

Supplement for Financial Review for the Year ended March 31, 1999

Amounts are rounded to the nearest hundred million yen.

1. Results and Corporate Forecast

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/99				Year ending 3/31/2000			
	Interim	Y/Y change	Full year	Y/Y change	Interim	Y/Y change	Full Year	Y/Y change
Sales	148.0	-32%	266.4	-37%	136.0	-8%	295.0	11%
Operating income	7.4	-68%	4.1	-91%	0.0	-100%	6.0	46%
Ordinary income	9.6	-64%	7.7	-85%	1.5	-84%	8.0	3%
Income before income tax	9.8	-63%	7.9	-84%	1.5	-85%	8.0	1%
Net income	7.5	-47%	6.5	-77%	0.8	-89%	4.5	-31%
Net interest and dividend income	1.4	-	1.7	-	1.0	-	1.1	-

(Consolidated)

	Year ended 3/31/99				Year ending 3/31/2000			
	Interim	Y/Y change	Full year	Y/Y change	Interim	Y/Y change	Full Year	Y/Y change
Sales	168.1	-	313.8	-31%	165.0	-2%	355.0	13%
Operating income	5.2	-	6.4	-89%	3.0	-43%	18.0	182%
Ordinary income	4.9	-	6.2	-89%	2.0	-59%	16.0	158%
Income before income tax	5.0	-	6.0	-89%	2.0	-60%	16.0	165%
Net income	0.5	-	1.9	-94%	0.4	-24%	8.0	329%
Net interest and dividend income	-0.7	-	-1.2	-	-1.0	-	-2.0	-

2. Sales by Division and Region

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/99				Year ending 3/31/2000			
	Interim	Full year	Y/Y change	Composition	Interim	Full year	Y/Y change	Composition
Semiconductor Production Equip.	128.8	238.5	-36%	89%	130.0	282.0	18%	96%
LCD Equip. (included)	5.0	16.5	-32%	7%	13.0	30.0	81%	11%
Domestic	45.9	79.5	-49%	33%	40.0	87.0	9%	31%
Export	82.9	159.1	-27%	67%	90.0	195.0	23%	69%
Computer Systems	6.5	13.0	-16%	5%	6.0	13.0	0%	4%
Domestic	6.5	13.0	-16%	100%	6.0	13.0	0%	100%
Export	-	-	-	0%	-	-	-	0%
Electronic Components	12.7	14.8	-60%	6%	Transferred to consolidated subsidiary, Tokyo Electron Device Limited			
Domestic	11.9	13.9	-61%	94%				
Export	0.7	0.9	14%	6%				
Total	148.0	266.4	-37%	100%	136.0	295.0	11%	100%
Domestic	64.4	106.4	-48%	40%	46.0	100.0	-6%	34%
Export	83.6	160.0	-26%	60%	90.0	195.0	22%	66%

(Consolidated)

	Year ended 3/31/99				Year ending 3/31/2000			
	Interim	Full year	Y/Y change	Composition	Interim	Full year	Y/Y change	Composition
Semiconductor Production Equip.	132.4	242.2	-36%	77%	130.0	282.0	16%	79%
Japan	46.6	79.5	-49%	33%	40.0	87.0	9%	31%
Overseas	85.8	162.8	-27%	67%	90.0	195.0	20%	69%
U.S.	27.7	56.2	-21%	23%	31.0	65.0	16%	23%
Europe	13.4	22.7	-12%	9%	12.0	28.0	23%	10%
Korea	8.9	18.1	-37%	7%	16.0	28.0	55%	10%
Taiwan	26.8	50.5	-34%	21%	26.0	63.0	25%	22%
Other	9.1	15.3	-33%	6%	5.0	11.0	-28%	4%
Computer Systems	6.4	12.9	-16%	4%	6.0	13.0	1%	4%
Japan	6.4	12.9	-16%	100%	6.0	13.0	1%	100%
Overseas	-	-	-	-	-	-	-	0%
Electronic Components	28.7	57.7	-4%	19%	29.0	60.0	4%	17%
Japan	27.9	56.5	-5%	98%	28.0	58.0	3%	97%
Overseas	0.7	1.2	46%	2%	1.0	2.0	64%	3%
Other	0.6	1.0	-	0%	-	-	-	-
Japan	0.6	1.0	-	100%	-	-	-	-
Overseas	-	-	-	0%	-	-	-	-
Total	168.1	313.8	-31%	100%	165.0	355.0	13%	100%
Japan	81.5	149.8	-35%	48%	74.0	158.0	5%	45%
Overseas	86.6	164.0	-27%	52%	91.0	197.0	20%	55%

For full-year composition figures, numbers that are centered represent the percentage of total net sales, and the numbers aligned on the right represent the percentage of divisional sales.

3 . Capital Expenditures, Depreciation and R&D Expenses

(Billions of Yen)

(Non-Consolidated)

	Year ended 3/31/98	Year ended 3/31/99	Year ending 3/31/2000
Capital expenditures	14.1	5.9	3.5
Depreciation	4.4	5.6	6.0
R&D expenses	3.7	5.1	12.0

(Consolidated)

Capital expenditures	28.6	16.9	20.0
Depreciation	12.6	17.4	20.0
R&D expenses	26.8	26.8	33.0

4 . Number of Employees

(Non-Consolidated and Consolidated)

	As of 3/31/98	As of 3/31/99	As of 3/31/2000 (E)
Non-Consolidated	1,265	1,218	1,200
Consolidated	7,287	7,835	8,900

Numbers of consolidated subsidiaries are FY3/98: 14, FY3/99: 21, FY3/2000(E): 27

(Group)

Group companies in Japan	6,510	6,896	7,000
Group companies overseas	1,732	1,680	1,900
U.S.	1,091	1,064	1,200
Europe	334	341	400
Asia	307	275	300
Total	8,242	8,576	8,900

5. Status of Contributory Employees' Pension Fund

(Millions of Yen)

	As of 3/31/97	As of 3/31/98 (Recalculated)
Net assets	8,213	9,844
Actuarial obligation	8,803	12,642
Shortage carried forward	67	0

- * Both non-consolidated and consolidated enterprise taxes were included in "SG & A expenses" in the year ended 3/31/98, but have been included in "Provision for income taxes and enterprise taxes" in the year ended 3/31/99.
 For reference: Enterprise tax
 (non-consolidated) The year ended 3/31/98: ¥6,222M The year ended 3/31/99: ¥139M
 (consolidated) The year ended 3/31/98: ¥6,773M The year ended 3/31/99: ¥623M
- * Tax effect accounting was not applied to either non-consolidated or consolidated results for the year ended 3/31/99. However, both non-consolidated and consolidated estimates for the year ending 3/31/2000 are based on the premise that tax effect accounting will be applied.
- * In principle, export sales of Tokyo Electron's mainstay semiconductor production equipment are denominated in yen. While some settlements are denominated in dollars, exchange risk is hedged as forward exchange contracts are made individually at the time of orders. Accordingly, the effect of exchange rates on profits is negligible.
- * The employees pension fund settlement for the year ended March 31, 1999 has not been calculated yet. The figures for the year ended March 31, 1998 are those which reflect the recalculation completed last November. The figures for the year ended March 31, 1998 disclosed in the last interim settlement were those before the adoption of recalculation.
- * Consolidated order backlogs as of 3/31/99: ¥93,610M (SPE: ¥84,175M, CS: ¥2,974M, EC: ¥6,461M)
- * The difference between the market and book values of marketable securities (consolidated) as of 3/31/99: ¥210M