

**Supplement for Interim Results and Revision of Financial Forecast
 for the Year ending March 31, 2001**

Amounts are rounded to the nearest hundred million yen.

1. Interim Results and Revision of Financial Forecast

(Billions of Yen)

(Consolidated)

	Year ending 3/31/200 [*]								
	1st Quarter	2nd Quarter	1st Half	1st Half Y/Y change	1st Half margin	Full year 8/2 announced	Full year revised	Full year Y/Y change	Full year margin
Net sales	150.8	177.3	328.1	79%		690.0	710.0	61%	
Operating income	27.3	27.8	55.1	552%	16.8%	102.0	112.0	213%	15.8%
Ordinary income	26.9	27.0	53.9	603%	16.4%	100.0	110.0	225%	15.5%
Income before income ta.	25.0	23.8	48.8	740%	14.9%	92.0	102.0	244%	14.4%
Net income	15.2	14.2	29.4	834%	9.0%	56.0	61.0	207%	8.6%
Net interest and dividend incom	-0.4	-0.8	-1.2	-		-2.0	-2.0	-	

(Non-Consolidated)

	Year ending 3/31/200 [*]								
	1st Quarter	2nd Quarter	1st Half	1st Half Y/Y change	1st Half margin	Full year 8/2 announced	Full year revised	Full year Y/Y change	Full year margin
Net sales	129.3	154.0	283.3	91%		607.0	620.0	70%	
Operating income	14.1	12.5	26.6	1251%	9.4%	46.0	55.2	296%	8.9%
Ordinary income	14.7	12.2	26.8	634%	9.5%	48.0	56.0	240%	9.0%
Income before income ta.	14.3	11.3	25.6	947%	9.0%	45.0	53.0	300%	8.5%
Net income	8.4	6.5	14.9	944%	5.3%	27.0	32.0	294%	5.2%
Net interest and dividend incom	0.4	-0.3	0.1	-		0.9	0.5	-	

2. Sales by Division and Region

(Consolidated)

	Year ending 3/31/200 [*]								
	1st Quarter	2nd Quarter	1st Half	1st Half Y/Y change	1st Half composition	Full year 8/2 announced	Full year revised	Full year Y/Y change	Full year composition
Semiconductor Production Equip.	127.8	151.6	279.4	95%	85%	596.0	610.0	72%	86%
Japan	27.7	41.7	69.4	44%	25%	175.0	181.0	82%	30%
Overseas	100.1	109.8	209.9	121%	75%	421.0	429.0	68%	70%
U.S.	21.8	32.8	54.6	97%	20%	130.0	135.0	106%	22%
Europe	6.8	11.7	18.6	35%	7%	42.0	47.0	40%	8%
Korea	18.0	15.8	33.8	93%	12%	62.0	60.0	63%	10%
Taiwan	41.8	37.6	79.4	174%	28%	140.0	140.0	39%	23%
Other	11.7	11.9	23.5	227%	8%	47.0	47.0	153%	8%
Computer Network	2.3	3.8	6.1	6%	2%	13.0	12.5	1%	2%
Japan	2.3	3.8	6.1	6%	100%	13.0	12.5	1%	100%
Overseas	0.0	0.0	0.0	-	0%	0.0	0.0	-	0%
Electronic Components	20.3	21.4	41.7	23%	13%	80.0	85.5	19%	12%
Japan	19.8	20.9	40.8	22%	98%	78.0	83.5	18%	98%
Overseas	0.5	0.5	1.0	53%	2%	2.0	2.0	-	2%
Other	0.4	0.5	0.8	55%	0%	1.0	2.0	64%	0%
Japan	0.4	0.5	0.8	55%	100%	1.0	2.0	64%	100%
Overseas	-	-	-	-	-	-	-	-	-
Total	150.8	177.3	328.1	79%	100%	690.0	710.0	116%	100%
Japan	50.2	66.9	117.1	33%	36%	267.0	279.0	52%	39%
Overseas	100.6	110.3	210.9	120%	64%	423.0	431.0	68%	61%

(Non-Consolidated)

