

Non-consolidated Financial Review for the First Quarter March 31, 2001

Company name:	 TOKYO ELECTRON LIMITED
Headquarters address:	3-6 Akasaka 5-chome, Minato-ku, Tokyo 107-8481 Japan
Telephone number:	(03) 5561-7000
Stock exchange listing:	Tokyo Stock Exchange 1st Section
Code number:	8035
Inquiries:	Yukio Saeki, Vice President, Accounting Department
Board of Directors Meeting:	August 2, 2000
Declaration of interim dividends:	Yes

1. Financial highlights for the first quarter ended 6/30/00 (4/1/00 - 6/30/00)

(1) Operating results (Figures are rounded down to the nearest million yen.)

	Net sales		Operating income		Ordinary income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter ended 6/30/00	129,283	(-)	14,084	(-)	14,670	(-)
First quarter ended 6/30/99	—	(-)	—	(-)	—	(-)
Year ended 3/31/00	364,212		13,936		16,481	

	Net income		Earnings per share	Fully diluted earnings per share
	Millions of yen	%	Yen	Yen
First quarter ended 6/30/00	8,387	(-)	47.74	46.57
First quarter ended 6/30/99	—	(-)	—	—
Year ended 3/31/00	8,128		46.42	45.57

Notes:

- Average number of shares of common stock outstanding during the year ended:

First quarter ended 6/30/00	175,671,064	shares
First quarter ended 6/30/99	—	shares
Year ended 3/31/00	175,129,937	shares
- Changes in accounting methods: None
- Because it is the first time to disclose non-consolidated financial results, changes from the previous term are not indicated.

(2) Financial position

	Total assets	Shareholders' equity	Equity ratio	Shareholders' equity per share
	Millions of yen	Millions of yen	%	Yen
First quarter ended 6/30/00	455,737	267,135	58.6	1,520.64
First quarter ended 6/30/99	—	—	—	—
Year ended 3/31/00	443,278	258,380	58.3	1,470.91

Notes:

- Number of shares of common stock issued at the end of the period as of:

First quarter ended 6/30/00	175,672,862	shares
First quarter ended 6/30/99	—	shares
Year ended 3/31/00	175,659,848	shares

2. Corporate estimates for the year ending 3/31/01 (4/1/00 – 3/31/01)

	Net sales	Ordinary income	Net income	Annual dividends per share		
				Interim	F.Y.end	
	Millions of yen	Millions of yen	Millions of yen	Yen	Yen	Yen
Six months ending 9/30/00	274,000	21,000	12,000	17.00	—	—
Year ending 3/31/01	607,000	48,000	27,000	—	17.00	34.00

For reference: Estimate of earnings per share for the year ending 3/31/01: 153.69 yen

Notes:

Figures other than those for the year ended 3/31/00 have not been audited.