

Supplement for Revision of Financial Forecast for the Year ending March 31, 2002

Amounts are rounded to the nearest hundred million yen.

1. Revision of Financial Forecast for the Year ending March 31, 2002

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002						
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year revised 11/8	Full Year new revision	Full year margin	Y/Y change
Net sales	328.1	723.9	253.1	-	-23%	436.5	410.0	-	-43%
Operating income	55.1	121.1	11.9	4.7%	-78%	-4.0	-26.0	-	-
Ordinary income	53.9	119.2	11.0	4.3%	-80%	-6.0	-28.0	-	-
Income before income tax	48.8	99.1	11.7	4.6%	-76%	-5.0	-30.0	-	-
Net income	29.4	62.0	2.6	1.0%	-91%	-8.5	-25.0	-	-
Net interest and dividend income	-1.2	-2.0	-0.9	-	-	-2.0	-2.0	-	-

(Non-Consolidated)

Net sales	283.3	626.8	209.5	-	-26%	353.0	331.0	-	-47%
Operating income	26.6	59.1	7.9	3.8%	-71%	0.3	-15.5	-	-
Ordinary income	26.8	59.7	11.4	5.5%	-57%	4.0	-11.5	-	-
Income before income tax	25.6	53.2	12.3	5.9%	-52%	5.0	-11.5	-	-
Net income	14.9	30.9	7.8	3.7%	-48%	3.0	-7.0	-	-
Net interest and dividend income	0.1	0.5	3.2	-	-	1.0	2.9	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002						
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year revised 11/8	Full Year new revision	Full year composition	Y/Y change
Semiconductor Production Equip									
Japan	69.4	196.5	69.6	34%	0%	110.0	99.0	31%	-50%
U.S.	54.6	140.2	47.8	23%	-13%	90.0	87.0	27%	-38%
Europe	18.6	50.5	19.7	10%	6%	29.0	26.0	8%	-48%
Korea	33.8	59.9	16.4	8%	-51%	28.0	23.0	7%	-62%
Taiwan	79.4	131.1	36.9	18%	-54%	61.0	61.0	19%	-53%
Other	23.5	40.9	13.5	7%	-43%	22.0	22.0	7%	-46%
Overseas	209.9	422.5	134.3	66%	-36%	230.0	219.0	69%	-48%
Total	279.4	619.0	203.9	81%	-27%	340.0	318.0	78%	-49%
Computer Network									
Japan	6.1	14.0	8.4	100%	37%	17.0	17.0	100%	21%
Overseas	0.0	0.0	-	-	-	-	-	-	-
Total	6.1	14.1	8.4	3%	37%	17.0	3.0	4%	21%
Electronic Components									
Japan	40.8	87.1	39.1	98%	-4%	76.0	72.0	98%	-17%
Overseas	1.0	2.1	1.0	2%	-3%	2.0	1.5	2%	-27%
Total	41.7	89.2	40.0	16%	-4%	78.0	73.5	18%	-18%
Other									
Japan	0.8	1.6	0.8	100%	-6%	1.5	1.5	100%	-7%
Overseas	-	-	-	-	-	-	-	-	-
Total	0.8	1.6	0.8	0%	-6%	1.5	1.5	0%	-7%
Consolidated Total									
Japan	117.1	299.3	117.9	47%	1%	204.5	189.5	46%	-37%
Overseas	210.9	424.6	135.2	53%	-36%	232.0	220.5	54%	-48%
Total	328.1	723.9	253.1	100%	-23%	436.5	410.0	100%	-43%

(Non-Consolidated)

Semiconductor Production Equip									
Japan	69.3	196.3	69.5	35%	0%	110.0	99.0	32%	-50%
Overseas	207.6	416.3	131.6	65%	-37%	226.0	215.0	68%	-48%
Total	277.0	612.5	201.1	96%	-27%	336.0	314.0	95%	-49%
LCD Equip. (included)	35.3	71.8	20.7	10%	-41%	38.0	41.0	13%	-43%
Computer Network									
Japan	6.3	14.3	8.4	100%	34%	17.0	17.0	100%	19%
Overseas	0.0	0.0	-	-	-	-	-	-	-
Total	6.3	14.3	8.4	4%	34%	17.0	17.0	5%	19%
Non-consolidated Total									
Japan	75.6	210.5	78.0	37%	3%	127.0	116.0	35%	-45%
Overseas	207.6	416.3	131.6	63%	-37%	226.0	215.0	65%	-48%
Total	283.3	626.8	209.5	100%	-26%	353.0	331.0	100%	-47%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full year revised 11/8	Full year new revision
Capital expenditures	19.4	49.4	17.3	27.0	29.0
Depreciation	9.8	21.7	12.3	25.0	26.0
R&D expenses	22.8	52.9	26.4	52.0	54.0

(Non-Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full year revised 11/8	Full year new revision
Capital expenditures	1.5	5.4	3.5	6.0	6.0
Depreciation	2.7	5.6	2.9	6.0	6.0
R&D expenses	7.4	18.6	8.9	18.0	20.0

4. Number of Employees

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full year revised 11/8	Full year new revision
Japan	7,173	7,359	7,786	7,600	7,600
Tokyo Electron Limited	1,229	1,239	1,312	1,300	1,300
U.S.	1,602	1,911	1,799	1,750	1,600
Europe	437	536	546	530	500
Asia	387	430	434	420	400
Consolidated Total:	9,599	10,236	10,565	10,300	10,100

- * The exchange rate used when the budget was revised was 125 yen to the dollar for the year ending March 31, 2002.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.

Supplement for the Third Quarter Results for the Year ending March 31, 2002

Amounts are rounded to the nearest hundred million yen.

