

Supplement for Revision of Financial Forecast for the Year ending March 31, 2002

Amounts are rounded to the nearest hundred million yen.

1. Revision of Financial Forecast for the Year ending March 31, 2002

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002						
	1st Half	Full Year	1st Half	1st Half margin	Y/Y change	Full Year revised 8/2	Full Year revised 11/8	Full year margin	Y/Y change
Net sales	328.1	723.9	253.1	-	-23%	477.0	436.5	-	-40%
Operating income	55.1	121.1	11.9	4.7%	-78%	7.0	-4.0	-	-
Ordinary income	53.9	119.2	11.0	4.3%	-80%	5.0	-6.0	-	-
Income before income tax	48.8	99.1	11.7	4.6%	-76%	6.0	-5.0	-	-
Net income	29.4	62.0	2.6	1.0%	-91%	0.5	-8.5	-	-
Net interest and dividend income	-1.2	-2.0	-0.9	-	-	-2.0	-2.0	-	-

(Non-Consolidated)

Net sales	283.3	626.8	209.5	-	-26%	386.0	353.0	-	-44%
Operating income	26.6	59.1	7.9	3.8%	-71%	0.5	0.3	0.1%	-99%
Ordinary income	26.8	59.7	11.4	5.5%	-57%	3.5	4.0	1.1%	-93%
Income before income tax	25.6	53.2	12.3	5.9%	-52%	4.3	5.0	1.4%	-91%
Net income	14.9	30.9	7.8	3.7%	-48%	2.6	3.0	0.8%	-90%
Net interest and dividend income	0.1	0.5	3.2	-	-	3.0	1.0	-	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002						
	1st Half	Full Year	1st Half	1st Half composition	Y/Y change	Full Year revised 8/2	Full Year revised 11/8	Full year composition	Y/Y change
Semiconductor Production Equip									
Japan	69.4	196.5	69.6	34%	0%	116.0	110.0	32%	-44%
U.S.	54.6	140.2	47.8	23%	-13%	91.0	90.0	26%	-36%
Europe	18.6	50.5	19.7	10%	6%	33.0	29.0	9%	-43%
Korea	33.8	59.9	16.4	8%	-51%	31.0	28.0	8%	-53%
Taiwan	79.4	131.1	36.9	18%	-54%	63.0	61.0	18%	-53%
Other	23.5	40.9	13.5	7%	-43%	39.0	22.0	6%	-46%
Overseas	209.9	422.5	134.3	66%	-36%	257.0	230.0	68%	-46%
Total	279.4	619.0	203.9	81%	-27%	373.0	340.0	78%	-45%
Computer Network									
Japan	6.1	14.0	8.4	100%	37%	17.0	17.0	100%	21%
Overseas	0.0	0.0	-	-	-	0.0	0.0	-	-
Total	6.1	14.1	8.4	3%	37%	17.0	17.0	4%	21%
Electronic Components									
Japan	40.8	87.1	39.1	98%	-4%	83.0	76.0	97%	-13%
Overseas	1.0	2.1	1.0	2%	-3%	2.0	2.0	3%	-3%
Total	41.7	89.2	40.0	16%	-4%	85.0	78.0	18%	-13%
Other									
Japan	0.8	1.6	0.8	100%	-6%	2.0	1.5	100%	-7%
Overseas	-	-	-	-	-	-	-	-	-
Total	0.8	1.6	0.8	0%	-6%	2.0	1.5	0%	-7%
Consolidated Total									
Japan	117.1	299.3	117.9	47%	1%	218.0	204.5	47%	-32%
Overseas	210.9	424.6	135.2	53%	-36%	259.0	232.0	53%	-45%
Total	328.1	723.9	253.1	100%	-23%	477.0	436.5	100%	-40%

(Non-Consolidated)

Semiconductor Production Equip									
Japan	69.3	196.3	69.5	35%	0%	112	110	33%	-44%
Overseas	207.6	416.3	131.6	65%	-37%	257	226	67%	-46%
Total	277.0	612.5	201.1	96%	-27%	369	336	95%	-45%
LCD Equip. (included)	35.3	71.8	20.7	10%	-41%	41	38	11%	-47%
Computer Network									
Japan	6.3	14.3	8.4	100%	34%	17	17	100%	19%
Overseas	0.0	0.0	-	-	-	-	-	-	-
Total	6.3	14.3	8.4	4%	34%	17	17	5%	19%
Non-consolidated Total									
Japan	75.6	210.5	78.0	37%	3%	129	127	36%	-40%
Overseas	207.6	416.3	131.6	63%	-37%	257	226	64%	-46%
Total	283.3	626.8	209.5	100%	-26%	386	353	100%	-44%

1st half and full year composition written in the middle is percentage for the division, in the right is percentage to the total.

