseas	108.2	64.0	-41%
Total	213.8	101.0	-53%

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Composition	Change
	196.5	96.7	30%	-51%
	140.2	94.7	29%	-32%
	50.5	28.3	9%	-44%
	59.9	23.2	7%	-61%
	131.1	60.5	19%	-54%
	40.9	22.3	7%	-45%
	422.5	229.0	70%	-46%
	619.0	325.7	78%	-47%
	14.0	17.0	100%	21%
	0.0	-	-	-
	14.1	17.0	4%	21%
	87.1	71.3	97%	-18%
	2.1	2.3	3%	12%
	89.2	73.7	18%	-17%
	1.6	1.4	100%	-12%
	-	-	-	-
	1.6	1.4	0%	-12%
	299.3	186.5	45%	-38%
	424.6	231.3	55%	-46%
	723.9	417.8	100%	-42%

(Non-Consolidated)

Semiconductor Production Equip.			
Japan	76.0	13.7	-82%
Overseas	106.8	58.3	-45%
Total	182.9	72.0	-61%
FPD Equipment (included)	13.5	9.8	-27%
Computer Network			
Japan	4.6	5.3	15%
Overseas	0.0	-	-
Total	4.6	5.3	15%
Non-consolidated Total			
Japan	80.7	19.0	-76%
Overseas	106.8	58.3	-45%
Total	187.5	77.3	-59%

	196.3	96.7	31%	-51%
	416.3	218.9	69%	-47%
	612.5	315.5	95%	-48%
	71.8	41.4	13%	-42%
	14.3	17.1	100%	20%
	0.0	-	-	-
	14.3	17.1	5%	20%
	210.5	113.7	34%	-46%
	416.3	218.9	66%	-47%
	626.8	332.6	100%	-47%

Full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Orders

(Billions of Yen)

(Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Semiconductor Production Equip.	58.4	80.1	37%
Computer Network	5.8	5.5	-6%
Electronic Components	21.2	19.3	-9%
Other	0.2	0.3	30%
Total	85.6	105.2	23%

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Change
Semiconductor Production Equip.	627.6	207.2	-67%
Computer Network	15.5	16.4	6%
Electronic Components	89.2	70.3	-21%
Other	1.6	1.4	-12%
Total	733.8	295.3	-60%

(Non-Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Semiconductor Production Equip.	58.4	75.6	30%
Computer Network	5.8	5.5	-6%
Total	64.2	81.1	26%

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Change
Semiconductor Production Equip.	623.6	193.2	-69%
Computer Network	15.6	16.4	6%
Total	639.2	209.7	-67%

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2001 4Q As of 3/31/2001	FY2002 4Q As of 3/31/2002	Change
Semiconductor Production Equip.	258.1	139.6	-46%
Computer Network	5.2	4.6	-12%
Electronic Components	11.9	8.6	-28%
Total	275.2	152.8	-45%

(Non-Consolidated)

	FY2001 4Q As of 3/31/2001	FY2002 4Q As of 3/31/2002	Change
Semiconductor Production Equip.	259.8	137.5	-47%
Computer Network	5.2	4.6	-12%
Total	265.0	142.1	-46%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Capital expenditures	14.7	9.9	-33%
Depreciation	6.4	7.3	15%
R&D expenses	17.2	15.3	-11%

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Change
Capital expenditures	49.4	30.9	-37%
Depreciation	21.7	26.3	21%
R&D expenses	52.9	53.8	2%

(Non-Consolidated)

	FY2001 4Q 1/2001-3/2001	FY2002 4Q 1/2002-3/2002	Change
Capital expenditures	2.2	1.0	-56%
Depreciation	1.5	1.8	16%
R&D expenses	6.6	6.2	-7%

	FY2001 Full year 4/2000-3/2001	FY2002 Full year 4/2001-3/2002	Change
Capital expenditures	5.4	6.1	12%
Depreciation	5.6	6.4	14%
R&D expenses	18.6	19.3	4%

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.

* Y/Y changes are calculated in millions of yen.

Supplement for the Financial Forecast for the Year ending March 31, 2003

Amounts are rounded to the nearest hundred million yen.