1. Results (October 1, 2001 - December 31, 2001)

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000 - 12/2000	FY2002 3Q 10/2001 - 12/2001	Change
Net sales	182.0	63.7	-65%
Operating income	34.4	-14.9	-
Ordinary income	34.2	-14.8	-
Income before income tax	32.1	-14.6	-
Net income	20.0	-10.7	-
Net interest and dividend income	-0.3	-0.4	-

	FY2001 1Q - 3Q 4/2000 - 12/2000	FY2002 1Q - 3Q 4/2001 - 12/2001	Change
	510.1	316.9	-38%
	89.4	-2.9	-
	88.1	-3.8	-
	80.8	-2.9	-
	49.4	-8.1	-
	-1.5	-1.3	-

(Non-Consolidated)

Net sales	156.0	45.7	-71%
Operating income	17.4	-8.2	-
Ordinary income	17.6	-8.0	-
Income before income tax	17.2	-7.8	-
Net income	10.1	-4.7	-
Net interest and dividend income	0.1	-0.1	-

	439.3	255.3	-42%
	44.0	-0.4	-
	44.4	3.4	-92%
	42.9	4.5	-90%
	25.0	3.1	-88%
	0.2	3.1	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000 - 12/2000	FY2002 3Q 10/2001 - 12/2001	Change
Semiconductor Production Equip			
Japan	51.0	13.4	-74%
U.S.	40.0	15.6	-61%
Europe	16.4	3.1	-81%
Korea	9.5	3.5	-63%
Taiwan	30.9	8.0	-74%
Other	8.2	1.4	-83%
Overseas	105.0	31.6	-70%
Total	156.0	44.9	-71%
Computer Network			
Japan	3.3	3.3	0%
Overseas	0.0	-	-
Total	3.3	3.3	0%
Electronic Components			
Japan	21.7	14.6	-33%
Overseas	0.5	0.5	19%
Total	22.2	15.2	-32%
Other			
Japan	0.5	0.3	-41%
Overseas	-	-	-
Total	0.5	0.3	-41%
Consolidated Total			
Japan	76.6	31.6	-59%
Overseas	105.5	32.1	-70%
Total	182.0	63.7	-65%

	FY2001 1Q - 3Q 4/2000 - 12/2000	FY2002 1Q - 3Q 4/2001 - 12/2001	Change
	120.4	83.0	-31%
	94.6	63.4	-33%
	35.0	22.8	-35%
	43.2	19.9	-54%
	110.4	44.9	-59%
	31.7	14.9	-53%
	314.9	165.8	-47%
	435.4	248.8	-43%
	9.4	11.7	24%
	0.0	-	-
	9.4	11.7	24%
	62.5	53.7	-14%
	1.5	1.5	4%
	64.0	55.2	-14%
	1.4	1.1	-20%
	-	-	-
	1.4	1.1	-20%
	193.7	149.5	-23%
	316.4	167.3	-47%
	510.1	316.9	-38%

(Non-Consolidated)

Semiconductor Production Equip			
Japan	50.9	13.4	-74%
Overseas	101.8	29.0	-72%
Total	152.7	42.4	-72%
LCD Equip. (included)	23.0	10.9	-53%
Computer Network			
Japan	3.3	3.3	-1%
Overseas	0.0	-	-
Total	3.3	3.3	-1%
Non-consolidated Total			
Japan	54.2	16.7	-69%
Overseas	101.8	29.0	-72%
Total	156.0	45.7	-71%

	120.2	82.9	-31%
	309.4	160.6	-48%
	429.7	243.5	-43%
	58.3	31.7	-46%
	9.6	11.7	22%
	0.0	-	-
	9.6	11.7	22%
	129.9	94.7	-27%
	309.4	160.6	-48%
	439.3	255.3	-42%

3. Orders

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000 - 12/2000	FY2002 3Q 10/2001 - 12/2001	Change
Semiconductor Production Equip	148.2	30.0	-80%
Computer Network	4.1	4.1	1%
Electronic Components	21.2	16.4	-23%
Other	0.5	0.3	-41%
Total	174.0	50.8	-71%

	FY2001 1Q - 3Q 4/2000 - 12/2000	FY2002 1Q - 3Q 4/2001 - 12/2001	Change
	569.2	127.1	-78%
	9.7	10.9	13%
	68.0	51.0	-25%
	1.4	1.1	-20%
	648.2	190.2	-71%

(Non-Consolidated)

Semiconductor Production Equip	145.1	25.6	-82%
Computer Network	4.1	4.1	1%
Total	149.2	29.7	-80%

	565.3	117.6	-79%
	9.7	11.0	12%
	575.0	128.6	-78%

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2001 3Q as of 12/31/2000	FY2002 3Q as of 12/31/2001	Change
Semiconductor Production Equip	383.4	136.4	-64%
Computer Network	4.0	4.4	11%
Electronic Components	16.0	7.7	-52%
Total	403.4	148.6	-63%

(Non-Consolidated)

Semiconductor Production Equip	384.3	133.9	-65%
Computer Network	4.0	4.4	11%
Total	388.3	138.3	-64%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000 - 12/2000	FY2002 3Q 10/2001 - 12/2001	Change
Capital expenditures	15.3	3.8	-75%
Depreciation	5.5	6.7	22%
R&D expenses	12.8	12.1	-6%

	FY2001 1Q - 3Q 4/2000 - 12/2000	FY2002 1Q - 3Q 4/2001 - 12/2001	Change
	34.8	21.1	-39%
	15.4	19.0	23%
	35.7	38.5	8%

(Non-Consolidated)

Capital expenditures	1.7	1.6	-5%
Depreciation	1.4	1.7	24%
R&D expenses	4.5	4.2	-8%

	3.2	5.1	59%
	4.1	4.6	13%
	11.9	13.1	10%

- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.
- * Changes are calculated in millions of yen.