3. Capital Expenditures, Depreciation and R&D Expenses

(Consolidated) (Billions of Yen)

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full Year revised 8/2	Full year revised 11/8
Capital expenditures	19.4	49.4	17.3	30.0	27.0
Depreciation	9.8	21.7	12.3	25.0	25.0
R&D expenses	22.8	52.9	26.4	54.0	52.0

(Non-Consolidated)

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full Year revised 8/2	Full year revised 11/8
Capital expenditures	1.5	5.4	3.5	8.0	6.0
Depreciation	2.7	5.6	2.9	5.5	6.0
R&D expenses	7.4	18.6	8.9	21.0	18.0

4. Number of Employees

	Year ended 3/31/2001		Year ending 3/31/2002		
	1st Half	Full Year	1st Half	Full Year announced 5/8	Full year revised 11/8
Japan	7,173	7,359	7,786	7,650	7,600
Tokyo Electron Limited	1,229	1,239	1,312	1,350	1,300
U.S.	1,602	1,911	1,799	1,950	1,750
Europe	437	536	546	550	530
Asia	387	430	434	450	420
Consolidated Total:	9,599	10,236	10,565	10,600	10,300

- * The exchange rate used when the budget was revised was 125 yen to the dollar for the year ending March 31, 2002.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Y/Y changes and compositions are calculated in millions of yen.

Supplement for the Second Quarter Results for the Year ending March 31, 2002

Amounts are rounded to the nearest hundred million yen.

1. Results

(Billions of Yen)

(Consolidated)

	FY2001	FY2002	Change	FY2001	FY2002	Change
	2Q	2Q		1st Half	1st Half	
	7/2000 - 9/2000	7/2001 - 9/2001		4/2000 - 9/2000	4/2001 - 9/2001	
Net sales	177.3	136.3	-23%	328.1	253.1	-23%
Operating income	27.8	11.3	-59%	55.1	11.9	-78%
Ordinary income	27.0	10.8	-60%	53.9	11.0	-80%
Income before income tax	23.8	10.9	-54%	48.8	11.7	-76%
Net income	14.2	6.1	-57%	29.4	2.6	-91%
Net interest and dividend income	-0.8	-0.4	-	-1.2	-0.9	-

(Non-Consolidated)

	FY2001	FY2002	Change	FY2001	FY2002	Change
	2Q	2Q		1st Half	1st Half	
	7/2000 - 9/2000	7/2001 - 9/2001		4/2000 - 9/2000	4/2001 - 9/2001	
Net sales	154.0	113.8	-26%	283.3	209.5	-26%
Operating income	12.5	6.9	-44%	26.6	7.9	-71%
Ordinary income	12.2	7.0	-42%	26.8	11.4	-57%
Income before income tax	11.3	7.1	-37%	25.6	12.3	-52%
Net income	6.5	4.6	-30%	14.9	7.8	-48%
Net interest and dividend income	-0.3	-0.1	-	0.1	3.2	-

2. Sales by Division and Region

(Billions of Yen)

(Consolidated)

	FY2001	FY2002	Change	FY2001	FY2002	Change
	2Q	2Q		1st Half	1st Half	
	7/2000 - 9/2000	7/2001 - 9/2001		4/2000 - 9/2000	4/2001 - 9/2001	
Semiconductor Production Equip						
Japan	41.7	38.2	-8%	69.4	69.6	0%
U.S.	32.8	27.4	-17%	54.6	47.8	-13%
Europe	11.7	10.3	-12%	18.6	19.7	6%
Korea	15.8	7.2	-54%	33.8	16.4	-51%
Taiwan	37.6	18.4	-51%	79.4	36.9	-54%
Other	11.9	10.6	-11%	23.5	13.5	-43%
Overseas	109.8	73.7	-33%	209.9	134.3	-36%
Total	151.6	112.0	-26%	279.4	203.9	-27%
Computer Network						
Japan	3.8	4.0	6%	6.1	8.4	37%
Overseas	0.0	-	-	0.0	-	-
Total	3.8	4.0	6%	6.1	8.4	37%
Electronic Components						
Japan	20.9	19.4	-7%	40.8	39.1	-4%
Overseas	0.5	0.5	11%	1.0	1.0	-3%
Total	21.4	19.9	-7%	41.7	40.0	-4%
Other						
Japan	0.5	0.4	-23%	0.8	0.8	-6%
Overseas	-	-	-	-	-	-
Total	0.5	0.4	-23%	0.8	0.8	-6%
Consolidated Total						
Japan	66.9	62.0	-7%	117.1	117.9	1%
Overseas	110.3	74.3	-33%	210.9	135.2	-36%
Total	177.3	136.3	-23%	328.1	253.1	-23%