1. Financial Forecast for the Year ending March 31, 2003

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2002		Year ending 3/31/2003(E)					
	1st Half	Full Year	1st Half	1st Half margin	YY change	Full Year	Full year margin	YY change
Net sales	253.1	417.8	210.5	-	-17%	463.0	-	11%
Operating income	11.9	-18.3	-7.0	-3.3%	-159%	7.0	1.5%	-
Ordinary income	11.0	-19.5	-8.0	-3.8%	-173%	5.0	1.1%	-
Income before income tax	11.7	-22.9	-8.0	-3.8%	-168%	5.0	1.1%	-
Net income	2.6	-19.9	-4.8	-2.3%	-286%	3.0	0.6%	-
Net interest and dividend income	-0.9	-1.7	-1.0	-	-	-2.0	-	-

(Non-Consolidated)

Net sales	209.5	332.6	168.5	-	-20%	375.0	-	13%
Operating income	7.9	-13.6	-8.0	-3.8%	-202%	-9.0	-2.4%	-34%
Ordinary income	11.4	-9.6	-7.0	-3.3%	-161%	-7.0	-1.9%	-27%
Income before income tax	12.3	-12.5	-7.0	-3.3%	-157%	-7.0	-1.9%	-44%
Net income	7.8	-6.8	-4.2	-2.0%	-154%	-4.2	-1.1%	-39%
Net interest and dividend income	3.2	2.9	0.5	-	-	0.1	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2002		Year ending 3/31/2003(E)					
	1st Half	Full Year	1st Half	1st Half composition	YY change	Full Year	Full year composition	YY change
Semiconductor Production Equipment								
Japan	69.6	96.7	38.0	23%	-45%	84.0	23%	-13%
U.S.	47.8	94.7	27.0	16%	-43%	70.0	19%	-26%
Europe	19.7	28.3	12.0	7%	-39%	25.0	7%	-12%
Korea	16.4	23.2	22.0	13%	34%	46.0	13%	98%
Taiwan	36.9	60.5	44.0	27%	19%	90.0	25%	49%
Other	13.5	22.3	22.0	13%	63%	50.0	14%	125%
Overseas	134.3	229.0	127.0	77%	-5%	281.0	77%	23%
Total	203.9	325.7	165.0	78%	-19%	365.0	79%	12%
Computer Network								
Japan	8.4	17.0	8.5	100%	1%	20.0	100%	17%
Overseas	-	-	-	-	-	-	-	-
Total	8.4	17.0	8.5	4%	1%	20.0	4%	17%
Electronic Components								
Japan	39.1	71.3	35.0	97%	-10%	74.0	97%	4%
Overseas	1.0	2.3	1.0	3%	4%	2.0	3%	-14%
Total	40.0	73.7	36.0	17%	-10%	76.0	16%	3%
Other								
Japan	0.8	1.4	1.0	100%	27%	2.0	100%	41%
Overseas	-	-	-	-	-	-	-	-
Total	0.8	1.4	1.0	0%	27%	2.0	0%	41%
Consolidated Total								
Japan	117.9	186.5	82.5	39%	-30%	180.0	39%	-3%
Overseas	135.2	231.3	128.0	61%	-5%	283.0	61%	22%
Total	253.1	417.8	210.5	100%	-17%	463.0	100%	11%

(Non-Consolidated)

Semiconductor Production Equipment								
Japan	69.5	96.7	37.0	23%	-47%	85.0	24%	-12%
Overseas	131.6	218.9	123.0	77%	-7%	270.0	76%	23%
Total	201.1	315.5	160.0	95%	-20%	355.0	95%	13%
FPD Equipment (included)	20.7	41.4	25.0	16%	21%	60.0	17%	45%
Computer Network								
Japan	8.4	17.1	8.5	100%	1%	20.0	100%	17%
Overseas	-	-	-	-	-	-	-	-
Total	8.4	17.1	8.5	5%	1%	20.0	5%	17%
Non-consolidated Total								
Japan	78.0	113.7	45.5	27%	-42%	105.0	28%	-8%
Overseas	131.6	218.9	123.0	73%	-7%	270.0	72%	23%
Total	209.5	332.6	168.5	100%	-20%	375.0	100%	13%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2001 4/2000-3/2001	FY2002 4/2001-3/2002	FY2003(E) 4/2002-3/2003
Capital expenditures	49.4	30.9	20.0
Depreciation	21.7	26.3	28.0
R&D expenses	52.9	53.8	53.0

(Non-Consolidated)

	FY2001 4/2000-3/2001	FY2002 4/2001-3/2002	FY2003(E) 4/2002-3/2003
Capital expenditures	5.4	6.1	7.0
Depreciation	5.6	6.4	3.5
R&D expenses	18.6	19.3	18.5

4. Number of Employees

	FY2001 As of 3/31/2001	FY2002 As of 3/31/2002	FY2003(E) As of 3/31/2003
Japan	7,358	7,718	7,750
Tokyo Electron Limited	1,239	1,342	1,450
U.S.	1,911	1,525	1,500
Europe	536	522	450
Asia	430	406	500
Consolidated Total:	10,236	10,171	10,200

* The exchange rates used when the budget was created is 133yen to the dollar for the year ending March 31,2003.

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.

* Y/Y changes and compositions are calculated in millions of yen.