

**Supplement for Financial Review for the Year ended March 31, 2000
 and Forecast for the Year ending March 31, 2001**

Amounts are rounded to the nearest hundred million yen.

1. Results and Corporate Forecast

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/2000				Year ending 3/31/2001			
	Interim	Y/Y change	Full year	Y/Y change	Interim	Y/Y change	Full Year	Y/Y change
Sales	148.2	0%	364.2	37%	256.0	73%	533.0	46%
Operating income	2.0	-73%	13.9	238%	15.0	662%	38.0	173%
Ordinary income	3.7	-62%	16.5	113%	16.0	338%	40.0	143%
Income before income tax	2.4	-75%	13.2	68%	14.5	492%	36.2	173%
Net income	1.4	-81%	8.1	25%	8.7	509%	21.7	167%
Net interest and dividend income	1.2	-8%	1.8	4%	0.8	-36%	0.9	-50%

(Consolidated)

	Year ended 3/31/2000				Year ending 3/31/2001			
	Interim	Y/Y change	Full year	Y/Y change	Interim	Y/Y change	Full Year	Y/Y change
Sales	183.7	9%	440.7	40%	294.0	60%	610.0	38%
Operating income	8.4	62%	35.8	461%	35.0	315%	80.0	123%
Ordinary income	7.7	57%	33.8	446%	34.0	344%	78.0	131%
Income before income tax	5.8	17%	29.7	392%	29.5	408%	69.0	132%
Net income	3.1	495%	19.8	964%	18.0	472%	42.0	112%
Net interest and dividend income	-0.9	-20%	-1.7	-36%	-1.0	-13%	-2.0	-16%

2. Sales by Division and Region

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/2000				Year ending 3/31/2001			
	Interim	Full year	Y/Y change	Composition	Interim	Full year	Y/Y change	Composition
Semiconductor Production Equip.	142.3	351.6	47%	97%	250.0	520.0	48%	98%
LCD Equip. (included)	17.0	42.6	158%	12%	33.0	66.0	55%	13%
Japan	48.3	99.4	25%	28%	64.0	135.0	36%	26%
Overseas	94.0	252.2	59%	72%	186.0	385.0	53%	74%
Computer Systems	5.9	12.6	-4%	3%	6.0	13.0	3%	2%
Japan	5.9	12.6	-4%	100%	6.0	13.0	3%	100%
Overseas	0.0	0.0	-	0%	-	-	-	0%
Total	148.2	364.2	37%	100%	256.0	533.0	46%	100%
Japan	54.1	112.0	5%	31%	70.0	148.0	32%	28%
Overseas	94.0	252.2	58%	69%	186.0	385.0	53%	72%

(Consolidated)

	Year ended 3/31/2000				Year ending 3/31/2001			
	Interim	Full year	Y/Y change	Composition	Interim	Full year	Y/Y change	Composition
Semiconductor Production Equip.	143.4	355.1	47%	81%	250.0	520.0	46%	85%
Japan	48.3	99.7	25%	28%	64.0	135.0	35%	26%
Overseas	95.1	255.5	57%	72%	186.0	385.0	51%	74%
U.S.	27.7	65.5	17%	18%	50.0	113.0	72%	22%
Europe	13.8	33.6	48%	9%	15.0	35.0	4%	7%
Korea	17.5	36.8	103%	10%	32.0	55.0	49%	11%
Taiwan	29.0	101.0	100%	28%	68.0	140.0	39%	27%
Other	7.2	18.6	21%	5%	21.0	42.0	126%	8%
Computer Systems	5.8	12.4	-4%	3%	6.0	13.0	5%	2%
Japan	5.8	12.4	-4%	100%	6.0	13.0	5%	100%
Overseas	-	0.0	-	0%	-	-	-	0%
Electronic Components	34.0	72.1	25%	16%	38.0	77.0	7%	13%
Japan	33.3	70.8	25%	98%	37.3	75.5	7%	98%
Overseas	0.6	1.3	5%	2%	0.7	1.5	17%	2%
Other	0.5	1.2	26%	0%	-	-	-	-
Japan	0.5	1.2	26%	100%	-	-	-	-
Overseas	-	-	-	0%	-	-	-	-
Total	183.7	440.7	40%	100%	294.0	610.0	38%	100%
Japan	88.0	184.0	23%	42%	107.3	223.5	21%	37%
Overseas	95.8	256.7	57%	58%	186.7	386.5	51%	63%

For full-year composition figures, numbers that are centered represent the percentage of total net sales, and the numbers aligned on the right represent the percentage of divisional sales.

3 . Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/2000	Year ending 3/31/2001
Capital expenditures	3.1	5.7
Depreciation	5.7	5.7
R&D expenses	13.9	14.8

(Consolidated)

Capital expenditures	19.0	38.0
Depreciation	19.4	22.0
R&D expenses	37.1	44.0

4 . Number of Employees

(Non-Consolidated and Consolidated)

	As of 3/31/2000	As of 3/31/2001
Japan	6,931	7,350
Tokyo Electron Limited	1,227	1,290
U.S.	1,315	1,600
Europe	378	450
Asia	331	400
Total	8,955	9,800

Numbers of consolidated subsidiaries are 28 for FY3/2000 and FY3/2001(E).

5 . Benefit Obligation based on New Accounting Standards

(Billions of Yen)

At the beginning of the year ending March 31, 2001

	Tokyo Electron Limited	Tokyo Electron Limited and its subsidiaries in Japan
Projected Benefit Obligation	12.0	40.6
Assets in pension fund	4.1	14.0
Allowance for retirement and severance benefits carried forward	3.3	10.6
Difference due to change of accounting standards	4.6	16.0

Discount Rate: 3.5%

Difference due to change of accounting standards will be amortized over 2 years.

- * Exchange rate used for making the forecast: \$1 = 105 yen
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * Evaluation gain/loss on securities as of 3/31/2000 (Consolidated): +4,904 million yen