	Year ending 3/31/200 [*]								
	1st Quarter	2nd Quarter	1st Half	1st Half Y/Y change	1st Half composition	Full year 8/2 announced	Full year revised	Full year Y/Y change	Full year composition
Semiconductor Production Equip	126.9	150.1	277.0	95%	98%	594.0	607.0	73%	98%
LCD Equip. (included)	14.6	20.7	35.3	107%	13%	68.0	70.0	64%	11%
Japan	27.6	41.7	69.3	44%	25%	175.0	181.0	82%	30%
Overseas	99.2	108.4	207.6	121%	75%	419.0	426.0	69%	70%
Computer Network	2.4	3.9	6.3	7%	2%	13.0	13.0	3%	2%
Japan	2.4	3.9	6.3	7%	100%	13.0	13.0	3%	100%
Overseas	0.0	0.0	0.0	-	0%	0.0	0.0	0%	0%
Total	129.3	154.0	283.3	91%	100%	607.0	620.0	70%	100%
Japan	30.0	45.6	75.6	40%	27%	188.0	194.0	73%	31%
Overseas	99.3	108.4	207.6	121%	73%	419.0	426.0	69%	69%

For the composition figures, numbers that are centered represent the percentage of total net sales, and the numbers aligned on the right represent the percentage of divisional sales.

3. Orders

(Billions of Yen)

(Consolidated)

	Year ending 3/31/2001		
	1st Quarter	2nd Quarter	1st Half
Semiconductor Production Equip.	207.0	213.9	421.0
Computer Network	2.3	3.3	5.6
Electronic Components	20.8	26.0	46.8
Other	0.4	0.5	0.8
Total	230.5	243.7	474.2

4. Backlog

(Billions of Yen)

(Consolidated)

	Year ended	Year ending 3/31/2001	
	3/31/2000	1st Quarter	1st Half
Semiconductor Production Equip.	249.5	328.8	391.2
Computer Network	3.8	3.8	3.2
Electronic Components	12.0	12.4	17.0
Other	-	-	-
Total	265.3	345.0	411.4

5. Capital Expenditures, Depreciation and R&D Expense:

(Billions of Yen)

(Consolidated)

	Year ending 3/31/2001				
	1st Quarter	2nd Quarter	1st Half	Full year 8/2 announced	Full year revised
Capital expenditures	7.1	12.3	19.4	44.0	60.0
Depreciation	4.7	5.0	9.8	23.0	23.0
R&D expenses	10.5	12.4	22.8	47.0	52.0

(Non-Consolidated)

Capital expenditures	0.4	1.1	1.5	5.7	9.0
Depreciation	1.3	1.4	2.7	5.7	5.7
R&D expenses	3.0	4.4	7.4	17.0	20.0

6. Number of Employees

(Consolidated and Non-Consolidated)

	2000/3	Year ending 3/31/2001		
		2000/9	2001/3 (8/02 announced)	2001/3 revised
Japan	6,922	7,173	7,350	7,400
Tokyo Electron Limited	1,227	1,229	1,290	1,250
U.S.	1,315	1,602	1,600	1,970
Europe	378	437	450	500
Asia	331	387	400	430
Total	8,946	9,599	9,800	10,300

Consolidated subsidiaries : 28

7. Retirement and severance benefit obligation and amortization of unfunded benefit obligation

(Billions of Yen)

At the beginning of the year ending March 31, 2001

	Tokyo Electron Limited	Tokyo Electron Limited and its subsidiaries in Japan
Projected Benefit Obligation	12.0	40.6
Assets in pension fund	4.1	14.0
Allowance for retirement and severance benefits carried forward	3.3	10.6
Difference due to change of accounting standards	4.6	16.0

Discount Rate: 3.5%

The unfunded benefit obligation is being amortized as an unusual and infrequent losses over a two-year period on a straight-line basis. For the six months ended September 30, 2000, the loss was 1.14 billion yen on a non-consolidated basis and 3.99 billion yen on a consolidated basis.

* Y/Y changes are calculated in millions of yen.

* In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible. The exchange rates used when the budget was created was 105 yen to the dollar for the 1st half of the year ending March 31, 2000, and 110 yen for the 2nd half.