

Supplement for the Fourth Quarter Results and for the Year ended March 31, 2001

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000-12/2000	FY2001 4Q 1/2001-3/2001	Q/Q change
Net sales	182.0	213.8	17%
Operating income	34.4	31.7	-8%
Ordinary income	34.2	31.1	-9%
Income before income tax	32.1	18.3	-43%
Net income	20.0	12.6	-37%
Net interest and dividend income	-0.3	-0.5	-

FY2000 Full year 4/1999-3/2000	FY2001 Full year 4/2000-3/2001	FY2001 Full year margin	Y/Y change
440.7	723.9	-	64%
35.8	121.1	17%	238%
33.8	119.2	17%	252%
29.7	99.1	14%	234%
19.8	62.0	9%	212%
-1.7	-2.0	-	-

(Non-Consolidated)

	FY2001 3Q	FY2001 4Q	Q/Q change
Net sales	156.0	187.5	20%
Operating income	17.4	15.1	-13%
Ordinary income	17.6	15.3	-13%
Income before income tax	17.2	10.4	-40%
Net income	10.1	6.0	-41%
Net interest and dividend income	0.1	0.2	-

FY2000 Full year	FY2001 Full year	FY2001 Full year margin	Y/Y change
364.2	626.8	-	72%
13.9	59.1	9%	324%
16.5	59.7	10%	262%
13.2	53.2	9%	302%
8.1	30.9	5%	281%
1.8	0.5	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000-12/2000	FY2001 4Q 1/2001-3/2001	Q/Q change
Semiconductor Production Equip.			
Japan	51.0	76.1	49%
U.S.	40.0	45.5	14%
Europe	16.4	15.5	-5%
Korea	9.5	16.7	76%
Taiwan	30.9	20.8	-33%
Other	8.2	9.1	12%
Overseas	105.0	107.6	2%
Total	156.0	183.6	18%
Computer Network			
Japan	3.3	4.6	39%
Overseas	0.0	0.0	-
Total	3.3	4.6	39%
Electronic Components			
Japan	21.7	24.6	13%
Overseas	0.5	0.6	33%
Total	22.2	25.3	14%
Other			
Japan	0.5	0.2	-53%
Overseas	-	-	-
Total	0.5	0.2	-53%
Consolidated Total			
Japan	76.6	105.6	38%
Overseas	105.5	108.2	3%
Total	182.0	213.8	17%

FY2000 Full year 4/1999-3/2000	FY2001 Full year 4/2000-3/2001	FY2001 composition	Y/Y change
99.7	196.5	32%	97%
65.5	140.2	23%	114%
33.6	50.5	8%	50%
36.8	59.9	10%	63%
101.0	131.1	21%	30%
18.6	40.9	7%	120%
255.5	422.5	68%	65%
355.1	619.0	86%	74%
12.4	14.0	100%	14%
0.0	0.0	-	-
12.4	14.1	2%	14%
70.8	87.1	98%	23%
1.3	2.1	2%	61%
72.1	89.2	12%	24%
1.2	1.6	100%	33%
-	-	-	-
1.2	1.6	0%	33%
184.0	299.3	41%	63%
256.7	424.6	59%	65%
440.7	723.9	100%	64%

(Non-Consolidated)

	FY2001 3Q	FY2001 4Q	Q/Q change
Semiconductor Production Equip.			
Japan	50.9	76.0	49%
Overseas	101.8	106.8	5%
Total	152.7	182.9	20%
LCD Equip. (included)	23.0	13.5	-42%
Computer Network			
Japan	3.3	4.6	39%
Overseas	0.0	0.0	-
Total	3.3	4.6	39%
Non-consolidated Total			
Japan	54.2	80.7	49%
Overseas	101.8	106.8	5%
Total	156.0	187.5	20%

FY2000 Full year	FY2001 Full year	FY2001 composition	Y/Y change
99.4	196.3	32%	97%
252.2	416.3	68%	65%
351.6	612.5	98%	74%
42.6	71.8	12%	68%
12.6	14.3	100%	13%
0.0	0.0	-	-
12.6	14.3	2%	13%
112.0	210.5	34%	88%
252.2	416.3	66%	65%
364.2	626.8	100%	72%

Full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Orders

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000-12/2000	FY2001 4Q 1/2001-3/2001
Semiconductor Production Equip.	148.2	58.4
Computer Network	4.1	5.8
Electronic Components	21.2	21.2
Other	0.5	0.2
Total	174.0	85.6

FY2000 Full year 4/1999-3/2000	FY2001 Full year 4/2000-3/2001
520.5	627.6
13.2	15.5
77.6	89.2
1.2	1.6
612.4	733.8

(Non-Consolidated)

Semiconductor Production Equip.	145.1	58.4
Computer Network	4.1	5.8
Total	149.2	64.2

516.3	623.6
13.5	15.6
529.8	639.2

4. Order Backlog

(Billions of Yen)

(Consolidated)

	FY2001 3Q As of 12/31/2000	FY2001 4Q As of 3/31/2001
Semiconductor Production Equip.	383.4	258.1
Computer Network	4.0	5.2
Electronic Components	16.0	11.9
Other	-	-
Total	403.4	275.2

FY2000 As of 3/31/2000	FY2001 As of 3/31/2001
249.5	258.1
3.8	5.2
12.0	11.9
-	-
265.3	275.2

(Non-Consolidated)

Semiconductor Production Equip.	384.3	259.8
Computer Network	4.0	5.2
Total	388.3	265.0

248.7	259.8
3.9	5.2
252.5	265.0

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2001 3Q 10/2000-12/2000	FY2001 4Q 1/2001-3/2001
Capital expenditures	15.3	14.7
Depreciation	5.5	6.4
R&D expenses	12.8	17.2

FY2000 Full year 4/1999-3/2000	FY2001 Full year 4/2000-3/2001
19.0	49.4
19.4	21.7
37.1	52.9

(Non-Consolidated)

Capital expenditures	1.7	2.2
Depreciation	1.4	1.5
R&D expenses	4.5	6.7

3.1	5.4
5.7	5.6
13.9	18.6

6. Number of Employees

	FY2000 As of 3/31/2000	FY2001 As of 3/31/2001
Japan	6,922	7,359
Tokyo Electron Limited	1,227	1,239
U.S.	1,315	1,911
Europe	378	536
Asia	331	430
Consolidated Total:	8,946	10,236

7. Retirement and severance benefit obligation by new accounting standards

The Company planned to deal with a shortfall in reserves of 16.0 billion yen at the start of the fiscal year ended March 31, 2001 by writing it off over a two-year period. However, the entire sum was disposed of as an extraordinary loss during the fiscal

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In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time

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Y/Y changes are calculated in millions of yen.