(Non-Consolidated)

	FY2001	FY2002	Change	FY2001	FY2002	Change
	2Q	2Q		1st Half	1st Half	
	7/2000 - 9/2000	7/2001 - 9/2001		4/2000 - 9/2000	4/2001 - 9/2001	
Semiconductor Production Equip						
Japan	41.7	38.2	-9%	69.3	69.5	0%
Overseas	108.4	71.6	-34%	207.6	131.6	-37%
Total	150.1	109.8	-27%	277.0	201.1	-27%
LCD Equip. (included)	20.7	11.4	-45%	35.3	20.7	-41%
Computer Network						
Japan	3.9	4.0	3%	6.3	8.4	34%
Overseas	0.0	-	-	0.0	-	-
Total	3.9	4.0	3%	6.3	8.4	34%
Non-consolidated Total						
Japan	45.6	42.2	-7%	75.6	78.0	3%
Overseas	108.4	71.6	-34%	207.6	131.6	-37%
Total	154.0	113.8	-26%	283.3	209.5	-26%

3. Orders

(Billions of Yen)

(Consolidated)

	FY2001 2Q 7/2000 - 9/2000	FY2002 2Q 7/2001 - 9/2001	Change
Semiconductor Production Equip	213.9	30.5	-86%
Computer Network	3.3	3.5	8%
Electronic Components	26.0	16.9	-35%
Other	0.5	0.4	-23%
Total	243.7	51.3	-79%

	FY2001 1st Half 4/2000 - 9/2000	FY2002 1st Half 4/2001 - 9/2001	Change
Semiconductor Production Equip	421.0	97.2	-77%
Computer Network	5.6	6.8	22%
Electronic Components	46.8	34.6	-26%
Other	0.8	0.8	-6%
Total	474.2	139.4	-71%

(Non-Consolidated)

Semiconductor Production Equip	214.5	27.3	-87%
Computer Network	3.3	3.5	7%
Total	217.7	30.8	-86%

Semiconductor Production Equip	420.2	92.0	-78%
Computer Network	5.6	6.8	21%
Total	425.8	98.9	-77%

4. Order Backlog

(Consolidated)

	FY2001 2Q as of 9/30/2000	FY2002 2Q as of 9/30/2001	Change
Semiconductor Production Equip	391.2	151.4	-61%
Computer Network	3.2	3.6	12%
Electronic Components	17.0	6.5	-62%
Other	-	-	-
Total	411.4	161.5	-61%

(Non-Consolidated)

Semiconductor Production Equip	391.9	150.7	-62%
Computer Network	3.2	3.6	12%
Total	395.1	154.3	-61%

5. Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Consolidated)

	FY2001 2Q 7/2000 - 9/2000	FY2002 2Q 7/2001 - 9/2001	Change
Capital expenditures	12.3	5.9	-53%
Depreciation	5.1	6.3	24%
R&D expenses	12.4	12.3	-1%

	FY2001 1st Half 4/2000 - 9/2000	FY2002 1st Half 4/2001 - 9/2001	Change
Capital expenditures	19.4	17.3	-11%
Depreciation	9.8	12.3	25%
R&D expenses	22.8	26.4	16%

(Non-Consolidated)

Capital expenditures	1.1	1.8	62%
Depreciation	1.4	1.5	9%
R&D expenses	4.4	4.1	-7%

Capital expenditures	1.5	3.5	135%
Depreciation	2.7	2.9	6%
R&D expenses	7.4	8.9	20%

- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is not material.
- * Changes are calculated in millions of yen.