

**Supplement for the Financial Forecast for the Year ending March 31, 2002**

Amounts are rounded to the nearest hundred million yen.

**1. Financial Forecast for the Year ending March 31, 2002**

(Billions of Yen)

**(Consolidated)**

	Year ended 3/31/2001		Year ending 3/31/2002(E)					
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year	Full year margin	Y/Y change
Net sales	328.1	723.9	265.0	-	-19%	556.0	-	-23%
Operating income	55.1	121.1	8.0	3%	-85%	27.0	5%	-78%
Ordinary income	53.9	119.2	7.0	3%	-87%	25.0	4%	-79%
Income before income tax	48.8	99.1	7.5	3%	-85%	25.5	5%	-74%
Net income	29.4	62.0	3.5	1%	-88%	14.0	3%	-77%
Net interest and dividend income	-1.2	-2.0	-1.0	-	-	-2.0	-	-

**(Non-Consolidated)**

Net sales	283.3	626.8	217.0	-	-23%	450.0	-	-28%
Operating income	26.6	59.1	1.0	0%	-96%	9.5	2%	-84%
Ordinary income	26.8	59.7	4.0	2%	-85%	13.0	3%	-78%
Income before income tax	25.6	53.2	4.5	2%	-82%	13.5	3%	-75%
Net income	14.9	30.9	2.5	1%	-83%	7.5	2%	-76%
Net interest and dividend income	0.1	0.5	2.5	-	-	2.5	-	-

**2. Sales by Division and Region**

(Billions of Yen)

**(Consolidated)**

	Year ended 3/31/2001		Year ending 3/31/2002(E)					
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year	Full year composition	Y/Y change
Semiconductor Production Equip.								
Japan	69.4	196.5	68.0	32%	-2%	140.0	32%	-29%
U.S.	54.6	140.2	55.0	26%	1%	110.0	25%	-22%
Europe	18.6	50.5	20.0	9%	8%	40.0	9%	-21%
Korea	33.8	59.9	18.0	8%	-47%	38.0	9%	-37%
Taiwan	79.4	131.1	35.0	17%	-56%	70.0	16%	-47%
Other	23.5	40.9	16.0	8%	-32%	39.0	9%	-5%
Overseas	209.9	422.5	144.0	68%	-31%	297.0	68%	-30%
Total	279.4	619.0	212.0	80%	-24%	437.0	79%	-29%
Computer Network								
Japan	6.1	14.0	7.0	100%	14%	17.0	100%	21%
Overseas	0.0	0.0	-	-	-	-	-	-
Total	6.1	14.1	7.0	3%	14%	17.0	3%	21%
Electronic Components								
Japan	40.8	87.1	44.0	98%	8%	98.0	98%	12%
Overseas	1.0	2.1	1.0	2%	1%	2.0	2%	-3%
Total	41.7	89.2	45.0	17%	8%	100.0	18%	12%
Other								
Japan	0.8	1.6	1.0	100%	19%	2.0	100%	24%
Overseas	-	-	-	-	-	-	-	-
Total	0.8	1.6	1.0	0%	19%	2.0	0%	24%
Consolidated Total								
Japan	117.1	299.3	120.0	45%	2%	257.0	46%	-14%
Overseas	210.9	424.6	145.0	55%	-31%	299.0	54%	-30%
Total	328.1	723.9	265.0	100%	-19%	556.0	100%	-23%

**(Non-Consolidated)**

Semiconductor Production Equip.								
Japan	69.3	196.3	68.0	32%	-2%	140.0	32%	-29%
Overseas	207.6	416.3	142.0	68%	-32%	293.0	68%	-30%
Total	277.0	612.5	210.0	97%	-24%	433.0	96%	-29%
LCD Equip. (included)	35.3	71.8	20.0	10%	-43%	43.0	10%	-40%
Computer Network								
Japan	6.3	14.3	7.0	100%	11%	17.0	100%	19%
Overseas	0.0	0.0	-	-	-	-	-	-
Total	6.3	14.3	7.0	3%	11%	17.0	4%	19%
Non-consolidated Total								
Japan	75.6	210.5	75.0	35%	-1%	157.0	35%	-25%
Overseas	207.6	416.3	142.0	65%	-32%	293.0	65%	-30%
Total	283.3	626.8	217.0	100%	-23%	450.0	100%	-28%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

### 3. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

**(Consolidated)**

	FY2001 4/2000-3/2001	FY2002(E) 4/2001-3/2002
Capital expenditures	49.4	40.0
Depreciation	21.7	26.0
R&D expenses	52.9	56.0

**(Non-Consolidated)**

	FY2001 4/2000-3/2001	FY2002(E) 4/2001-3/2002
Capital expenditures	5.4	12.0
Depreciation	5.6	6.0
R&D expenses	18.6	22.0

### 6. Number of Employees

	FY2001 As of 3/31/2001	FY2002(E) As of 3/31/2002
Japan	7,359	7,700
Tokyo Electron Limited	1,239	1,350
U.S.	1,911	2,100
Europe	536	550
Asia	430	450
Consolidated Total:	10,236	10,800

# The exchange rates used when the budget was created was 115 yen to the dollar for the year ending March 31,2002.

# In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time

# Y/Y changes are calculated in millions of yen.